مجموعة ش.م.ك.
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)

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الكويت في 2019/8/5
اشارة ص م ع/١٢/٢/٢ - ٣٧٥

السيد / حسن عبدالرحمن السركال المحترم
نائب رئيس تنفيذي – رئيس قطاع العمليات
سوق دبي المالي

تحية طيبة وبعد،،،،

الموضوع : مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

بالاشارة الى الموضوع اعلاه، وعملا باحكام المادة رقم 8-4-2 الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم 1 لسنة 2018.

يرجى العلم بأن مؤتمر المحللين قد انعقد يوم الاثنين 2019/8/5 في تمام الساعة 1.00 ظهراً (بتوقيت الكويت) عن طريق بث مباشر على شبكة الانترنت Live Webcast.

كما يرجى العلم بانه خلال المؤتمر لم يتم تداول اي معلومات جوهرية.

ويسعدنا ان نرفق لكم العرض التقديمية لمؤتمر المحللين / المستثمرين عن الربع الثاني لعام 2019.

Subject: NIND's Analyst / Investors conference

With reference to the aforementioned subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018.

Kindly be informed that the Analyst/Investor Conference was held on Monday 5/8/2019 at 1.00pm (KT) through Live Webcast.

Moreover, please note that no material information has been circulated during the conference.

Attached, the presentation of the Analyst/Investor Conference for the Second quarter of 2019.

Sincerely,

وتفضلوا بقبول وافر الاحترام،،،،،

مجموعة ش.م.ك
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)
(S.A.K.)

Ahmed Hassan

CEO

احمد حسن

الرئيس التنفيذي

نسخة الى السادة / هيئة الاوراق المالية والسلع المحترمين

مجموعة ش.م.ك.
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)

NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

Analysts and Investors Presentation

Six Months Ended 30 June 2019

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ABOUT NIG

مجموعة الصناعات الوطنية (القابضة) ش.م.ك.
NI Group
National Industries Group (Holding)

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, UAE, UK and the US with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

Subsidiaries Outlook

SUBSIDIARIES OUTLOOK

National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and 2 quarries and has 1800 employees.

SUBSIDIARIES OUTLOOK

Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

TASNEE التصنيع

ساكلو SACHLO

سبكيم Sipchem EXCELLENCE everywhere

SUBSIDIARIES OUTLOOK

Noor Financial Investment Company - KPSC

Noor Financial Investment Company (NOOR) is an investment and financial services company based in Kuwait. The company has further expanded its enterprise beyond Kuwait by engaging in activities throughout the Middle East and North Africa.

SUBSIDIARIES OUTLOOK

Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in Dubai, Abu Dhabi and UK. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.

