

24 October 2017

SHUAA Capital to be Market Maker on Upcoming Index Futures Listed on Nasdaq Dubai

SHUAA Capital, the region's premier financial services firm, is pleased to announce that its market making and liquidity provision arm SHUAA Capital International Ltd., will be Market Makers on NASDAQ Dubai's upcoming index futures based on Dubai Financial Market's DFMGI Index, Abu Dhabi Securities Exchange's ADI Index and MSCI's UAE Emerging Market Index.

SHUAA traces its very first market making activities back to 2007. In September 2016, the newly launched Nasdaq Dubai single stock futures market saw SHUAA Capital as its founding Market Maker; the market has recorded sustainable growth since inception. During 2017, and as part of the company's efforts and contributions towards the evolution of the UAE's capital markets position, SHUAA was registered as a Market Maker and Liquidity Provider on both the Dubai Financial Market and the Abu Dhabi Securities Exchange. The company today stands as the biggest and most active Market Maker by volume size.

Fawad Tariq Khan, General Manager of SHUAA Capital said, "We are extremely pleased to witness the gradual expansion of the UAE's capital markets scene, and as the oldest investment bank in the region, are privileged to have been part of this innovation from the beginning. We remain committed and look forward to help take the country's financial sector to the next level by rolling out similar innovative facilities and instruments. Congratulations to the exchanges and all parties involved on their efforts to bring these products to the region; an excellent step in the development of the UAE's capital markets".

Magdi Shannon, Head of Trading at SHUAA said, "The launch of index futures will add to the depth of instruments available to investors to meet their investment needs and hedging strategies. We stand ready to make a market, ensuring liquidity, favorable pricing and an orderly market place."

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Cautionary Statement Regarding Forward-Looking Information:

This document contains forward-looking statements. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Forward-looking statements can be identified by words such as: "anticipate," "aspire," "intend," "plan," "goal," "objective," "seek," "believe," "project," "estimate," "expect," "forecast," "strategy," "target," "trend," "future," "likely," "may," "should," "will" and similar references to future periods.

Examples of forward-looking statements include, among others, statements we make regarding:

- *Expected operating results, such as revenue growth and earnings.*
- *Anticipated levels of expenditures and uses of capital*
- *Current or future volatility in the capital and credit markets and future market conditions.*

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: Our ability to maintain adequate revenue levels and cost control; economic and financial conditions in the global markets and regional markets in which we operate, including volatility in interest rates, commodity and equity prices and the value of assets; the implementation of our strategic initiatives, including our ability to effectively manage the redeployment of our balance sheet and the expansion of our strategic businesses; the reliability of our risk management policies, procedures and methods; continued volatility in the capital or credit markets; geopolitical events; developments and changes in laws and regulations, including increased regulation of the financial services industry through legislative action and revised rules and standards applied by our regulators.

Any forward-looking statement made by us in this document and presentation is based only on information currently available to us and speaks only as of the date on which it is made. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. We undertake no obligation to publicly update any forward-looking statement whether as a result of new information, future developments or otherwise.

SHUAA Capital psc ('SHUAA') offers client-centric, fully integrated financial services. SHUAA, headquartered in Dubai, United Arab Emirates, services corporate and institutional clients as well as family businesses and high-net-worth-individuals with expertise in the areas of asset management, investment banking advisory services, capital markets and credit. SHUAA was established in 1979 by Emiri decree No. 6. SHUAA is a public shareholding company, regulated as a financial investment company by the UAE Central Bank, and its stocks are listed on the Dubai Financial Market. www.shuaa.com

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