

## SHUAA Capital PSC Buyback - Post Execution Disclosure

Date: 10<sup>th</sup> October 2018

|                                                                              |                                 |
|------------------------------------------------------------------------------|---------------------------------|
| <b>Company Name:</b>                                                         | SHUAA Capital PSC               |
| <b>Market (in which the shares are listed)</b>                               | Dubai Financial Market          |
| <b>Board Meeting date where the Buyback resolution has been decided</b>      | 6 <sup>th</sup> August 2018     |
| <b>SCA Approval date on the Buyback</b>                                      | 19 <sup>th</sup> September 2018 |
| <b>Percentage of shares to be bought (to the total issued share capital)</b> | 10% (Maximum)                   |
| <b>Total Number of shares bought</b>                                         | 716,255 shares                  |
| <b>Execution dates(s)</b>                                                    | 10 <sup>th</sup> October 2018   |
| <b>Average Execution price</b>                                               | 1.06 AED/share                  |
| <b>Executing Broker</b>                                                      | Integrated Securities LLC       |
| <b>Remaining shares to be bought (as per SCA approval)</b>                   | 105,783,745 shares              |

Name of Authorized Person:

Gabriel Khoury

Head of Legal and Head of Compliance

