مجموعة ش.م.ك.
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)

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الكويت في 2019/11/11
اشارة م ع ق/ ١٢/ ٢/ ٤ - ٢ - ٥

Mr. Hassan Abdulrahman Al Serkal
Executive Vice President - Head of Operations Division
Dubai Financial Market

السيد / حسن عبدالرحمن السركال المحترم
نائب رئيس تنفيذي – رئيس قطاع العمليات
سوق دبي المالي

Greetings,,,

تحية طيبة وبعد،،،

Subject: NIND's Analyst / Investors conference

With reference to the aforementioned subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018.

Kindly be informed that the Analyst/Investor Conference was held on Monday 11/11/2019 at 1.00pm (KT) through Live Webcast.

Moreover, please note that no material information has been circulated during the conference.

Attached, the presentation of the Analyst/Investor Conference for the Third quarter of 2019.

Sincerely,

الموضوع : مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

بالاشارة الى الموضوع اعلاه، وعملا باحكام المادة رقم 8-4-2 الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم 1 لسنة 2018.

يرجى العلم بأن مؤتمر المحللين / المستثمرين قد انعقد يوم الاثنين 2019/11/11 في تمام الساعة 1.00 ظهراً (بتوقيت الكويت) عن طريق بث مباشر على شبكة الانترنت Live Webcast.

كما يرجى العلم بانه خلال المؤتمر لم يتم تداول اي معلومات جوهرية.

ويسعدنا ان نرفق لكم العرض التقديمية لمؤتمر المحللين / المستثمرين عن الربع الثالث لعام 2019.

وتفضلوا بقبول وافر الاحترام

Ahmed M. Hassan احمد محمد حسن

CEO الرئيس التنفيذي

مجموعة ش.م.ك الصناعات الوطنية (القابضة) NI Group National Industries Group (Holding) (S.A.K.)

CC to Securities & Commodities Authority

نسخة إلى هيئة الأوراق المالية والسلع

NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

Analysts and Investors Presentation

Nine Months Ended 30 September 2019

November 11, 2019

مجموعة الصناعات الوطنية
NI Group
National Industries Group (Holding)

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ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, UAE, UK and the US with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

ANALYST AND INVESTORS PRESENTATION

مجموعة الصناعات الوطنية (القابضة)
NI Group
National Industries Group (Holding)

Subsidiaries Outlook

SUBSIDIARIES OUTLOOK

National Industries Company – KPSC (NICBM)

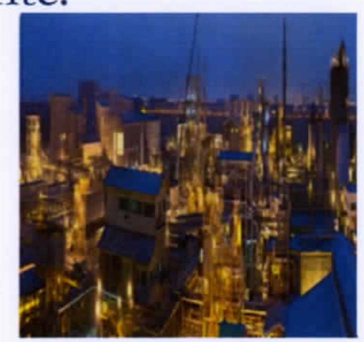
NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1955 employees.

SUBSIDIARIES OUTLOOK

Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.



SUBSIDIARIES OUTLOOK

Noor Financial Investment Company - KPSC

Noor Financial Investment Company (NOOR) is an investment and financial services company based in Kuwait. The company has further expanded its enterprise beyond Kuwait by engaging in activities throughout the Middle East and North Africa.

Meezan Bank
The Premier Islamic Bank

HGG

نـــور للاتصالات
NOORTEL

SUBSIDIARIES OUTLOOK

Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in Dubai, Abu Dhabi and UK. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.

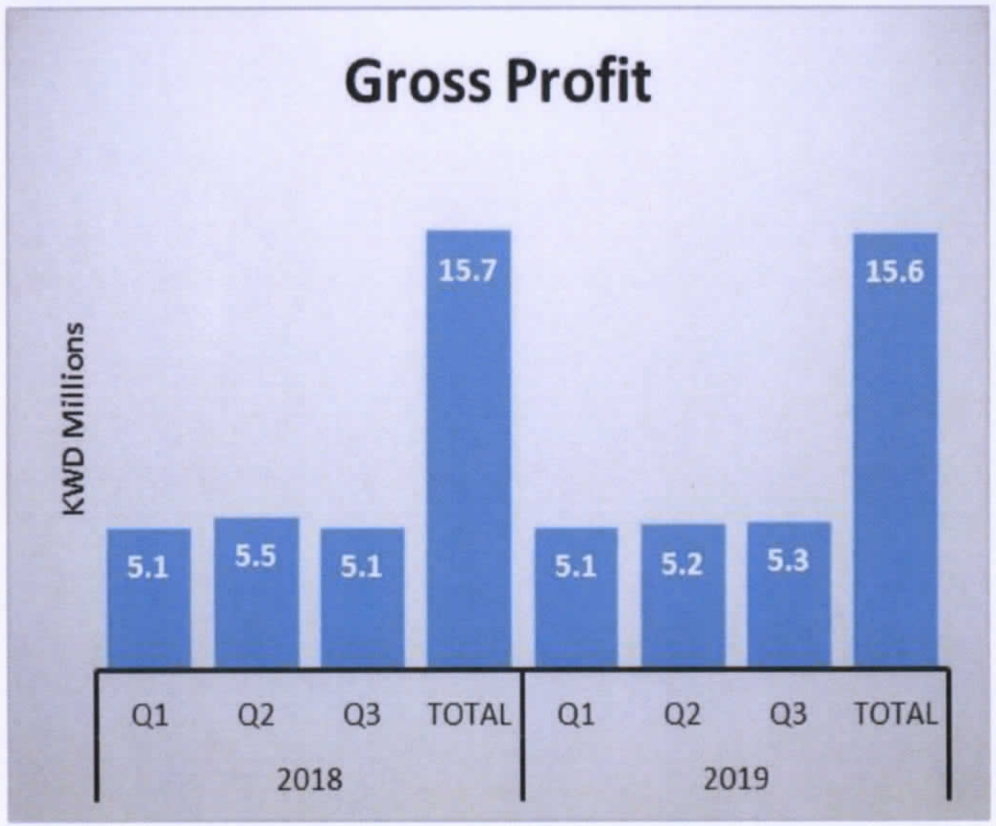
مجموعة الصناعات الوطنية (القابضة) ش.م.ك.
NI Group
National Industries Group (Holding)

