



Dubai Islamic Bank PJSC announce that it will be conducting a series of investor meetings in Asia, the Middle East and Europe

Dubai Islamic Bank PJSC ("DIB", rated Baa1 Moody's / A Fitch), the world's first full-service Islamic bank and the largest Islamic bank in the UAE by total assets, is pleased to announce that it will be conducting a series of investor meetings in Asia, the Middle East and Europe commencing on 7 March 2013. Dubai Islamic Bank, Emirates NBD Capital, HSBC, National Bank of Abu Dhabi and Standard Chartered Bank will be arranging meetings on DIB's behalf. A benchmark USD perpetual Tier 1 Regulation S Sukuk offering may follow subject to market conditions. FSA/ICMA stabilization applies.

This communication is not an offer of securities for sale in the United States, Saudi Arabia, the Kingdom of Bahrain, Australia, Canada, Japan or any other jurisdiction where to do so would be unlawful. Neither DIB Tier 1 Sukuk Ltd. (as issuer of the Certificates) nor Dubai Islamic Bank PJSC, has registered, and does not intend to register, securities in any of these jurisdictions and does not intend to conduct a public offering of securities in any of these jurisdictions. In particular, no securities of either DIB Tier 1 Sukuk Ltd. or Dubai Islamic Bank PJSC, have been or will be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and such securities may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws.