

SHUAA Capital PSC Buyback - Post Execution Disclosure

Date: 14th October 2018

Company Name:	SHUAA Capital PSC
Market (in which the shares are listed)	Dubai Financial Market
Board Meeting date where the Buyback resolution has been decided	6 th August 2018
SCA Approval date on the Buyback	19 th September 2018
Percentage of shares to be bought (to the total issued share capital)	10% (Maximum)
Total Number of shares bought	8,800,001 shares
Execution dates(s)	14 th October 2018
Average Execution price	1.07 AED/Share
Executing Broker	Integrated Securities LLC
Remaining shares to be bought (as per SCA approval)	95,983,744 shares

Name of Authorized Person:

Gabriel Khoury

Head of Legal and Compliance