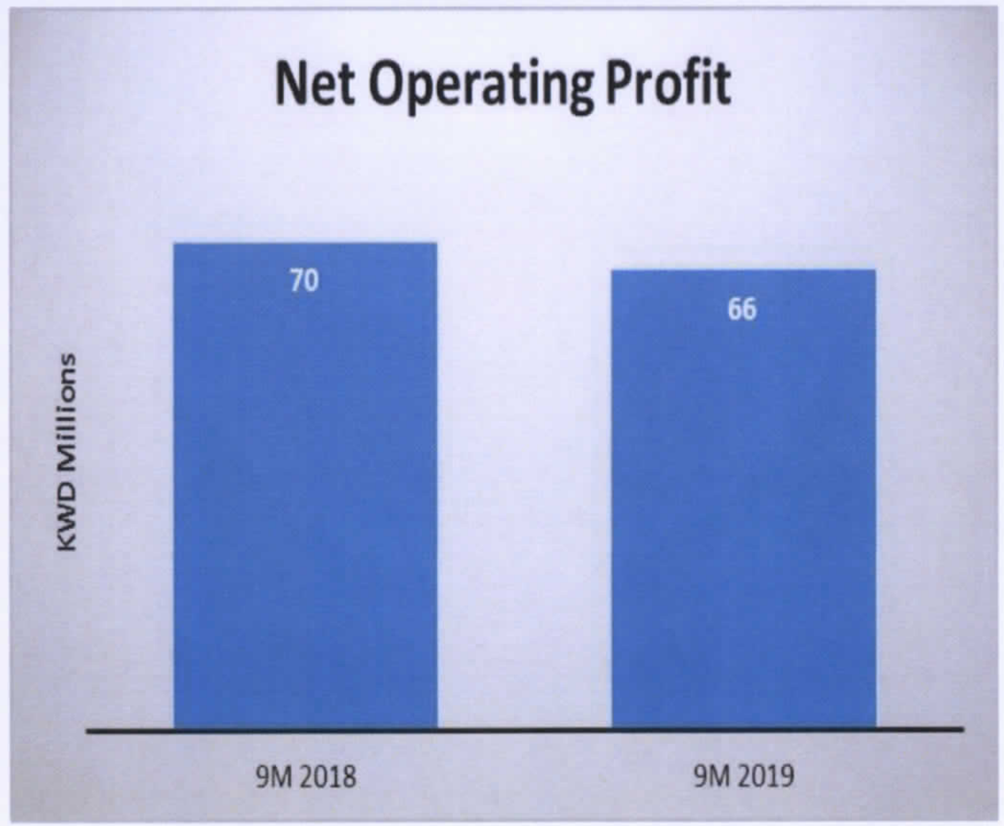
Financial Performance

FINANCIAL PERFORMANCE

Gross Profit and Net Operating Profit

Nine Months (9M) ended 30 Sep 2019 & 2018

