التاريخ: 14مارس 2013

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تحيـــة طيبة وبعـــد ....

الموضوع : تاكيد الخبر المنشور بتاريخ 13 مارس 2013

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بالاشارة للموضوع اعلاه ولرسالتكم لنا رقم المرجع 2013/65147 المؤرخه في 13 مارس 2013 نرفق لعنايتكم الخبر الصحفي الذي تم ارساله لكم صباح اليوم نؤكد فيه تحديد سعر صكوك بنك دبي الاسلامي . سنوافيكم بالترجمه باللغة العربية فور الانتهاء منها.

وتفضلوا بقبول فائق التقدير والاحترام ،،،

محمد عبدالله النهدي

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بنك دبي الإسلامي
Dubai Islamic Bank

DUBAI ISLAMIC BANK PRICES US$ 1 billion 6.250% TIER 1 CAPITAL ISSUANCE

Transaction heavily oversubscribed to reach an orderbook in excess of USD 14bln

On Wednesday, 13 March 2013, Dubai Islamic Bank announced the successful pricing of a US$1 billion Tier 1 Capital-eligible issuance, with a perpetual (non-call 6) maturity. The issuance, which carries a profit rate of 6.25%, reflects the strong faith and confidence investors have in the institution and represents the best yield ever achieved by a GCC bank on public Tier 1 transaction.

This landmark RegS transaction was effectively executed following a global roadshow covering key financial centers (London, Singapore, Hong Kong, Geneva, Zurich, Abu Dhabi and Dubai). The issuance ultimately received 360 orders amounting to more than US$14 billion on the back of demand from a diverse investor base.

More specifically, the transaction was allocated to investors across the Middle East (38%), Asia (29%), Europe (29%) and US Offshore (4%). In addition, the types of accounts were also well balanced, with Banks (33%), Private Banks (32%), Fund Managers (29%), Hedge Funds (5%) and Other (1%) investors anchoring the orderbook.

Initial price thoughts of 7.00% area were released at 12:45PM London time on Tuesday 12 March 2013 to the market. Following the strong demand generated by the transaction, the issuance was priced at a profit rate of 6.25%.

Abdulla Al Hamli, Chief Executive Officer of Dubai Islamic Bank, commented: "Being the largest Islamic bank in the UAE, DIB has a special role in promoting the development of Islamic financing and this innovative transaction is further evidence of the same. Simultaneously, this immense interest of investors shows the positive outlook that the market has with regards to Dubai and the UAE. "

Dr Adnan Chilwan, Deputy Chief Executive Officer of Dubai Islamic Bank, added: "The success of the transaction is a testament to the confidence that regional and international investors have in the strength of DIB's credit. The strong positive response and significant interest received from the investor community is clearly highlighted by an orderbook in excess of USD 14bn generated on the transaction. The appeal of the transaction ultimately allowed us to price the issuance at the best yield (6.25%) ever achieved by a GCC bank on a public Tier 1 offering. The transaction, which was subscribed to by a variety of investors from across Asia, Europe and the Middle East, will allow the Bank to shore its capital base and put us on a strong footing to capitalize on the expected growth in Dubai and the UAE."

Dubai Islamic Bank, Emirates NBD Capital, HSBC, National Bank of Abu Dhabi and Standard Chartered Bank acted as Joint Lead Managers on the offering.