CMP/FEB/2015/0008
18th February 2015

Mr. Hassan Al Serkal
EVP, COO – Head of Operations Division
Market Operations Division
Dubai Financial Market
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Dubai - United Arab Emirates
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Dear Mr. Al Serkal,

Subject: Completion of GFH Capital Increase

GFH would like to announce to its shareholders and the markets the completion of its capital increase programme aimed towards projects developments and acquisitions, which was approved by the extraordinary general assembly on April 14, 2014.

GFH has, through such programme, successfully improved its liquidity and achieved a stronger financial position. This has transformed the Bank's operational activities, which will facilitate the Bank in achieving its intended acquisitions plans and generate sustainable revenues and returns.

On this occasion, we would like to take this opportunity to thank our shareholders for their continued support and confidence in GFH, which helped the Bank to progress and achieve its desired results.

Yours Sincerely,

Nabeel Mirza
Compliance Director & MLRO