Announcement for AWTAD PJSC in Dubai Financial Market

First : **General Information about AWTAD PJSC**	AWTAD P.J.S.C is a private joint stock company registered in Dubai under Commercial License No.- 524829, with paid up share capital being AED 150 million divided into 1.5 million shares with nominal value of AED 100 per share with all the shares in the company holding equal rights. The company is operating in accordance to the ministerial decree No.90 for the year 2006 issued by the Ministry of Economy on 18th February, 2006. The company is domiciled in Dubai and its registered address in P.O.Box-22588, Dubai, United Arab Emirates.

Second : **Company Main Activities**	The main activities of the company is Buying & Selling in real estate

Third :	**Shareholders**	**Activities**
Company Major Shareholders and Activities & Subsidiaries	Al Soor Investments LLC	• Buying & Selling of Real Estate • Investment in commercial enterprises and management • Investment in industrial enterprises and management
	Gulf General Investment Co. P.S.C	
	Mohamed Abdalla Juma Alsari	
	Subsidiaries	
	AWTAD PJSC does not own any subsidiary	

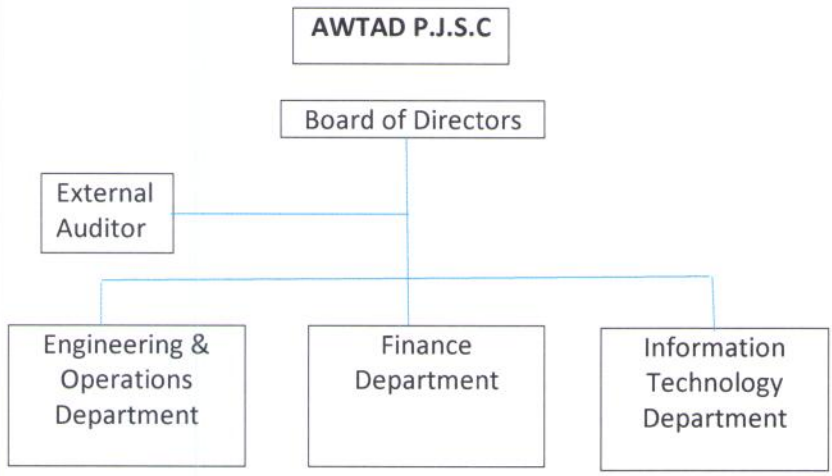
Fourth : **Company's Board members & Senior Executive Management**	**Board Members**			
	Sr. No.	**Name**	**Position**	**BOD Membership in other companies**
	1	Majid Abdalla Juma Majid Alsari	Chairman	GGICO
	2	Mohammad Harib Fadhel Al Mazrooei	Vice Chairman	Union Insurance
	3	Bashar Nayel Mohammad Al Zoubi	Board of Director	None

Fifth : **Names of shareholders in the Company and the number of Shares and the percentage of ownership**	**Sr. No.**	**Name**	**Percentage**	**No. of Shares**
	1	Al Soor Investments LLC	96.66 %	1,449,973
	2	Gulf General Investment Co. PSC	1.67 %	25,000
	3	Mohamed Abdalla Juma Alsari	1.67 %	25,000



Sixth : **Board of Directors Composition**		
Name	**Title**	**Qualifications**
Majid Abdalla Juma Alsari.	Chairman of the Board	Bachelor degree in Business administration from the USA and a professional certification in Risk Management from Oxford University – UK. Businessman running different companies
Mohammad Harib Fadhel Al Mazrooei	Vice Chairman	Master degree in business Administration from the USA, businessman, chairman and board member in different companies, well experienced in the field of business and investment where he was the head of real estate valuation department at Dubai Land Department
Bashar Nayel Mohammad Al Zoubi	Board of Director	Master degree in Financial Management from the UK, board member in different companies, well experienced in the field of investment for 20 years where he is the Group consultant at GGICO (P.S.C) – Dubai.

Seventh :
Organization Chart



AWTAD P.J.S.C
P.O. BOX 22588, DUBAI, UAE

Eighth : **Brief of General Assembly Resolutions two years preceding the submission of the listing application form**	

1st : 2015	Approval of BOD Report for the year ended 31st Dec,2015 Approval of External Auditor's for the year ended 31st Dec,2015
2nd : 2016	Approval of BOD Report for the year ended 31st Dec,2016 Approval of External Auditor's for the year ended 31st Dec,2016

Ninth : **Company's assets, and current investments project within and outside UAE**	Company total assets and its current investment, as per financial statements as on June 30th, 2017 is AED 245,451,083/-. Those assets include hotel construction under progress worth AED 189,917,911/- as on June 30th, 2017.

Tenth : **Description of operating performance and cash flows of the company**	AWTAD P.J.S.C achieved profit of AED 9.8 million in the fiscal year ended 31st Dec, 2016 and it had achieved profit of AED 1.9 million in the fiscal year ended 31st Dec, 2015.

Eleventh :	There is only one Long term loan on the company from related party of AED 8,118,201/- without any fixed repayment period. Apart from this the company has no other loans.

Twelve :	No Cases or claims against the company which could affect the company's activities or financial status.

Thirteenth :	There are no insolvency or inability to pay debts during the two years preceding the date of submission of the listing application.

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