CMP/NOV/2012/0011

22nd November 2012

Mr. Hassan Al Serkal
EVP, COO – Head of Operations Division
Market Operations Division
Dubai Financial Market
PO Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Confirmation on the Leeds United Deal

With reference to the news published today in the regional and UK newspapers, regarding the finalization of Leeds United Football Club (LUFC) acquisition deal.
Gulf Finance House (GFH) would like to confirm that its subsidiary, GFH Capital Limited, has signed a deal to fully acquire LUFC.

The signing of this deal marks the start of a short transitional period in terms of full change in ownership and control of the club.

The deal has been structured within the Sharia guidelines as set by the GFH Capital Sharia Board.

Yours Sincerely,

Nabeel Mirza
Compliance Manager & MLRO

CMP/NOV/2012/0011

22nd November 2012

Ms. Noura Al Hatimi
AVP - Head of Listing & Disclosure Dept.
Dubai Financial Market
PO Box 9700
Dubai - United Arab Emirates

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