CMP/FEB/2018/0010
13 February 2018

Mr. Hassan Al Serkal
EVP, COO – Head of Operations Division, Market Operations Division
Dubai Financial Market
P.O Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: <u>GFH Financial Group Cash Distribution of Dividends</u>

The Board of Directors of GFH Financial Group ("GFH") agreed in its meeting held on Tuesday, 13th February 2018 to recommend distributions as below for the approval of the general assembly in its upcoming Ordinary General Meeting (OGM). The distributions, which will apply to all shareholders registered as of the date of its OGM (the record date), will be recommended as follows:

- Cash dividends of all ordinary shares at a rate of 8.7% of par value at US$0.0231 per share, of a total of US$85,000,000.

Yours Sincerely,

Nabeel Mirza
Senior Director Compliance & MLRO