DUBAI INVESTMENTS PJSC

Notice of Extraordinary General Meeting

NOTICE IS HEREBY GIVEN that an **Extraordinary** General Meeting ("the Meeting") of Dubai Investments PJSC will be held on **Tuesday, 15th April 2014 at Dubai Investments House, Park Hall, Dubai Investments Park, Jebel Ali, Dubai at 5:00 p.m,** when the following business agenda will be transacted:

1) Amend Article 7 of Articles of Association of the Company revising the minimum percentage of shares to be held by UAE Nationals in the Company to be not less than 65% (sixty five per centum). Accordingly Article 7 of the Articles of Association of the Company will be amended as follows:

   Quote:"All the Company's shares are nominal. The percentage of shares held by Nationals of the United Arab Emirates at any time during the existence of the Company shall not be less than sixty five per centum (65%) of the share capital for the time being of the Company." Unquote.

Important Notes:

1) The shareholder is entitled to appoint a Proxy in writing, provided that such a Proxy is not a Director of the Company and not a holder of more than 5% of the Company's capital unless the shareholder is a corporate body.

2) The registered owner of shares as on Monday, 14th April 2014 would only be entitled to vote at the Meeting.

3) In case the Meeting is not quorate, the reconvened Meeting will be deferred to Tuesday, 22nd April 2014 at the same time and venue and in case the second Meeting is not quorate, the third Meeting will be deferred to Sunday, 25th May 2014 at the same time and venue.

4) For any further enquires, please contact Shares Department, Dubai Investments PJSC, P.O. Box 28171, Dubai, Tel: 04-8122305/04-8122400, Fax No. 04 -8122304.

By order of the Board.

Dubai Investments PJSC
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