CMP/DEC/2014/0002
4TH December 2014

Mr. Hassan Al Serkal
EVP, COO – Head of Operations Division
Market Operations Division
Dubai Financial Market
PO Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Confirmation on CEO's interview published in Media

With reference to a recent interview published in the media, GFH would like to confirm to its shareholders and the markets that Mr. Hisham Alrayes, CEO of GFH has recently given an interview to Reuters and the following statements were made by Mr. Hisham Alrayes during the interview:

- GFH plans to acquire established regional companies to build financial group with wealth management, asset Management, commercial Banking and financial services;
- GFH is in talks with two financial institutions; the transactions would range between USD 150 to USD 250 million. One of the acquisitions is planned to be completed within 2015;
- GFH plans to undertake the Acquisitions through leverage buyout with Sukuk preference to finance the deals.

Yours Sincerely,

Nabeel Mirza
Compliance Director & MLRO