12 June 2013

Ms. Noura Al Hatimi
Assistant Vice President-Head of Listing & Disclosure Department
Dubai Financial Market

Subject: Consolidated Financial Statements for the year ended on 31 December 2012 of Al-Madina For Finance & Investment co. & It's Subsidiaries.

In reference to the above subject, please note that Al-Madina For Finance & Investment Co. has got the approval from the Capital Markets Authority (Copy Attached) on the Consolidated Financial Statements for the year ended on 31 December 2012 on the date of 11/6/2013, as follows:

1) Current Periods:

(All Amounts Are in Kuwaiti Dinars)

Details	31.12.2012	31.12.2011
Total revenues	7,894,771	2,694,598
Net loss For The Year	(3,337,962)	(2,551,773)
Loss basic per share (Fils)	(8.69)	(6.64)
Total current assets	32,224,839	35,205,948
Total assets	143,790,770	144,288,522
Total current liabilities	63,366,346	52,058,863
Total liabilities	69,468,888	71,331,306
Total Equity	50,566,748	64,016,514

- **Total Revenues from transactions with related parties amounting to Kuwaiti Dinar 356,837.**
- **Total Expenses from transactions with related parties amounting to Kuwaiti Dinar 173,904.**

2) Explanation Paragraph, other legal and regulatory requirements:

With reference to note (14) with respect to the cases between the Group and creditor parties on accrued and not paid debt instruments. It's difficult to predict the result of these case. And the reference to the note # (14.4) related to obtained Murabaha from investment funds

The board of Directors will be held on Monday 17 June 2013 at 1:30 pm to approve the above mentioned financial statement.

Mohamed Darwesh Al-Shamali
Vice Chairman

شركة المدينة للتمويل والاستثمار
AL-MADINA FOR FINANCE AND INVESTMENT

Mirqab - Al Soor Street - Jassem Al Asfoor Tower
P.O.Box: 2799 Safat 13028 Kuwait • Tel: 22960 777 • Fax: 22960 955
www.almadinainvest.com
المرقاب - شارع السور - برج جاسم العصفور
ص.ب: ٢٧٩٩ الصفاة، ر.ب ١٣٠٢٨ كويت • هاتف: ٢٢٩٦٠٧٧٧ • فاكس: ٢٢٩٦٠٩٥٥