بنك دبي الإسلامي
Dubai Islamic Bank

Last & final offer by Dubai Islamic Bank to acquire remaining minority shares in Tamweel

Following acquisition of majority stake in Tamweel ("the Company") by Dubai Islamic Bank PJSC ("the Bank") in 2013, the Company has been converted into a Private Joint Stock Company and delisted from Dubai Financial Market. The Bank currently holds 86.5% shares in the Company and is initiating the process of acquiring remaining 13.5% shares. This will provide another opportunity to those shareholders of the Company who missed out on the previous offer by the Bank. These shareholders now have limited options to exit following delisting and conversion of the Company into private joint stock Company.

The Bank has decided to offer AED 1.25 per share to be paid in cash for each Tamweel share. This offer will be open for a period of one month commencing from 1 April 2015. The Form of Acceptance and Transfer and related terms and conditions have been sent by registered mail to all Tamweel's shareholders. These can also be downloaded from DIB website (www.dib.ae).

THIS IS THE LAST AND FINAL OFFER FROM THE BANK WHICH WILL EXPIRE ON 30 APRIL 2015 AND THERE WILL BE NO FURTHER OFFER.

To accept the offer:

- Check your name, address, telephone number, and holding of Tamweel shares as shown in the form and correct, if necessary.
- Sign where marked "X".
- Attach a copy of a valid Emirates ID (both sides) (if you are resident in the UAE) and a copy of a valid passport data page with photo and signature page (if separate to data page) to this form upon submission.
- Power of attorney: If signed under power of attorney, a copy of the power must be attached. Original Power of Attorney should be presented for verification.
- Corporations: Execution by a corporation must be by its duly constituted attorney.
- Hand deliver the signed offer against receipt at the Customer Service Center of the Bank located at office 1201, Al Gurg Tower 3, Riggat Al Buteen, P O Box 1080, Dubai, UAE, Telephone 04 6092222 **no later than 4.00 pm UAE time on 30 April 2015.**