NAEEM HOLDING
FOR INVESTMENT

9M-18 Press Release

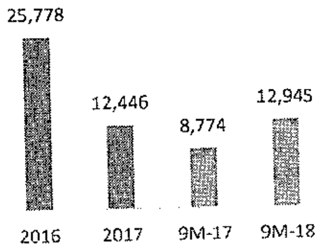
14 November 2018

NAEEM Holding for Investments "NAEEM" reports consolidated results for 9M-18, total operating revenues USD 12.95Mn up 48% Y-o-Y translating into net profit USD 1.46Mn, up 42% Y-o-Y

Financial Highlights:

- Cairo November 14th, NAEEM reported consolidated operating revenues amounting to USD 12.95Mn during 9M-18, up 48% versus USD 8.8Mn in 9M-17,: mainly on the back of commissions & management fees from its business lines, real estate investments revenues and dividends income. This increase in operating revenues translated into an EBITDA of USD 5.6Mn versus USD 1.4Mn in 9M-17. As a result, net profits amounted to USD 1.46Mn, reporting 42% growth versus USD 1Mn in 9M-17.

Total Operating Income In USD "000"

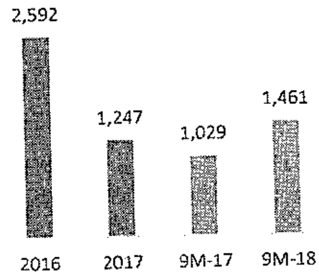


Operational Highlights:

- During 9M-18, Securities brokerage turnover was EGP 12.6Bn which translated into a market share of 2.9%. In line with NAEEM's strategy to widen its products and services, NAEEM asset management has been capitalizing on attractive carry trade opportunities during 9M-18. NAEEM Investment Banking team is working on a pipeline in the real estate, food & beverage and health care sectors.

- REACAP- NAEEM's real estate investment vehicle- reported total consolidated revenues amounting to EGP 110.5Mn during 9M-18, up 77% Y-o-Y versus EGP 62.6Mn for 9M-17. Block sales of REACAP's subsidiary "SVREICO" available for sale buildings is the major revenue driver with operating revenues contributing in excess of 79% to total revenues. Non-operating revenues contributed the remaining 21%. As a result, net profit after taxes soared by 359% Y-o-Y to EGP 66.3Mn versus EGP 14.4Mn in 9M-17.

Net Profits In USD "000"



- Following LINX's success, REACAP's first integrated business complex located in smart village, REACAP launched its second project, ARC Business Park earlier in 2018; with an estimated investment cost of EGP 260Mn. The project is a mixed use development offering retail and admin space with a total BUA of 12,000 sqm.

About NAEEM

NAEEM Holding for Investments (NAEEM) is a dually listed company on the Egyptian Stock Exchange (EGX: NAHO EY) and Dubai Financial Market (DFM: NAHO-DU) with investments in excess of USD 300Mn. NAEEM is a Middle East and North Africa (MENA) full-fledged investment banking group with diversified investments among the banking, real estate and industrial sectors. NAEEM has a diversified offering of financial services including investment banking services, securities' brokerage, asset management and research.

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