

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the **Eighteenth** Annual General Meeting [“the Meeting”) of Dubai Investments PJSC will be held on **Tuesday, 22nd April 2014 at Dubai Investments House, Park Hall, Dubai Investments Park, Jebel Ali, Dubai at 4:30 p.m.**, when the following business agenda will be transacted:

- 1) To review and approve the Directors’ Report concerning the activities and financial status of the Company for the year ended 31st December 2013.
- 2) To review and approve the Auditors’ Report for the year ended 31st December 2013.
- 3) To consider and approve the Consolidated Financial Statements of the Company for the year ended 31st December 2013.
- 4) To consider the recommendation of the Board of Directors concerning distribution of 7% cash dividend and 5% Bonus shares for the year ended 31st December 2013.
- 5) To consider and approve the Directors’ remuneration as per Article 118 of the UAE Federal Law No. 8 of 1984 (as amended).
- 6) To absolve the Board of Directors and the Auditors from liability for the year ended 31st December 2013.
- 7) To grant approval in terms of Article 108 of the UAE Federal Law No. 8 of 1984 (as amended) to allow the Chairman of the Board of Directors and the Directors to participate in businesses which might be in competition with the Company’s business.
- 8) To appoint Auditors for the year 2014 and to determine their remuneration.
- 9) Election of the Board of Directors.

Important Notes:

- 1) The shareholder is entitled to appoint a Proxy in writing, provided that such a Proxy is not a Director of the Company and not a holder of more than 5% of the Company’s capital unless the shareholder is a corporate body.
- 2) The registered owner of shares as on Monday, 21st April 2014 would only be entitled to vote at the Meeting.
- 3) The registered owner of shares as on Sunday, 4th May 2014 would only be entitled for the dividend and bonus shares.
- 4) In case the Meeting is not quorate, the reconvened Meeting will be deferred to Tuesday, 29th April 2014 at the same time and venue.
- 5) Shareholders can view the Consolidated Financial Statements of the Company by logging on to **www.dfm.ae** and the Company’s website **www.dubaiinvestments.com**. Copies of the Annual Report of the Company will be available at the meeting.
- 6) For any further enquires, please contact Shares Department, Dubai Investments PJSC, P.O. Box 28171, Dubai, Tel: 04-8122305/04-8122400, Fax No. 04 -8122304.

By order of the Board.