FCD/IB/22/2019

13 February 2019

Mr. Hassan Abdulrahman Al Serkal
Executive Vice President - Head of Operations Division
Dubai Financial Market
PO Box 9700
Dubai, United Arab Emirates

Subject: Consolidated Financial Statements of Ithmaar Holding B.S.C. ("Ithmaar") for the year ended 31 December 2018

With reference to the above subject, please find attached the following:

1. The Consolidated Financial Statements of Ithmaar for the year ended 31 December 2018 in Arabic and English.
2. Press release, which will be published in UAE newspapers on Friday, 15 February 2019.

Yours sincerely,

Saqib Mustafa
Authorized signatory