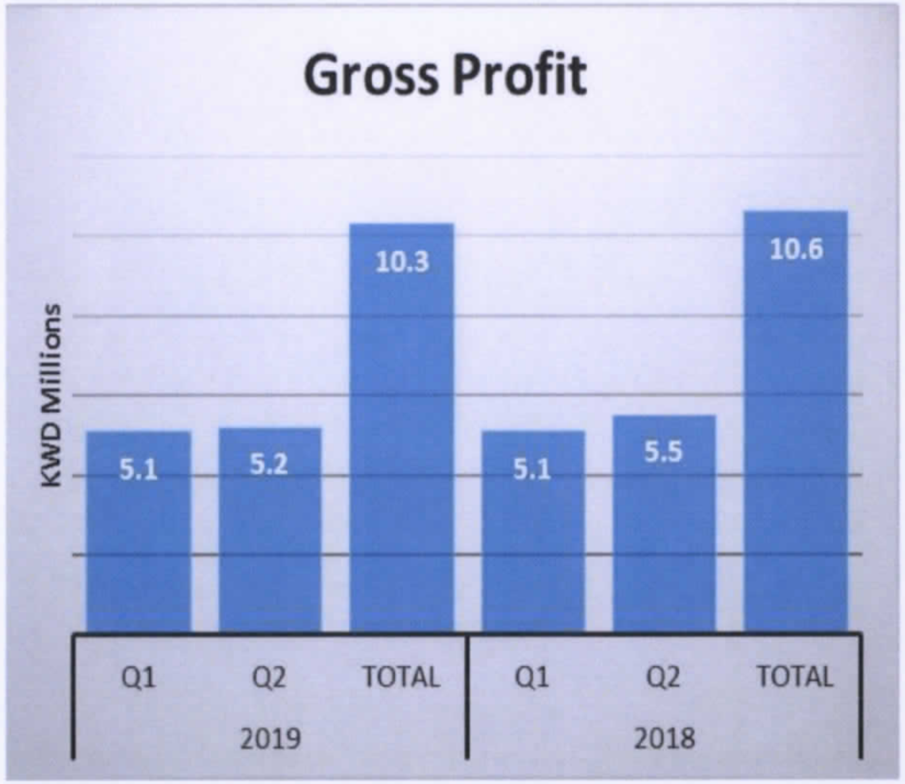


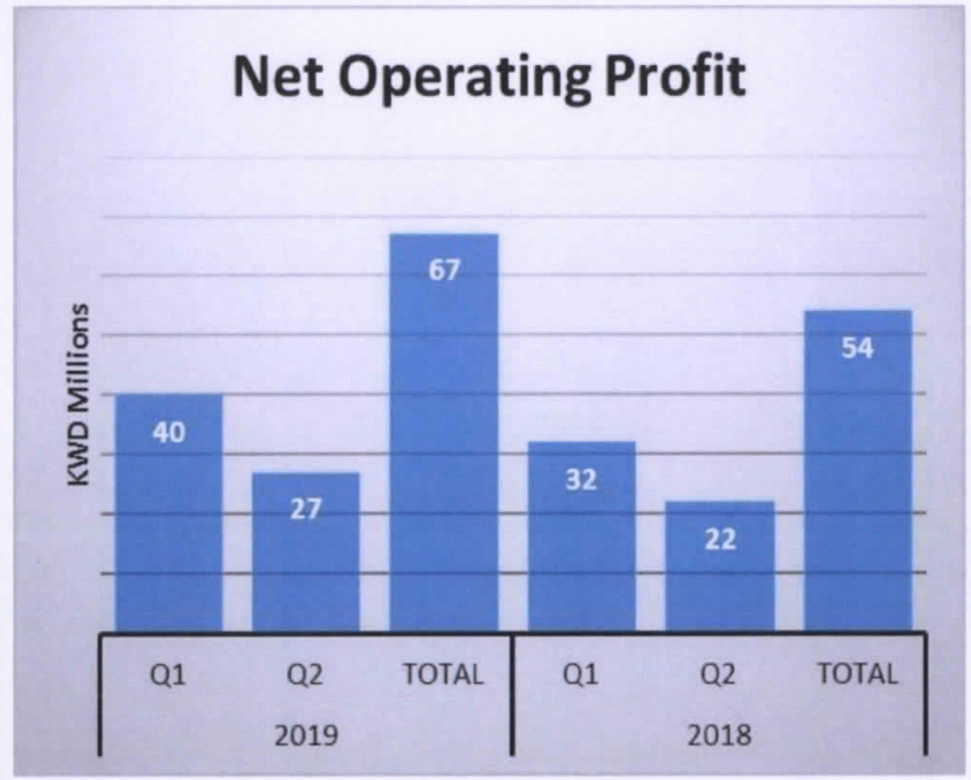
Financial Performance

FINANCIAL PERFORMANCE

Gross Profit and Net Operating Profit

H1 2019 – H1 2018

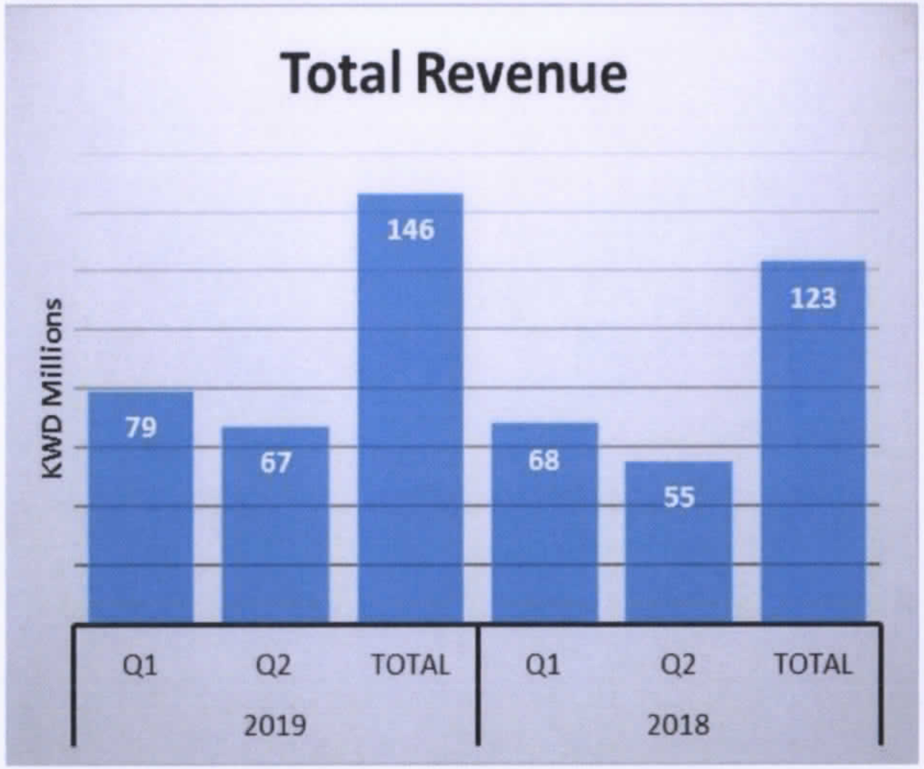


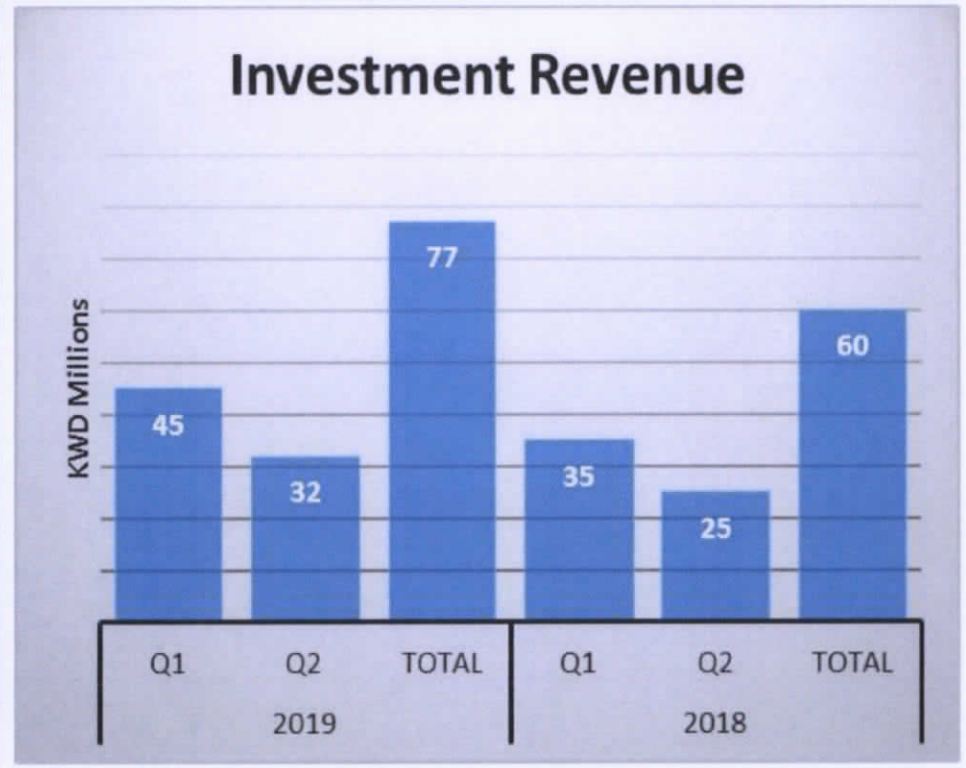


FINANCIAL PERFORMANCE

Revenue Analysis

H1 2019 – H1 2018

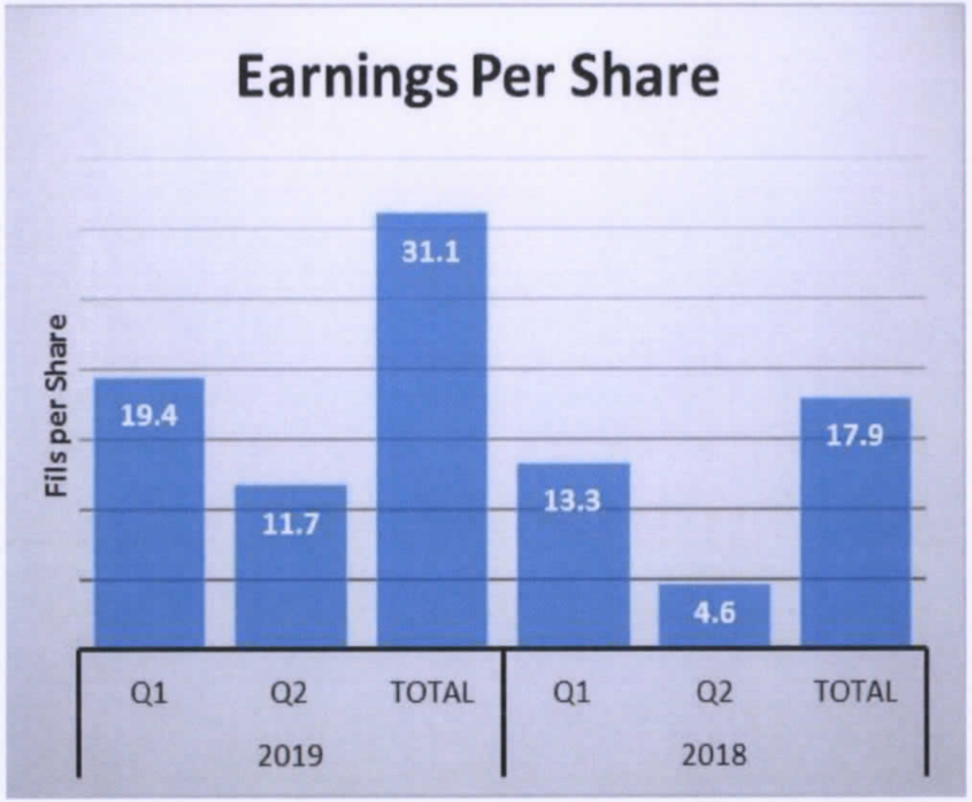


