CMP/JAN/2014/0012
19th January 2014

Ms. Noura Al Hatimi
VP - Head of Listing & Disclosure Dept.
Dubai Financial Market
PO Box 9700
Dubai - United Arab Emirates

Re: Leeds United Football Club (LUFC) Deal

Further to our notification dated 14th January 2014 regarding the subject, we would like to clarify the following to our shareholders and the markets:

- GFH signed the agreement with the 'Consortium of British Investors' on the 30th November 2013, however, the investors are yet to obtain the approval from the English Football Association and required to fulfill certain obligations to complete the transaction.
- As per agreement, a total of 75% of LUFC's stake will be sold to the 'Consortium of British Investors'.
- Post the finalization of the deal, GFH's stake in LUFC will remain 10%.
- Due to the confidentiality terms of the agreement, the value of the deal cannot be disclosed till the finalization and execution of the transaction.
- GFH expects a positive impact on the financials as the result of the deal.

Should you require any further information, please feel free to contact us.

Yours Sincerely,

Nabeel Mirza
Compliance Manager & MLRO