

April 9th 2014

H. E. Abdulla Salem Al Tarifi
Chief Executive Officer
Securities and Commodities Authority
Abu Dhabi – UAE

**Subject: DFM Company disclosure on Reuters report about potential merger
between DFM and ADX**

With reference to the above mentioned subject, we would like to inform you that DFM is not involved in any of the discussions that had been taking place by the representatives of the governments of Dubai and Abu Dhabi or it is party to any negotiations.

Hence, we have no further information that can be disclosed.

Finally, we would like to reaffirm our full adherence to the disclosure and transparency regulations that governs the publicly listed companies.

Best regards,



Essa Abdulfattah Kazim
Chairman