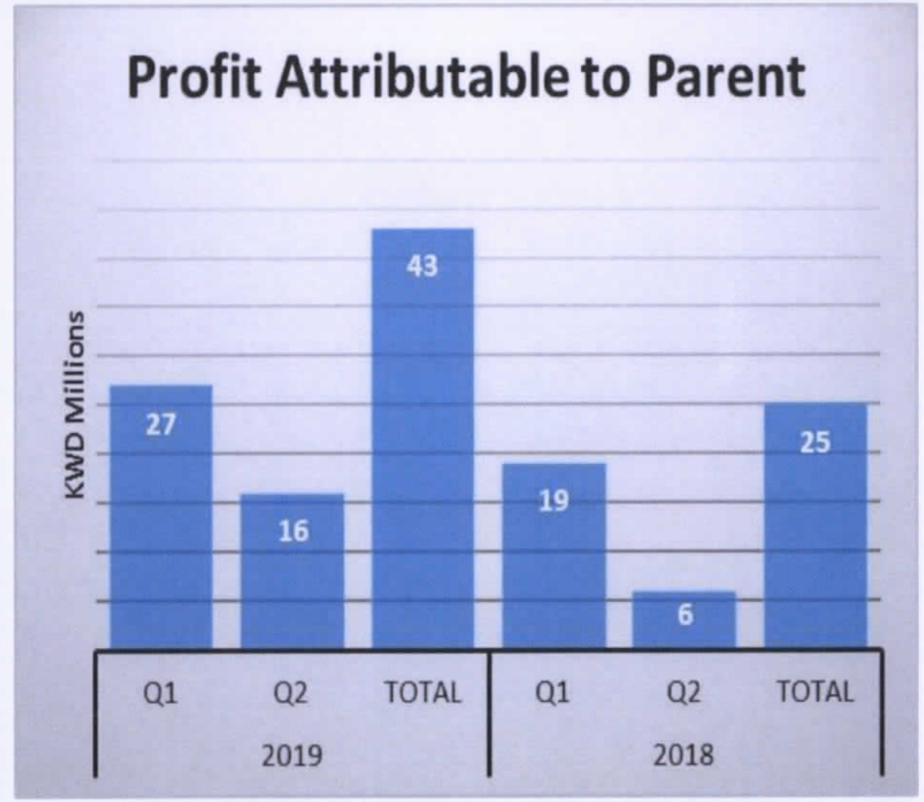


FINANCIAL PERFORMANCE

Earnings Per Share & Net Profit

H1 2019 – H1 2018

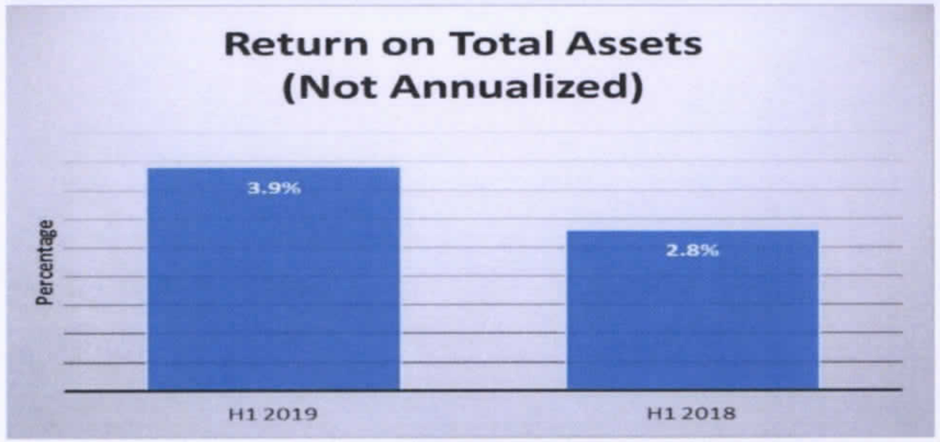


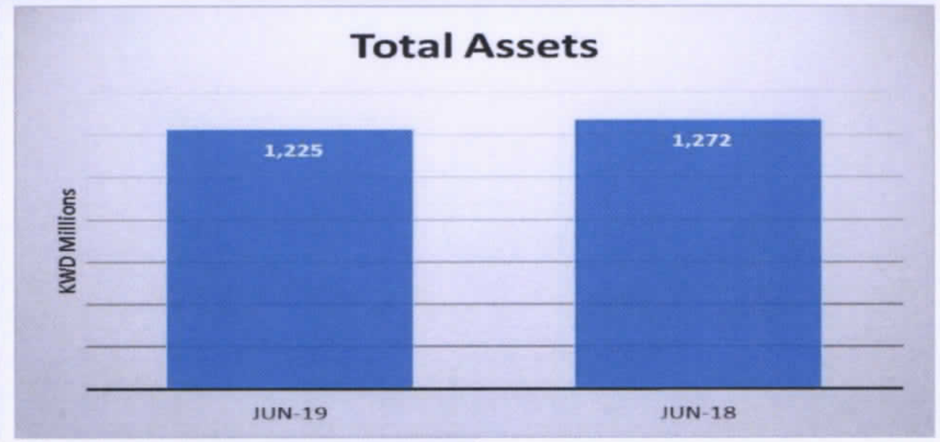


