13 November 2012

Mr. Hassan Abdulrahman Al Serkal
Executive Vice President, Chief - Operations Officer
(COO), Head Of Operation Division
Dubai Financial Market

Subject: Board of Directors meeting of Al-Madina For Finance & Investment Company

The Interim Condensed Consolidated Financial Information for the Nine months ended on 30 September 2012 was approved by the Board of Directors on Tuesday 13 November 2012.

1) Current Periods: (All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/09/2012	Nine Months ended on 30/09/2012
Total revenues	172,051	2,021,344
Net loss For The Period	(2,172,393)	(2,786,635)
Loss basic per share (Fils)	(5.65)	(7.25)
Total current assets	-	34,397,649
Total assets	-	140,826,657
Total current liabilities	-	65,064,855
Total liabilities	-	69,039,614
Total Equity	-	61,541,048

2) Total Revenues from transactions with related parties amounting to Kuwaiti Dinar 3,592.
3) Total Expenses from transactions with related parties amounting to Kuwaiti Dinar 86,539.

4) Comparative Periods: (All Amounts Are in Kuwaiti Dinars)

Details	Three Months ended on 30/09/2011	Nine Months ended on 30/09/2011
Total revenues	1,682,866	2,336,096
Net profit(loss) For The Period	613,832	(983,211)
Earnings (loss) basic per share (Fils)	1.60	(2.56)
Total current assets	-	37,184,768
Total assets	-	141,234,298
Total current liabilities	-	31,244,862
Total liabilities	-	68,761,393
Total Equity	-	65,339,522

The meeting of Board completed at 2:00 pm

Mohamed Darwesh Al-Shamali
Chairman & Managing Director

شركة المدينة للتمويل والاستثمار
AL-MADINA FOR FINANCE AND INVESTMENT

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