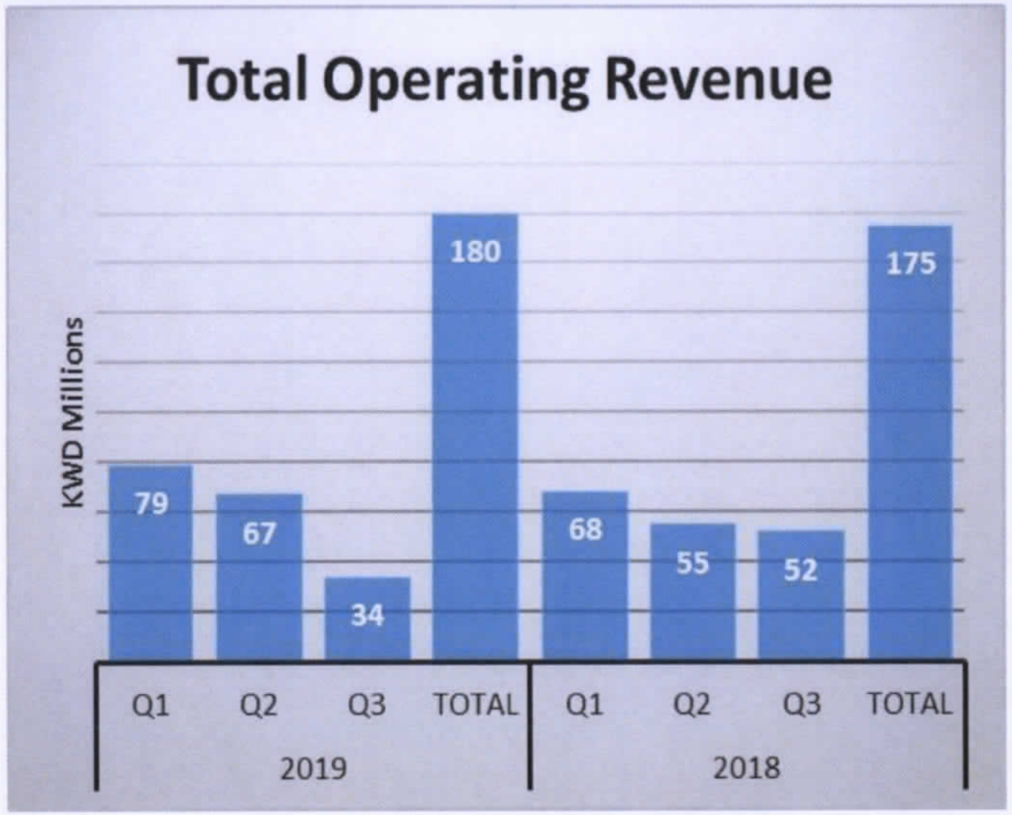


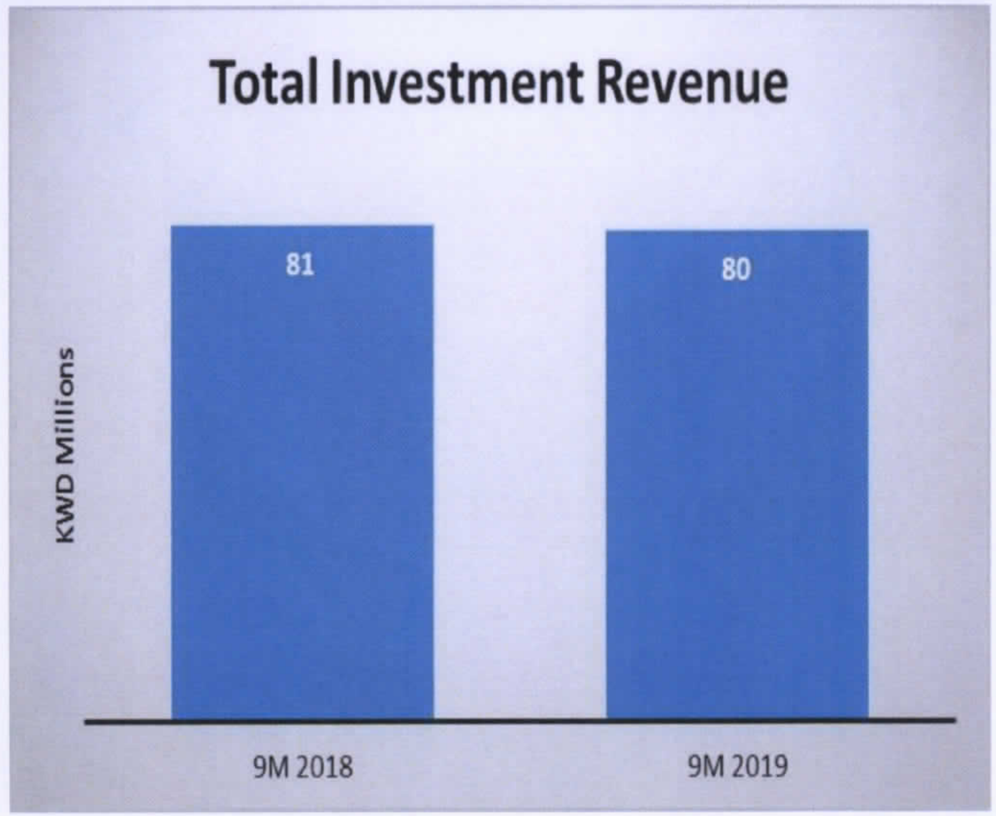


FINANCIAL PERFORMANCE

Revenue

Nine Months (9M) ended 30 Sep 2019 & 2018

