8 July 2014

Mr. Hassan Abdulrahman Al Serkal
Executive Vice President, Chief - Operations Officer
(COO), Head Of Operation Division
Dubai Financial Market

Disclosure of Material information

Referring to the previous disclosure which has been sent to you on the date 22/06/2014, related to the settlement agreement signed between Al Madina for Finance and Investment company and Boubyan Bank.
The company has sold a piece of land in the Emirate of Abu Dhabi in the United Arab Emirates, in order to begin in the implementation of the first phase of the settlement with Boubyan Bank, accordingly the bank is bearing the remaining liability related to land amounting to KD 1,203,451 (one million two hundred three thousand and four hundred Fifty One KD) which will result in the reduction of company 's liability by this amount .

Dr.Abdul Rauf Tawfik
Vice Chairman

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