

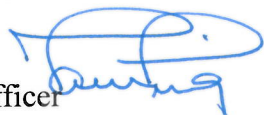
SHUAA Capital PSC
Buyback - Post Execution Disclosure

Date: 23rd December 2018

Company Name:	SHUAA Capital PSC
Market (in which the shares are listed)	Dubai Financial Market
Board Meeting date where the Buyback resolution has been decided	6 th August 2018
SCA Approval date on the Buyback	19 th September 2018
Percentage of shares to be bought (to the total issued share capital)	10% (Maximum)
Total Number of shares bought	600,000 Shares
Execution dates(s)	23 rd December 2018
Average Execution price	0.79 AED/Share
Executing Broker	Integrated Securities LLC
Remaining shares to be bought (as per SCA approval)	82,565,256 Shares

Name of Authorized Person:

Fawad Tariq Khan
Chief Executive Officer



Head of Legal and Compliance