FINANCIAL POSITION

Assets & Liabilities

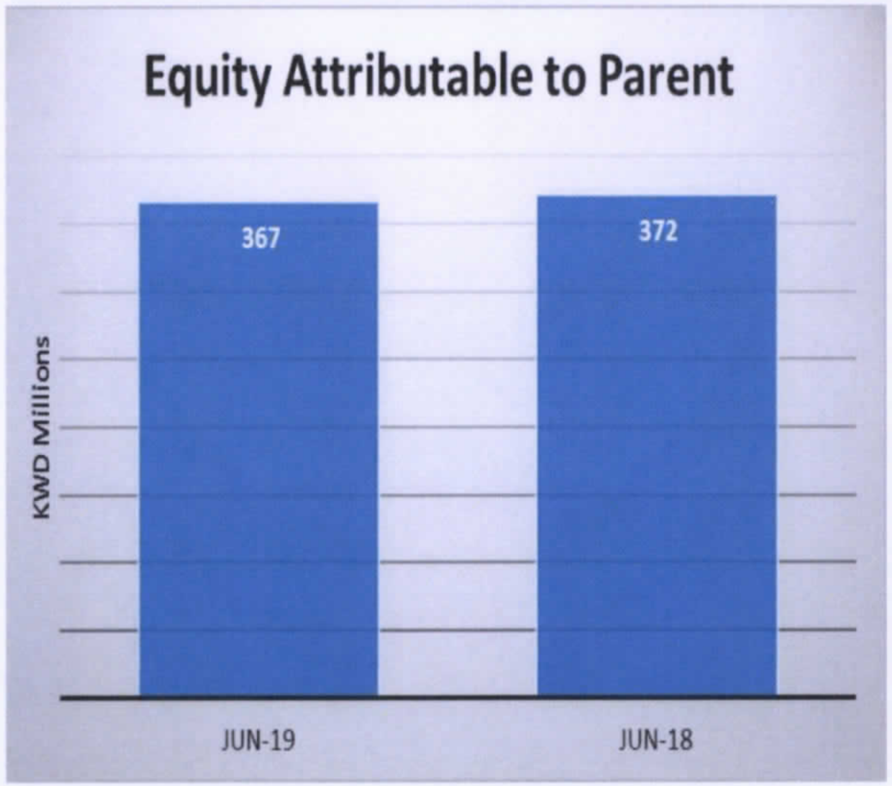
H1 2019 – H1 2018

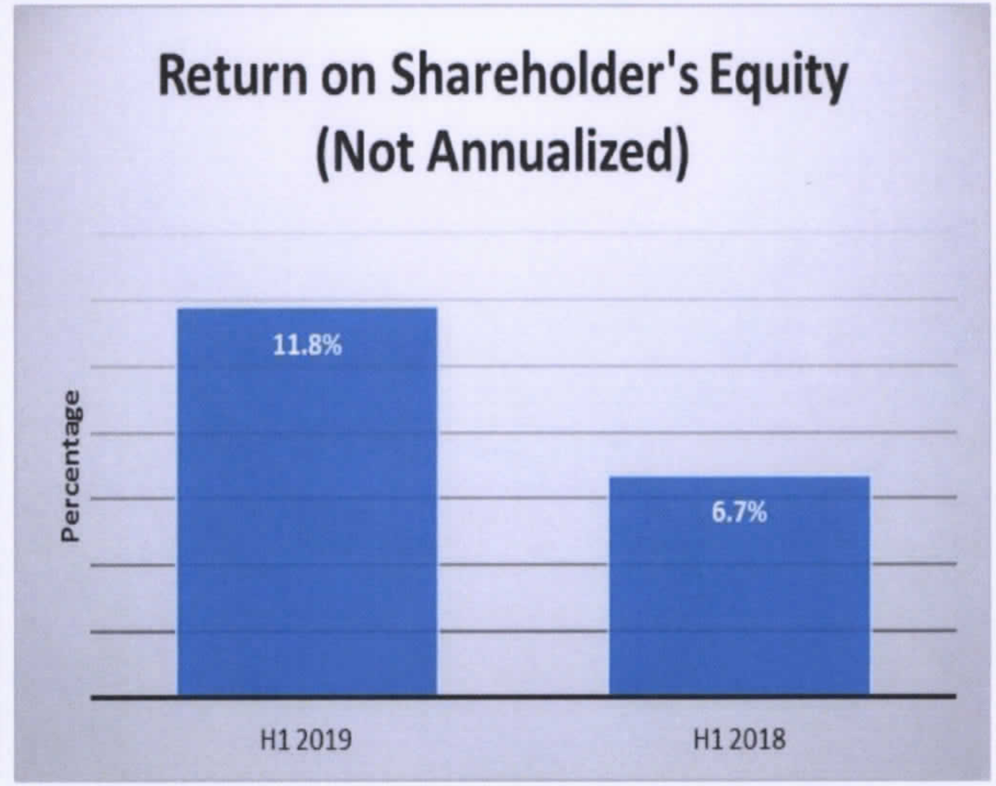




FINANCIAL POSITION

