Emirates Integrated Telecommunications Company PJSC 'du' Invitation to the General Meeting of the Company's Shareholders

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The Board of Directors of Emirates Integrated Telecommunications Company PJSC (the 'Company') is pleased to invite its shareholders to the General Meeting which will be held at 3:00 pm on Wednesday 11 January 2017 in the du auditorium, Dubai Media City, Al Salam Tower to consider the following agenda:

Special Resolutions:

1. Approving the cancellation of 38,522,582 shares in the Company which were allocated to the Company's long-term incentive plan in accordance with Federal Law No.2 of 2015 concerning Commercial Companies (the '**Capital Reduction**') and which will result in the Company's share capital being reduced from 4,571,428,571 shares to 4,532,905,989 shares.
2. Approving the amendments to the Company's Articles of Association to comply with Federal Law No.2 of 2015 concerning Commercial Companies and to subsequently reflect the Capital Reduction and the Board of Directors be authorized to execute the amendments, subject to the approval of SCA.

Please note:

1. A copy of: (a) a report of the Board of Directors of the Company prepared in respect of the the cancellation of the shares allocated to the Company's long-term incentive plan and Capital Reduction (which sets out further details of the Capital Reduction); (b) the auditors' report prepared on the Capital Reduction; and (c) the amendments to the Company's Articles of Association, in each case, will be available on Dubai Financial Market's website **www.dfm.ae**, as well as du's website **du.ae**.
2. Any shareholder who has the right to attend the General Meeting, may delegate any person other than a member of the Board of Directors under a special written proxy. In such capacity, no proxy may represent more than 5% of the shares capital of the Company..
3. A corporate entity may delegate one of its representatives or those in charge of its management under a resolution passed by its Board of Directors or any similar body to represent the corporate entity in the General Meeting of the Company. The delegated person shall have the powers as determined under the delegation resolution.
4. Shareholders registered in the Company's share register on Tuesday 10 January 2017 shall be entitled to vote during the General Meeting.
5. Quorum at the General Meeting shall be present if shareholders holding or representing by proxy at least (50%) of the share capital of the Company are present at the meeting. If quorum is not present at the first meeting, the General Meeting shall be adjourned to 18 January 2017 in the same place and time.
6. The Special Resolutions of the General Meeting shall be issued by the majority of the shareholders holding not less than three quarters of the shares represented at the General Meeting.

Ahmad Bin Byat,

Chairman