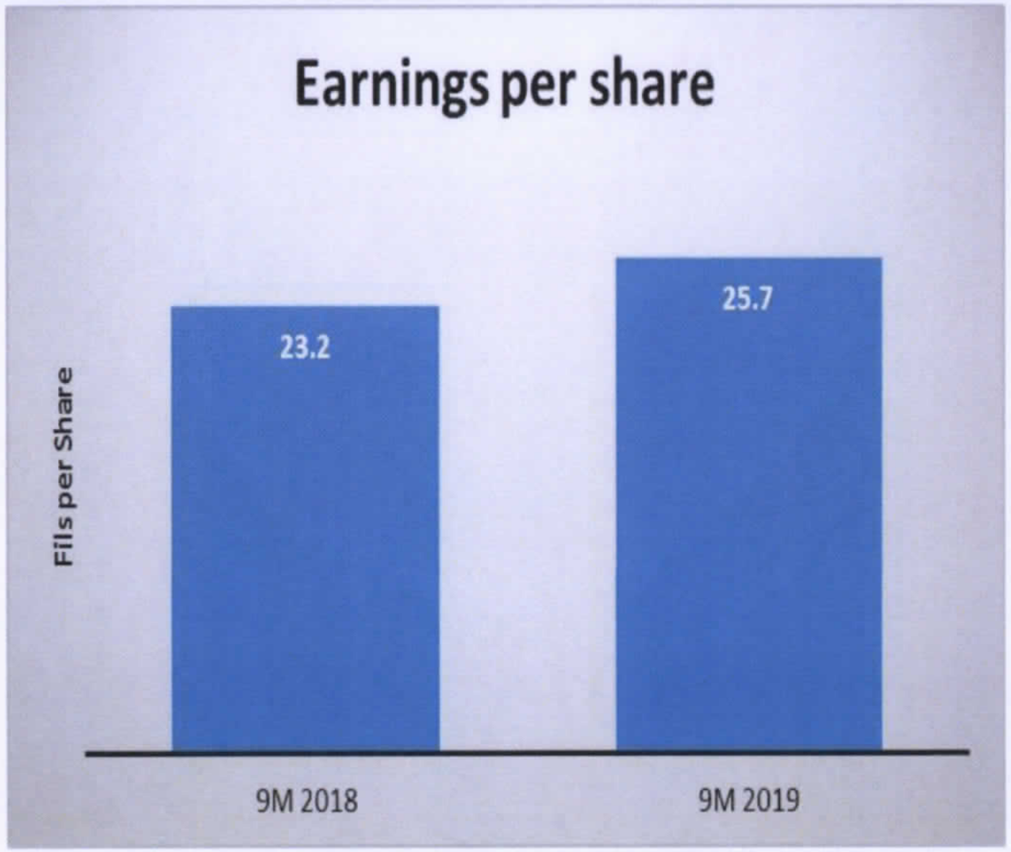


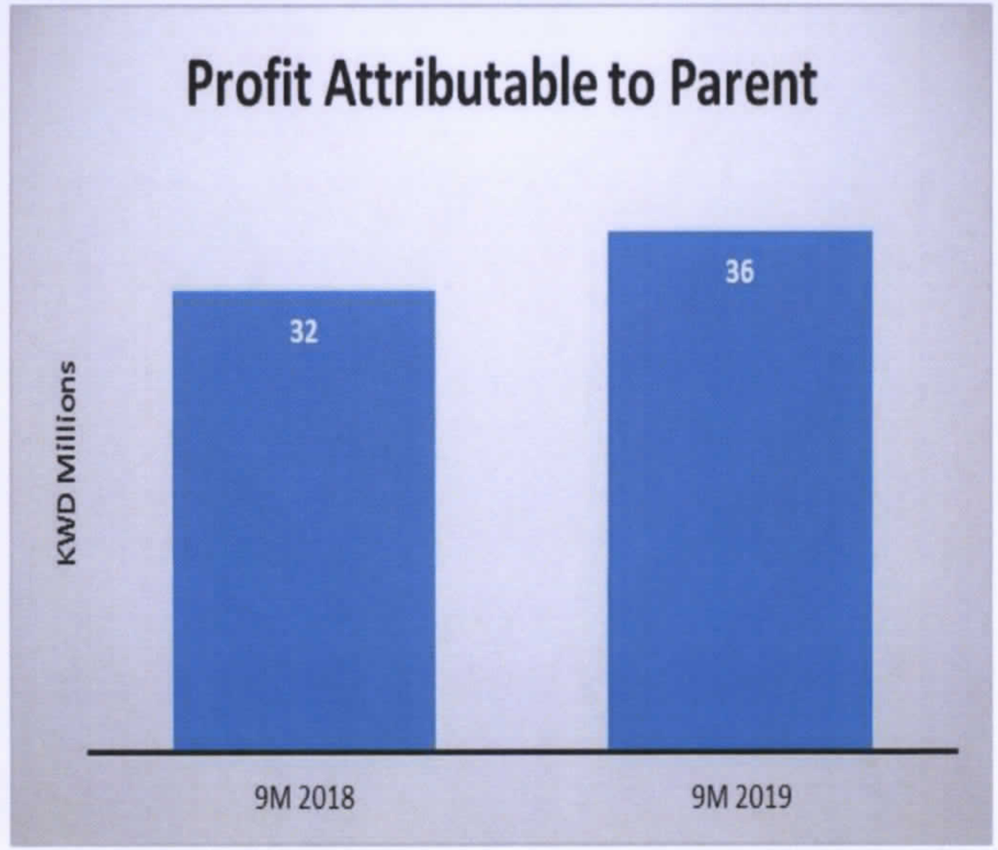


FINANCIAL PERFORMANCE

Earnings Per Share & Net Profit

Nine Months (9M) ended 30 Sep 2019 & 2018

