Dubai Islamic Bank PJSC بنك دبي الإسلامي

05th January, 2015

DUBAI ISLAMIC BANK PJSC ROAD SHOW ANNOUNCEMENT

Dubai Islamic Bank PJSC ("DIB", rated Baa1 (stable) Moody's / A (stable) Fitch), the world's first full-service Islamic bank and the largest Islamic bank in the UAE by total assets, has mandated HSBC and Standard Chartered Bank as Joint Structuring Banks and Al Hilal Bank, Dubai Islamic Bank, Emirates NBD Capital, HSBC, National Bank of Abu Dhabi, Noor Bank, Sharjah Islamic Bank and Standard Chartered Bank as Joint Lead Managers to arrange a series of fixed income investor meetings in Asia, the Middle East and Europe commencing on [8] January 2015. A benchmark USD perpetual Tier 1 Regulation S Sukuk offering may follow subject to market conditions. FCA/ICMA stabilization applies.

Signed

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هاتف : ٢٩٥٣٠٠٠ ٤ ٩٧١+ فاكس : ٢٩٥٤١١١ ٤ ٩٧١+
تلكس : ٤٨٧٧٢/٤٥٨٨٩ ISLAMI EM ، سويفت: DUIBAEAD

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