

October 2nd 2013

Mr. Saif Saeed Altunaiji
Issuance & Disclosure Department Manager
Securities and Commodities Authority
Abu Dhabi – UAE

**Subject: DFM Company Disclosure on Reuters Report About Potential Merger
Between DFM and ADX**

In regards to the above mentioned subject, we would like to inform you that the idea of merging financial markets in the UAE has always been under consideration by the concerned representatives of both Abu Dhabi and Dubai governments. As DFM Company, we are not directly involved in any discussions about the subject, if any, and their outcome. Hence we have no further information that can be disclosed and we are not in a position to confirm or deny the Reuters report published today. Additionally, we would like to state that we are not involved in the publishing of this report and cannot predict its accuracy.

Finally, we would like to reaffirm our full adherence to the disclosure and transparency regulations that govern publicly listed companies.

Best regards,


Essa Abdulfattah Kazim
Managing Director and CEO



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