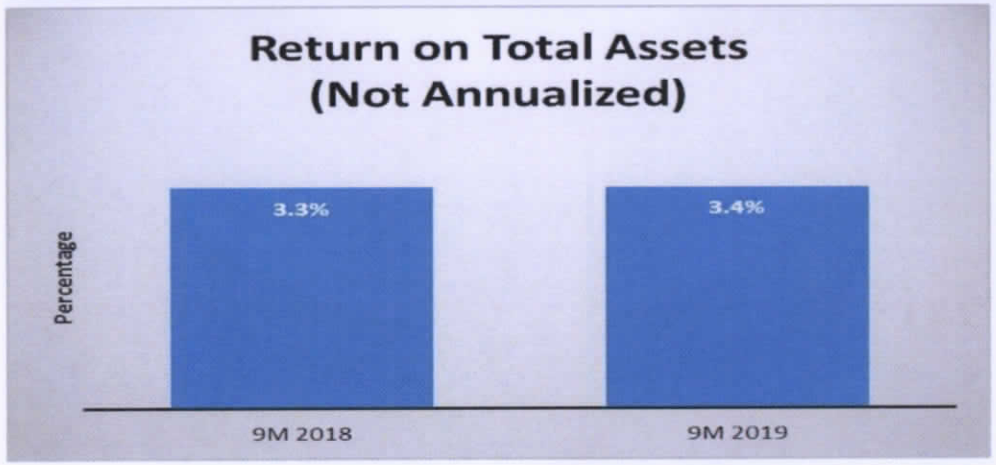


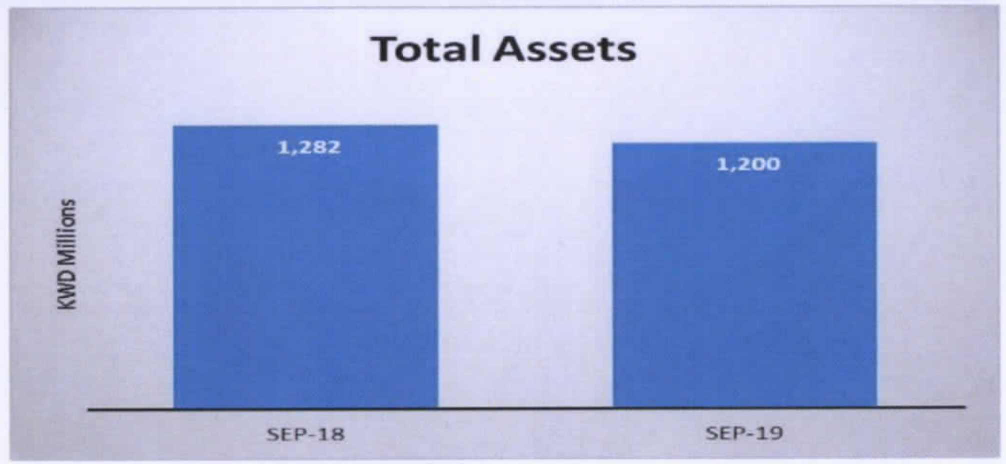


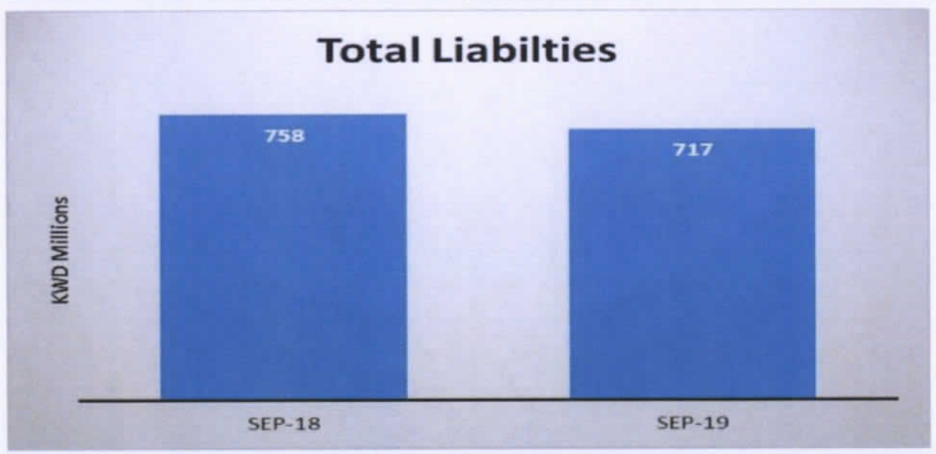
FINANCIAL POSITION

Assets & Liabilities

