December 19th, 2018

**Mr. Hassan Abdulrahman Al Serkal**
**Executive Vice President**
**Chief Operations Officer (COO)**
**Head of Operations Division**
**Dubai Financial Market**

**Supplemental Disclosure –Finalizing the conversion of the loan from Agility Investment Holding Limited into equity in NREC**

Reference to the above mentioned subject; and in accordance with Chapter 10 of the Capital Markets Authority's bylaws of Law No. 7 of the year 2010 on Disclosure and Transparency Agility would like to announce:

| | |
|---|---|
| Date | December 19th, 2018 |
| Company Name | Agility Public Warehousing Company KSCP |
| Previous Disclosure Title | Agility Investment Holding Limited extends a loan for National Real Estate Company |
| Previous Disclosure Date | 8 February 2017 |
| Material Information | Further to our previous disclosure dated February 8, 2017 regarding the investment of Agility Public Warehousing Company KSCP "Agility" through one of its subsidiaries "Agility Investment Holding Limited", in National Real Estate Company KSCP "NREC" through a convertible debt for a value of KD 31 million, Agility would like to disclose that after obtaining all the required approvals, this debt has been settled by converting the debt into 272,800,000 shares in the capital of NREC with a nominal value of 100 fils per share and a share premium of 5,266,764. This represents 20% of NREC Capital. |
| Impact of the material information on the financial position of the company | Decrease the amount of debt receivables on Agility's financials by KD 31 million, and recognize an investment in NREC representing 20% of NREC share capital to be accounted for based on the applied IFRS. |

Best Regards,

**Tarek Abdul Aziz Sultan Al Essa**
**Vice Chairman and CEO**

شركة أجيليتي للمخازن العمومية ش.م.ك.ع
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Agility Public Warehousing Company K.S.C.P
Commercial Registration No.: 28925
Paid Capital: KD 153,298,309.400

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