



2012/11/13

MAZ-MFM-11-2012-767

السادة / سوق دبي المالي المحترمين .

عناية السيد / حسن عبدالرحمن السركال المحترم .

نائب رئيس أول - رئيس تنفيذي العمليات - رئيس قطاع العمليات

تحية طيبة وبعد ،،،

**البيانات المالية المرحلية عن الربع الثالث للفترة المنتهية في 30 سبتمبر 2012**  
**لشركة المزاي القابضة (ش.م.ك.) قابضة**

نود إفادتكم بأن مجلس إدارة الشركة قد اجتمع يوم الثلاثاء الموافق 2012/11/13 ، واعتمد البيانات المالية المرحلية عن الربع الثالث للفترة المنتهية في 30 سبتمبر 2012 ، وفقاً لما يلي :-

**1- الفترات الحالية :**

| البند                      | فترة الثلاثة أشهر<br>من 2012/ 06 / 30<br>إلى 2012/ 09 / 30 | فترة الستة أشهر<br>من 2012/ 01 / 01<br>إلى 2012/ 09 / 30 |
|----------------------------|------------------------------------------------------------|----------------------------------------------------------|
| الربح - (دولار امريكي)     | 795,440                                                    | 6,502,393                                                |
| ربح السهم - (سنت كويتي)    | 0.136                                                      | 1.111                                                    |
| إجمالي الموجودات المتداولة | 435,319,201                                                | 435,319,201                                              |
| إجمالي الموجودات           | 820,547,340                                                | 820,547,340                                              |
| إجمالي المطلوبات المتداولة | 366,597,820                                                | 366,597,820                                              |
| إجمالي المطلوبات           | 502,685,838                                                | 502,685,838                                              |
| إجمالي حقوق المساهمين      | 299,331,818                                                | 299,331,818                                              |






علماً بأن صافي الخسارة يتضمن :

بلغ إجمالي الإيرادات من التعاملات مع الأطراف ذات الصلة مبلغ  
2,266,505 دولار أمريكي.  
بلغ إجمالي المصروفات من التعاملات مع الأطراف ذات الصلة مبلغ  
لا يوجد دولار أمريكي.

## 2. الفترات المقارنة:

| فترة التسعة أشهر<br>من 2011/ 01 / 01<br>إلى 2011/ 09 / 30 | فترة الثلاثة أشهر<br>من 2011/ 06 / 30<br>إلى 2011/ 09 / 30 | البند                      |
|-----------------------------------------------------------|------------------------------------------------------------|----------------------------|
| 67,830,237                                                | 10,726,575                                                 | الربح - (دولار أمريكي)     |
| 11.80                                                     | 1.75                                                       | ربح السهم - (سنت أمريكي)   |
| 614,054,804                                               | 614,054,804                                                | إجمالي الموجودات المتداولة |
| 1,191,797,377                                             | 1,191,797,377                                              | إجمالي الموجودات           |
| 598,115,101                                               | 598,115,101                                                | إجمالي المطلوبات المتداولة |
| 729,498,007                                               | 729,498,007                                                | إجمالي المطلوبات           |
| 430,275,225                                               | 430,275,225                                                | إجمالي حقوق المساهمين      |

3- لا يوجد أي تحفظات أو أي فقرة توضيحية واردة في تقرير مراقبي الحسابات.

وتفضلوا بقبول فائق الاحترام والتقدير.

أيمن أحمد شيت  
الرئيس التنفيذي  
الشؤون المالية والاستثمار



MAZAYA  
شركة المازيا القابضة للاسكان  
AL MAZAYA HOLDING Co. K.S.C.C.

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# Al Mazaya Holding Company K.S.C. and its Subsidiaries

## INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UNAUDITED)

At 30 September 2012

|                                                             |       | 30 September<br>2012<br>KD | (Audited)<br>31 December<br>2011<br>KD | (Restated*)<br>30 September<br>2011<br>KD |
|-------------------------------------------------------------|-------|----------------------------|----------------------------------------|-------------------------------------------|
|                                                             | Notes |                            |                                        |                                           |
| <b>ASSETS</b>                                               |       |                            |                                        |                                           |
| <b>Non-current assets</b>                                   |       |                            |                                        |                                           |
| Goodwill                                                    |       | 3,091,732                  | 3,091,732                              | 3,091,732                                 |
| Property and equipment                                      |       | 173,518                    | 129,703                                | 160,167                                   |
| Investment properties                                       | 5     | 76,201,210                 | 73,856,672                             | 122,732,184                               |
| Investment in joint ventures                                | 6     | 1,632,432                  | 3,221,917                              | 3,704,106                                 |
| Investment in associates                                    |       | 13,482,988                 | 13,568,654                             | 12,809,121                                |
| Financial assets available for sale                         |       | 13,898,364                 | 16,334,617                             | 16,959,640                                |
|                                                             |       | <b>108,480,244</b>         | <b>110,203,295</b>                     | <b>159,456,950</b>                        |
| <b>Current assets</b>                                       |       |                            |                                        |                                           |
| Properties held for trading                                 | 7     | 99,059,109                 | 107,372,223                            | 123,149,793                               |
| Accounts receivable and other debit balances                |       | 9,842,458                  | 20,576,478                             | 19,528,638                                |
| Cash and cash equivalents                                   | 8     | 13,684,320                 | 23,542,732                             | 26,800,695                                |
|                                                             |       | <b>122,585,887</b>         | <b>151,491,433</b>                     | <b>169,479,126</b>                        |
| <b>Total assets</b>                                         |       | <b>231,066,131</b>         | <b>261,694,728</b>                     | <b>328,936,076</b>                        |
| <b>EQUITY AND LIABILITIES</b>                               |       |                            |                                        |                                           |
| <b>Equity</b>                                               |       |                            |                                        |                                           |
| Share capital                                               |       | 64,931,977                 | 64,931,977                             | 64,931,977                                |
| Share premium                                               | 9     | 21,655,393                 | 79,760,732                             | 79,760,732                                |
| Statutory reserve                                           |       | 9,646,725                  | 9,646,725                              | 9,646,725                                 |
| Voluntary reserve                                           |       | 6,711,805                  | 6,711,805                              | 6,711,805                                 |
| Effect of changes in subsidiary's equity                    |       | 88,612                     | 88,612                                 | (260,814)                                 |
| Effect of changes in subsidiary's treasury shares           |       | (457,645)                  | (457,645)                              | (457,645)                                 |
| Fair value reserve                                          |       | 748,194                    | 327,700                                | (188,805)                                 |
| Treasury shares                                             | 10    | (21,788,181)               | (21,788,181)                           | (18,113,786)                              |
| Foreign currency translation reserve                        |       | 935,493                    | 463,648                                | 215,180                                   |
| Retained earnings (accumulated losses)                      |       | 1,819,467                  | (58,105,339)                           | (23,489,407)                              |
| Equity attributable to equity holders of the Parent Company |       | <b>84,291,840</b>          | <b>81,580,034</b>                      | <b>118,755,962</b>                        |
| Non-controlling interests                                   |       | <b>5,217,959</b>           | <b>5,286,562</b>                       | <b>8,838,664</b>                          |
| <b>Total equity</b>                                         |       | <b>89,509,799</b>          | <b>86,866,596</b>                      | <b>127,594,626</b>                        |
| <b>Liabilities</b>                                          |       |                            |                                        |                                           |
| <b>Non-current liabilities</b>                              |       |                            |                                        |                                           |
| Employees' end of service benefits                          |       | 322,386                    | 286,890                                | 261,682                                   |
| Term loans                                                  |       | 38,000,000                 | 38,000,000                             | 36,000,000                                |
|                                                             |       | <b>38,322,386</b>          | <b>38,286,890</b>                      | <b>36,261,682</b>                         |
| <b>Current liabilities</b>                                  |       |                            |                                        |                                           |
| Deferred consideration on acquisition of properties         |       | 3,944,024                  | 3,866,170                              | 29,800,245                                |
| Wakala and murabaha payables                                |       | 8,500,000                  | 8,500,000                              | 8,500,000                                 |
| Term loans                                                  |       | 1,500,000                  | 4,500,000                              | 4,500,000                                 |
| Advances from customers                                     |       | 67,927,375                 | 80,451,988                             | 78,021,467                                |
| Accounts payable and other credit balances                  |       | 18,387,639                 | 36,251,242                             | 39,334,545                                |
| Bank overdrafts                                             | 8     | 2,974,908                  | 2,971,842                              | 4,923,511                                 |
|                                                             |       | <b>103,233,946</b>         | <b>136,541,242</b>                     | <b>165,079,768</b>                        |
| <b>Total liabilities</b>                                    |       | <b>141,556,332</b>         | <b>174,828,132</b>                     | <b>201,341,450</b>                        |
| <b>TOTAL LIABILITIES AND EQUITY</b>                         |       | <b>231,066,131</b>         | <b>261,694,728</b>                     | <b>328,936,076</b>                        |

\* Certain comparative numbers presented do not correspond to the amounts disclosed in the interim condensed consolidated financial information for the period ended 30 September 2011 due to restatement (Note 3).

Rasheed Y. Al Nafisi  
Chairman

The attached notes 1 to 14 form part of these interim condensed consolidated financial information.

# Al Mazaya Holding Company K.S.C. and its Subsidiaries

## INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UNAUDITED)

At 30 September 2012

30 September 2012  
(Restated\*)  
KD

31 December  
(Audited)  
KD

30 September  
2012  
KD

Notes

| ASSETS                                              |                    |                    |                    |
|-----------------------------------------------------|--------------------|--------------------|--------------------|
| <b>Non-current assets</b>                           |                    |                    |                    |
| Goodwill                                            | 3,091,732          | 3,091,732          | 3,091,732          |
| Property and equipment                              | 173,518            | 129,703            | 160,167            |
| Investment properties                               | 76,201,210         | 73,856,672         | 122,732,184        |
| Investment in joint ventures                        | 1,632,432          | 3,221,917          | 3,704,106          |
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|                                                     | <b>108,480,244</b> | <b>110,203,295</b> | <b>159,456,950</b> |
| <b>Current assets</b>                               |                    |                    |                    |
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|                                                     | <b>122,585,887</b> | <b>151,491,433</b> | <b>169,479,126</b> |
|                                                     | <b>231,066,131</b> | <b>261,694,728</b> | <b>328,936,076</b> |
| <b>EQUITY AND LIABILITIES</b>                       |                    |                    |                    |
| <b>Equity</b>                                       |                    |                    |                    |
| Share capital                                       | 64,931,977         | 64,931,977         | 64,931,977         |
| Share premium                                       | 21,655,393         | 79,760,732         | 79,760,732         |
| Statutory reserve                                   | 9,646,725          | 9,646,725          | 9,646,725          |
| Voluntary reserve                                   | 6,711,805          | 6,711,805          | 6,711,805          |
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| Fair value reserve                                  | 748,194            | 327,700            | (188,805)          |
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|                                                     | <b>141,556,332</b> | <b>174,828,132</b> | <b>201,341,450</b> |
|                                                     | <b>231,066,131</b> | <b>261,694,728</b> | <b>328,936,076</b> |

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