KHALEEJI COMMERCIAL BANK | المصرف الخليجي التجاري

9th August 2018

Mr. Hassan Abdulrahman Al Serkal
Executive Vice President, Chief Operations Officer
Head of Operations Division
Dubai Financial Market
P.O. Box 9700 - Dubai
United Arab Emirates

Dear Mr. Al Serkal,

Subject: Moody's Press Release

Reference is made to Bahrain Bourse email dated 8th August 2018, requesting confirmation on the Moody's Investor Services press release dated 6th August 2018. Khaleeji Commercial Bank B.S.C. wishes to confirm the new assigned baseline credit assessment of b2.

Yours Sincerely,

Mohammed Al Tamimi
Head of Compliance & MLRO