Press Release

EMIRATES INVESTMENT BANK

Emirates Investment Bank reports financial results for the full year 2014

Dubai, UAE; 04 February 2015: Emirates Investment Bank ("EIBank"), an independent private and investment banking boutique (DFM: EIBank), today announced its financial results for the fourth quarter and fiscal year ended 31 December 2014.

Financial Highlights:

Fiscal Year 2014

- Net Profit up by 28% to AED 46.23 million (FY 2013: AED 36.23 million)
- Customer deposits increased by 78% to AED 2.99 billion (FY 2013: AED 1.67 billion)
- Total Assets under Management grew 81% to AED 7.72 billion (FY 2013: AED 4.27 billion)
- Balance sheet assets up by 26% on FY 2013 to AED 3.50 billion (FY 2013: AED 2.78 billion)

Q4 2014

- Q4 2014 net profit slightly down to AED 5.28 million (Q4 2013: AED 5.64 million)

Khaled Sifri, CEO of Emirates Investment Bank, said:
"2014 was another year of strong growth for Emirates Investment Bank. We continued delivering on our strategy to grow and expand our business while, at the same time, preserve the ethos of the bank and the quality of the services we offer.

"We saw continued demand for our Private Banking services from local and international high net worth individuals who appreciate the excellence and range of these services. This translated into significant growth in our assets under management and customer deposits which reached new records.

"This year-on-year progress is testament to our strong fundamentals and the efforts of our team and we are optimistic about our growth in 2015 and onwards."

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About Emirates Investment Bank pjsc:

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Emirates Investment Bank is an independent private and investment banking boutique operating in the Middle East and headquartered in Dubai, UAE. It offers highly customised services through two primary business lines:

- **Private Banking:** Emirates Investment Bank works closely with a select yet diverse client base of High Net Worth individuals and institutions to bring them tailor-made wealth planning services and investment solutions sourced from all over the world.

- **Investment Banking**: Emirates Investment Bank's professional financial advisory team provides its clients with innovative investment banking services including Mergers & Acquisition (M&A), balance sheet restructuring as well as access to regional capital markets.

Emirates Investment Bank is regulated by the Central Bank of the UAE, and as a listed entity on the Dubai Financial Market (Ticker: EIBank), it is also supervised by the Emirates Securities and Commodities Authority. For further information, please visit: www.eibank.com.