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مجموعة الصناعات الوطنية ش.م.ك. (القابضة)
NI Group
National Industries Group (Holding)

الكويت في 2016/10/31

اشارة م ص و/٥٦٩

السادة / سوق دبي المالي المحترمين

تحية طيبة وبعد،،،

الموضوع : شركة كيه الكتريك المحدودة K-Electric Limited

الحاقا الى كتابنا رقم م.ص.و/213/13-965 بتاريخ 2016/10/31 بخصوص عرض مشروط من شركة صينية لتملك نسبة 66.40% من اسهم شركة كيه الكتريك المحدودة K-Electric Limited التي تمتلك المجموعة فيها حصة اقلية بنسبة 10.45% تقريبا (مباشر وغير مباشر) نرفق لكم صورة من الخبر المنشور في رويترز بخصوص اخر التطورات المتعلقة بالصفقة .

وسنوافيكم بآخر التطورات المتعلقة بهذا الشأن.

وتفضلوا بقبول فائق الاحترام،،،

محمد راشد المطيري
امين سر مجلس الادارة

الصناعات الوطنية (القابضة) NI Group National Industries Group (Holding) (S.A.K.)

نسخة الى هيئة الاوراق المالية والسلع

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GLOBAL ENERGY NEWS | Sun Oct 30, 2016 | 6:57pm IST

China's Shanghai Electric to buy $1.77 billion stake in Pakistani power company

By Syed Raza Hassan | KARACHI, PAKISTAN

China's Shanghai Electric power company will buy a controlling stake in K-Electric, a power generation and distribution company in Pakistan's largest city, for $1.77 billion, K-Electric's parent company announced in a statement on Sunday.

Dubai-based Abraaj Group said it had entered into a definitive agreement with China's state-backed Shanghai Electric to divest its 66.4 percent stake in K-Electric.

K-Electric serves around 2.2 million customers in and around Karachi, Pakistan's largest city with a population of about 20 million. It is involved in both generation at thermal power plants and power distribution.

"Today marks a milestone in that partnership as we enter into a definitive agreement to divest our stake in a high performance business and market leader to a strategic buyer who is fully committed to continuing this success story into the future," Arif Naqvi, Abraaj's chief executive, said in a statement.

When completed, the deal will be biggest M&A agreement in Pakistan in a decade. Large parts of the Pakistani economy remain nationalised, or held by a few private businessmen, rather than diversified companies.

"The K-Electric transaction only marks the beginning of SEP's cooperation with Abraaj and we look forward to further collaboration between the two parties in many other areas in the future," Wang Yundan, Shanghai Power's chief executive, said in a statement.

Shanghai Electric announced its intention to bid for the stake in August.

Chinese companies' interest in Pakistan is growing after China announced energy and infrastructure projects worth $46 billion in the South Asian nation last year, with a view to opening a trade corridor linking western China with the Arabian Sea.

(Writing by Asad Hashim, editing by Larry King)

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