Dubai Financial Market Company (PJSC)
Invitation to the Annual General Assembly Meeting

The Board of Directors of Dubai Financial Market (PJSC) is pleased to invite all shareholders to attend the Annual General Assembly Meeting (AGM) to be held on Wednesday 9th March 2016 at 05:00pm, at the Dubai World Trade Centre (DWTC), Level 33, Dubai, United Arab Emirates, to discuss the following agenda:

1. **Special Resolution:** Adopting the amendments on the Article of Association of the Company to be in accordance with Federal Law No. 2 for the year 2015 after obtaining the approvals from relevant authorities.
2. Hear and ratify the Board of Directors' report on the Company's performance and its financial position for the financial year ended 31/12/2015.
3. Hear and ratify the External Auditor's report for the financial year ended 31/12/ 2015.
4. Hear and ratify the Shari'a & Fatwa Supervisory Board report for the financial year ended 31/12/2015.
5. Discuss and ratify the Company's balance sheet and profit and loss account for the financial year ended 31/12/2015.
6. Related Party Transactions.
7. Consider and approve the Board of Director's recommendation in relation to cash dividend distribution of 5% of the paid up capital.
8. Consider and approve Board of Directors Remuneration.
9. Appoint External Auditors for the financial year 2016 and determine their professional fees.
10. Appoint Shari'a & Fatwa Supervisory Board Members for the year 2016.
11. Discharge members of the Board of Directors from their liabilities for the financial year ended 31/12/2015, or consider any legal action if necessary.
12. Discharge the External Auditors from their liabilities for the financial year ended 31/12/2015, or consider any legal action if necessary.

Notes:

1. Each shareholder has the right to appoint non-members of the Board of Directors to attend the meeting based on a written proxy. Appointees should not own more than 5% of the company's shares. Shareholders who are minors or legally incapacitated shall be represented by their legal representatives.

2. A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its Board of Directors or any similar entity to represent such corporate person in any General Assembly Meeting of the company. The delegated person shall have the powers as determined under the delegation resolution.

3. Shareholders registered on Tuesday, 8/3/2016 shall be deemed to be the holder of the right to vote at the general meeting.

4. Shareholders registered on Sunday, 20/3/2016 are entitled to the dividend distribution.

5. Shareholders can access and review the company's financial statements, annual report and governance report of the company by visiting the DFM website: www.dfm.ae.

6. The Annual General Assembly Meeting will not be considered valid unless shareholders attending in person or by proxy are not less than 50% of the capital. If the quorum is not met in the first meeting, a second meeting will be held on Tuesday, 15/3/2016 at the same time and place.

7. The Annual General Assembly Meeting invitation and the proposed changes on the Article of Association will be published (disclosed) on the DFM website.

By Order of the DFM Company Board of Directors

www.dfm.ae

If you require further assistance, please contact:
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