SHUAA

Invitation to Attend the Annual General Assembly Meeting

SHUAA Capital (Public Shareholding Company)

The Board of Directors of SHUAA Capital psc (the "Company") is pleased to invite the shareholders to attend the Annual General Assembly to be held on Thursday 30 March 2017 at 3:00pm at the Meeting Suite No. 2, Jumeirah Emirates Towers Hotel, Level 8 Platinum, Sheikh Zayed Road, Dubai to discuss the following agenda:

1. Consider and approve the report prepared by the Board of Directors in respect of the activity and financial position of the Company for the financial year ending 31 December 2016.
2. Consider and approve the report prepared by the Auditor for the financial year ending 31 December 2016.
3. Discuss and approve the Company's balance sheet and income statement for the financial year ending 31 December 2016.
4. Endorse the appointment of Mr. Hicham Alrayes as Board Director to replace the vacant position in the Board and to finish the term of the resigned Director coinciding with the date of the Annual General Assembly that will be held in March 2018.
5. Absolve the Board of Directors from any liability for the financial year ending 31 December 2016, or dismiss them and consider legal action, if necessary.
6. Absolve the Auditors from any liability for the financial year ending 31 December 2016, or dismiss them and consider legal action, if necessary
7. Appoint Messrs. Deloitte & Touche as External Auditors for the financial year ending 31 December 2017 and determine their fees.

General Notes

1. Any shareholder who has the right to attend the General Assembly, may delegate any person other than a member of the Board of Directors under a special written proxy. In such capacity, no proxy may represent more than 5% of the shares in the capital of the Company. Shareholders who are minors or interdicted shall be represented by their legal representatives.
2. A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its board of directors or any similar entity to represent such corporate person in the General Assembly of the Company. The delegated person shall have the powers as determined under the delegation resolution.
3. Shareholders registered in the shareholders register on Wednesday 29 March 2017 shall be entitled to vote during the meeting of the General Assembly.
4. Shareholders shall have access to the financial statements on the Dubai Financial Market website: www.dfm.ae and the Company's website: www.shuaa.com.
5. Quorum at a meeting of the General Assembly shall be present if shareholders holding or representing by proxy at least (50%) of the share capital of the Company are present at the meeting. If quorum is not present at the first meeting, the General Assembly shall be adjourned to 6 April 2017 in the same place and time. Quorum at the adjourned meeting shall be present irrespective of the number of the present shareholders.

The Board of Directors

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