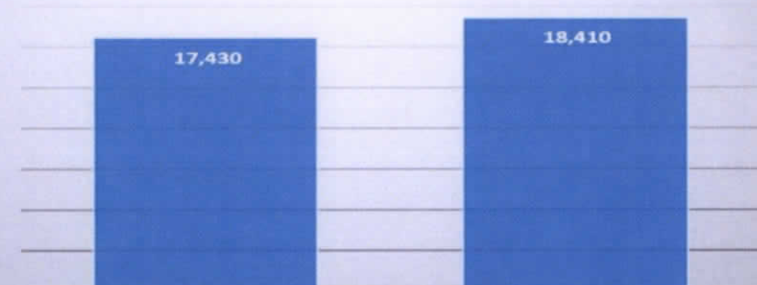
Equity
H1 2019 – H1 2018



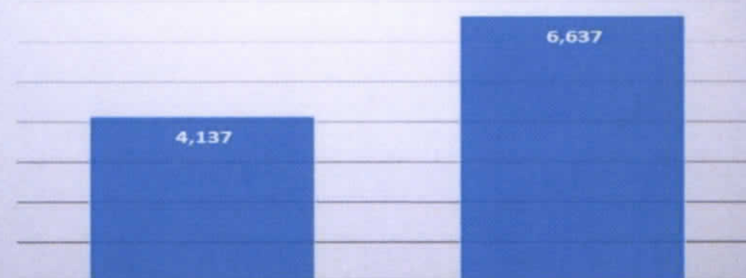


SUBSIDIARIES FINANCIAL PERFORMANCE

Noor Financial Investment Company – KPSC (NOOR)