30 September 2019 & 2018





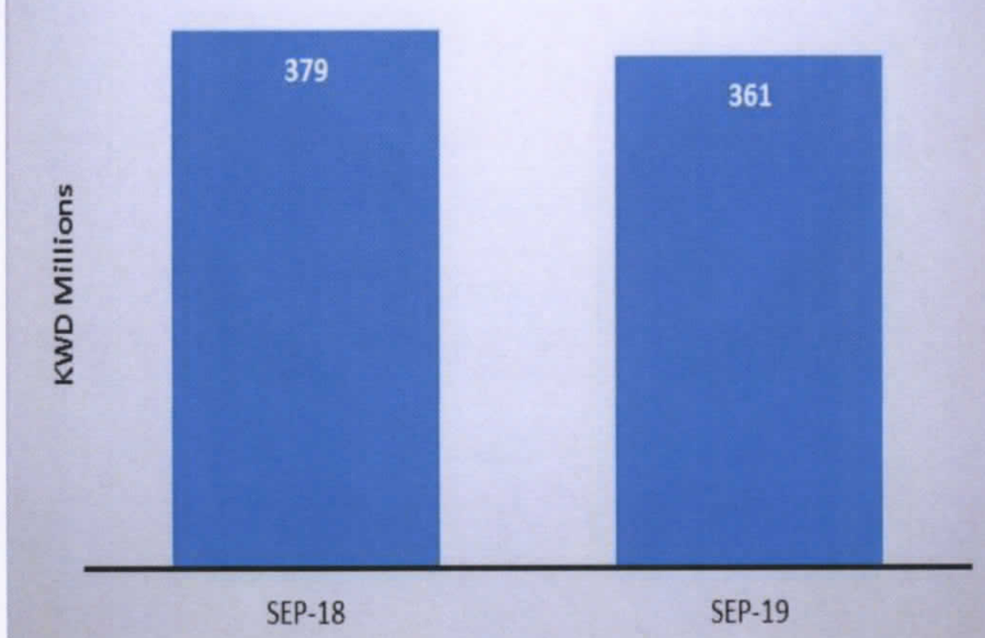


FINANCIAL POSITION

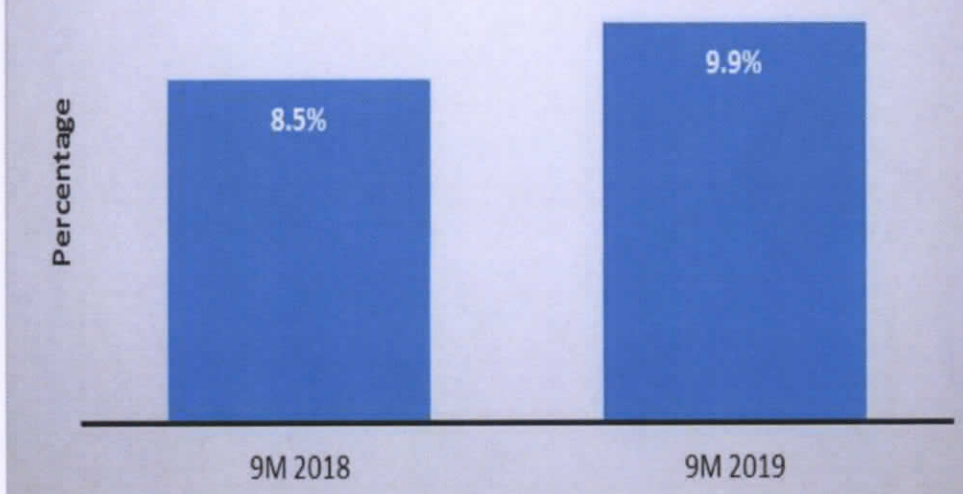
Equity

30 September 2019 & 2018

