CMP/FEB/2017/0004
5th February 2017

**Mr. Hassan Al Serkal**
EVP, COO – Head of Operations Division, Market Operations Division
Dubai Financial Market
P.O Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

**Subject: Extraordinary General Meeting & Annual General Assembly Meeting For the Year Ending 31st December, 2016**

The Board of Directors of GFH Financial Group B.S.C. is pleased to invite the shareholders of the Group to attend its Extraordinary General Meeting & Annual General Assembly Meeting to be held on **Wednesday 22nd February 2017** at **10:00 a.m.** at the Group's headquarters, located at **Bahrain Financial Harbour, East Tower - 28th Floor** to consider the attached agendas.

If the required quorum is not available, a second meeting will be held on **Wednesday 1st March 2017**, or a third meeting, if required, will be held on **Wednesday 8th March 2017** at the same time and place.

Yours Sincerely,

**Nabeel Mirza**
Compliance Director & MLRO

**Enclosure**:
- Agendas for Extraordinary General Meeting & Annual General Assembly Meeting