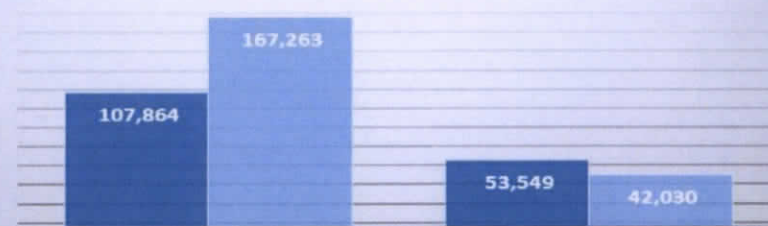


	H1 - 2019	H1 - 2018
Revenue	17,430	18,410



	H1 - 2019	H1 - 2018
Net Profit	4,137	6,637

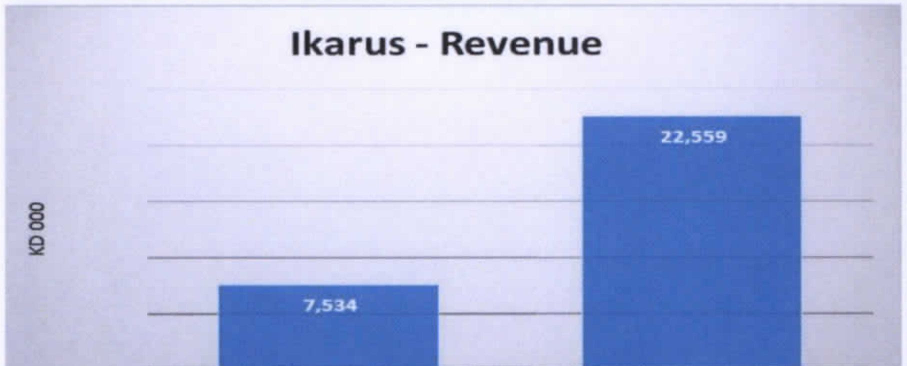
	H1 - 2019	H1 - 2018
Basic EPS	10.34	16.53



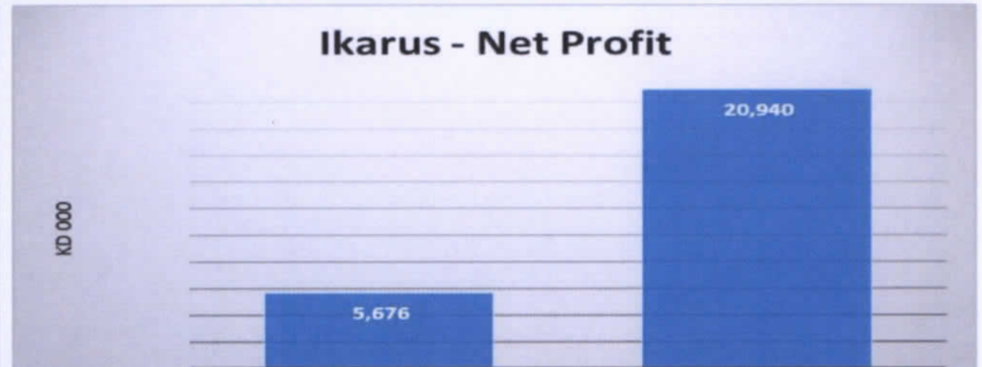
	Total Assets	Equity attributable to Parent
June 19	107,864	53,549
June 18	167,263	42,030

