CMP/AUG/2014/0003
11th August 2014

Mr. Hassan Al Serkal
EVP, COO – Head of Operations Division
Market Operations Division
Dubai Financial Market
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Dear Mr. Al Serkal,

Subject: Gulf Finance House signs MOU with NASDAQ Dubai to list US$200 million Sukuk to be issued

Gulf Finance House would like to advise its shareholders and the markets that it has recently signed MOU with NASDAQ Dubai to List its newly intended Sukuk of USD 200 million.

GFH plans to use the proceeds from the Sukuk to repay current outstanding Sukuk of USD 84 million and undertake business acquisitions for financial consolidation and project development in Bahrain and Dubai.

The issuance of GFH's USD 200 million Sukuk will take place in the coming months at a time to be announced, subject to obtaining all regulatory approvals.

Earlier, in April 2014, GFH obtained the shareholders approval for Sukuk issuance or new debt facilities of up-to USD 500 million.

Yours Sincerely,

Nabeel Mirza
Compliance Director & MLRO