CMP/DEC/2013/0014
26th December 2013

Mr. Hassan Al Serkal
EVP, COO – Head of Operations Division
Market Operations Division
Dubai Financial Market
PO Box 9700
Dubai - United Arab Emirates

Fax: +971 4331 5148

Dear Mr. Al Serkal,

Subject: Acquisition of a Residential Property in London by GFH Capital

With reference to our notification dated 22nd December 2013 on the subject, GFH would like to share the further details of the transaction with its shareholders and the markets.

- The property which is valued approx USD 25 million, extends to 9,373 sq. ft.
- The target investment is up to period 36 months and the plan is to refurbish the building (with minimal cost) and down sell the apartments it to end users, the project is expected to return of 35% due to appreciation in the property price which is expected within the holding period.
- The management expects positive impact on the Q4-2013 financials as a result of this transaction.

Should you require any further details – please feel free to contact us.

Yours Sincerely,

Nabeel Mirza
Compliance Manager & MLRO

Nabeel Mirza
Compliance Manager & MLRO
Compliance Department
Gulf Finance House B.S.C. - CR 44136

CMP/DEC/2013/0014
26th December 2013

Ms. Noura Al Hatimi
VP - Head of Listing & Disclosure Dept.
Dubai Financial Market
PO Box 9700
Dubai - United Arab Emirates

Fax: +971 4331 5148

Dear Ms. Al Hatimi,

Subject: Acquisition of a Residential Property in London by GFH Capital

With reference to our notification dated 22nd December 2013 on the subject, GFH would like to share the further details of the transaction with its shareholders and the markets.

- The property which is valued approx USD 25 million, extends to 9,373 sq. ft.
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Should you require any further details – please feel free to contact us.

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