SUBSIDIARIES FINANCIAL PERFORMANCE

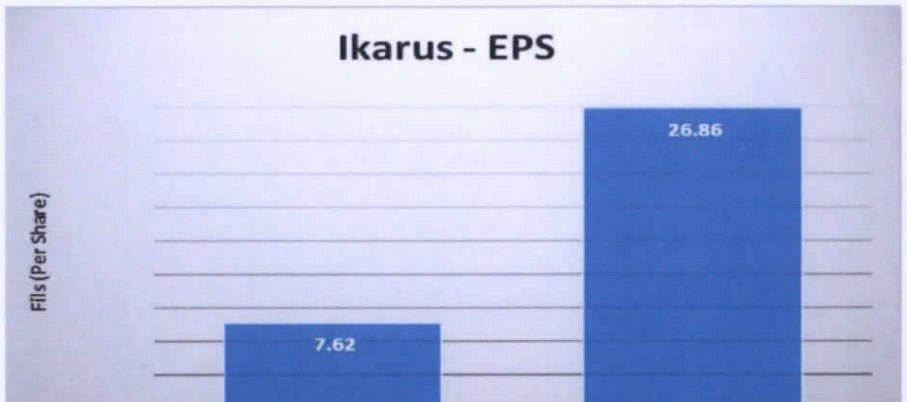
Ikarus Petroleum Industries Company – KSCC (IKARUS)



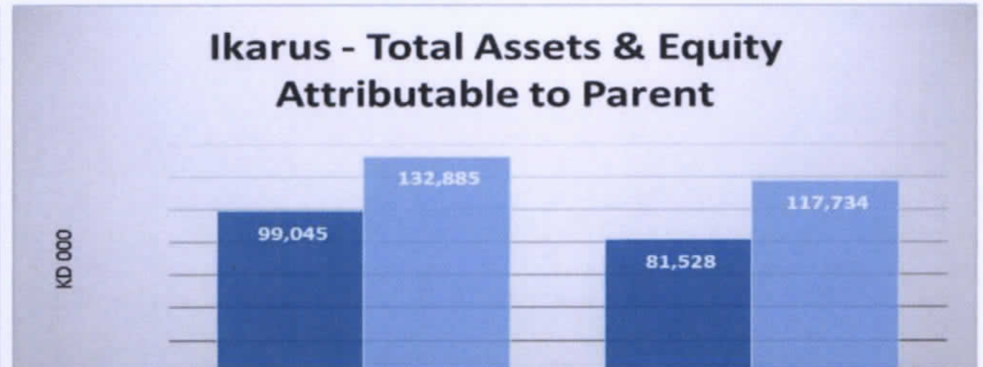
	H1 - 2019	H1 - 2018
Revenue	7,534	22,559



	H1 - 2019	H1 - 2018
Net Profit	5,676	20,940



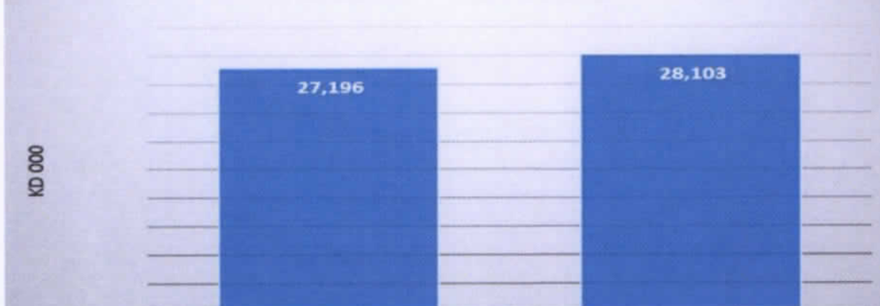
	H1 - 2019	H1 - 2018
Basic EPS	7.62	26.86



	Total Assets	Equity attributable to Parent
June 19	99,045	81,528
June 18	132,885	117,734

SUBSIDIARIES FINANCIAL PERFORMANCE

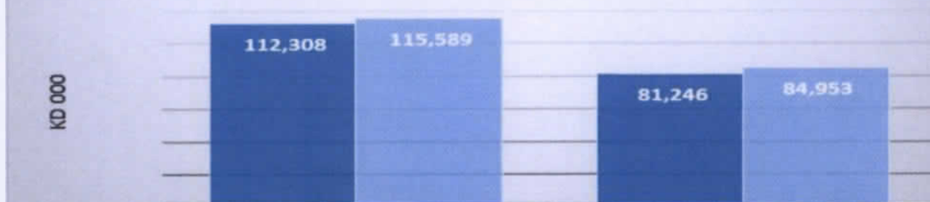
National Industries Company – KPSC (NICBM)



	H1 - 2019	H1 - 2018
Revenue	27,196	28,103

	H1 - 2019	H1 - 2018
Net Profit	2,616	2,978

	H1 - 2019	H1 - 2018
Basic EPS	7.51	8.53



	Total Assets	Equity attributable to Parent
June 19	112,308	81,246
June 18	115,589	84,953

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THANK YOU