بنك دبي الإسلامي
Dubai Islamic Bank

**Press Release:**

# Dubai Islamic Bank mandates for possible Senior Sukuk issuance

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★★NEW MANDATE: Dubai Islamic Bank ★★

Dubai Islamic Bank PJSC ("DIB"), rated Baa1 (positive) by Moody's / A (stable) by Fitch, the largest Islamic bank in the UAE by total assets, has mandated Bank ABC, Dubai Islamic Bank, Emirates NBD Capital, HSBC, KFH Capital, Maybank Investment Bank Berhad, National Bank of Abu Dhabi, Sharjah Islamic Bank and Standard Chartered Bank as Joint Lead Managers and Bookrunners to arrange fixed income investor meetings in London on 6th February 2017. A benchmark Fixed Rate USD Regulation S Senior Sukuk offering of 5 year tenor under DIB's USD 5 billion Trust Certificate Issuance Programme will follow subject to market conditions. FCA/ICMA stabilization applies.

HSBC and Standard Chartered Bank are authorized and supervised by the United Kingdom Prudential Regulation Authority and are subject to regulation by the United Kingdom Financial Conduct Authority and Prudential Regulation Authority. Emirates NBD Capital is regulated by the DFSA.

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