7 November 2012

Ms. Noura Al Hatimi
Assistant Vice President-Head of Listing & Disclosure Department
Dubai Financial Market

Subject: Interim Condensed Consolidated Financial Information for the Nine months ended on 30 September 2012 of Al-Madina For Finance & Investment co. & It's Subsidiaries.

In reference to the above subject, please note that Al-Madina For Finance & Investment Co. has got the approval from the Capital Markets Authority (Copy Attached) on the Interim Condensed Consolidated Financial Information for the Nine months ended on 30 September 2012 on the date of 6/11/2012, as follows:

1) Current Periods: (All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/09/2012	Nine Months ended on 30/09/2012
Total revenues	172,051	2,021,344
Net loss For The Period	(2,172,393)	(2,786,635)
Loss basic per share (Fils)	(5.65)	(7.25)
Total current assets	-	34,397,649
Total assets	-	140,826,657
Total current liabilities	-	65,064,855
Total liabilities	-	69,039,614
Total Equity	-	61,541,048

- Total Revenues from transactions with related parties amounting to Kuwaiti Dinar 3,592.
- Total Expenses from transactions with related parties amounting to Kuwaiti Dinar 86,539.

2) Comparative Periods: (All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/09/2011	Nine Months ended on 30/09/2011
Total revenues	1,682,866	2,336,096
Net profit(loss) For The Period	613,832	(983,211)
Earnings (loss) basic per share (Fils)	1.60	(2.56)
Total current assets	-	37,184,768
Total assets	-	141,234,298
Total current liabilities	-	31,244,862
Total liabilities	-	68,761,393
Total Equity	-	65,339,522

3) Explanation Paragraph, other legal and regulatory requirements:

In the reference to the note # (9.4) of this Interim Condensed Consolidated Financial Information that there are some of We draw attention to note (9.4) to these interim condensed consolidated financial information, as certain wakala payables matured and not paid as there is a legal dispute with some of these parties and a negotiation with reaming parties about the terms of renewal and settlement. The outcome of the legal cases and the negotiation cannot be determined. And the reference to the note # (9.3) related to obtained Murabaha from investment funds

The board of Directors will be held on Tuesday 13 November 2012 at 1:00 pm to approve the above mentioned financial statement.

Mohamed Darwesh Al-Shamali
Chairman & Managing Director

شركة المدينة للتمويل والاستثمار
AL-MADINA FOR FINANCE AND INVESTMENT

Mirqab - Al Soor Street - Jassem Al Asfoor Tower
P.O.Box: 2799 Safat 13028 Kuwait • Tel: 2960 777 • Fax: 2960 955
www.almadinainvest.com
المرقاب - شارع السور - برج جاسم العصفور
ص.ب: ٢٧٩٩ الصفاة، ر.ب. ١٣٠٢٨ كويت • هاتف: ٢٩٦٠٧٧٧ • فاكس: ٢٩٦٠٩٥٥