بنك دبي الإسلامي
Dubai Islamic Bank PJSC

Invitation to attend the Annual General Assembly Meeting of Dubai Islamic Bank (PJSC)

Dear Shareholders of Dubai Islamic Bank (PJSC),

The Board of Directors of Dubai Islamic Bank PJSC ("**the Bank**") is pleased to invite all shareholders to attend the Annual General Assembly Meeting (AGM) to be held at The Main Auditorium at the Dubai Chamber of Commerce Head Office, Baniyas Square, Deira, Dubai, United Arab Emirates at 05:00 pm on Sunday 03/03/2013 on a first call and in case the quorum for the meeting is not met on that date, then on Monday 04/03/2013 on a second call at the same time and at the same venue to review and discuss the following agenda:

1- Review of the Board of Directors report in relation to the financial year ended 31/12/2012 and ratification of the same.
2- Review the Fatwa and Sharia Supervisory Board report in relation to the Bank's activities during the financial year ended 31/12/2012.
3- Review of the Auditors report of the Bank's financial year ended 31/12/2012 and ratification of the same.
4- Discussion and approval of the Bank's Balance Sheet and income Statement for the year ended 31/12/2012.
5- Discussion and approval of the Board of Directors' recommendation in relation to the cash dividend distribution of 15% of the issued capital, subject to approval from Central Bank of the U.A.E.
6- Absolve the Board of Directors and the External Auditors of the Bank from liability for the year ended 31/12/2012.
7- Appoint the External Auditors of the Bank for the financial year 2013 and fix their remuneration.
8- Discussion and approval of the Board of Directors' recommendation as per Article (118) Commercial company code.

Note:
- As per the commercial Companies Law any person attending the meeting on behalf of a shareholder as his proxy must not be a Board Director of the Bank and shall not hold as a result of his proxy more than 5% of the share capital of the Bank.
- Shareholders registered with the Bank as of Thursday 28/02/2013 will have the right to vote at the Annual General Assembly Meeting.
- Shareholders registered with the Bank as of Wednesday 13/03/2013 are entitled to the dividend distribution.
- Shareholders have the right to view the Bank's Financial Statements through the Websites of the Bank and Dubai Financial Market as well.

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