Equity Attributable to Parent



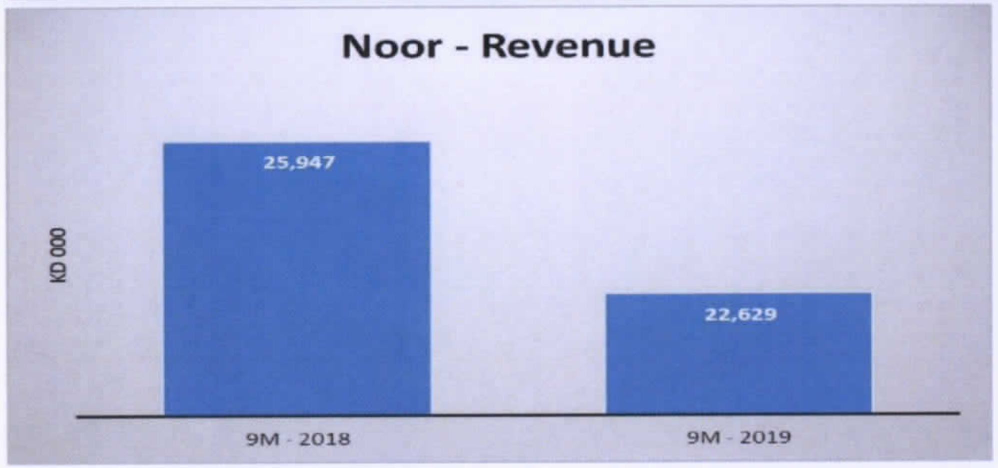
Return on Shareholder's Equity (Not Annualized)

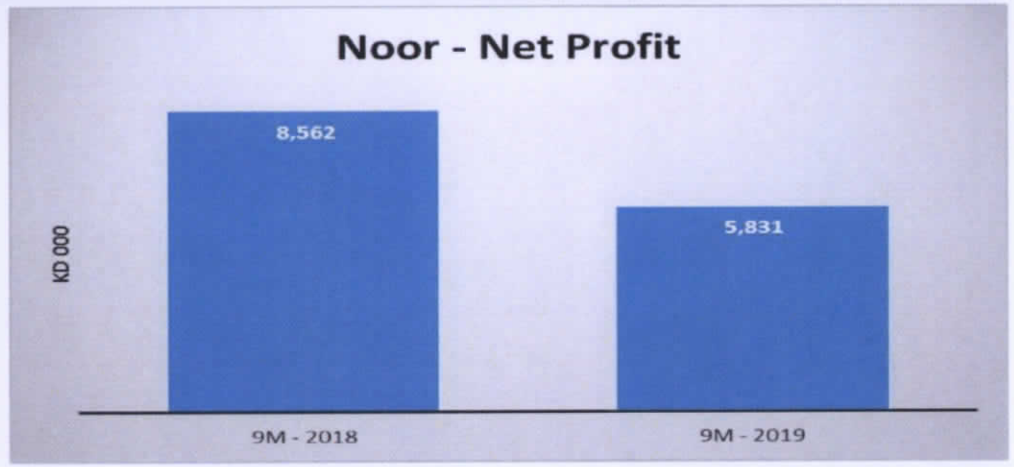


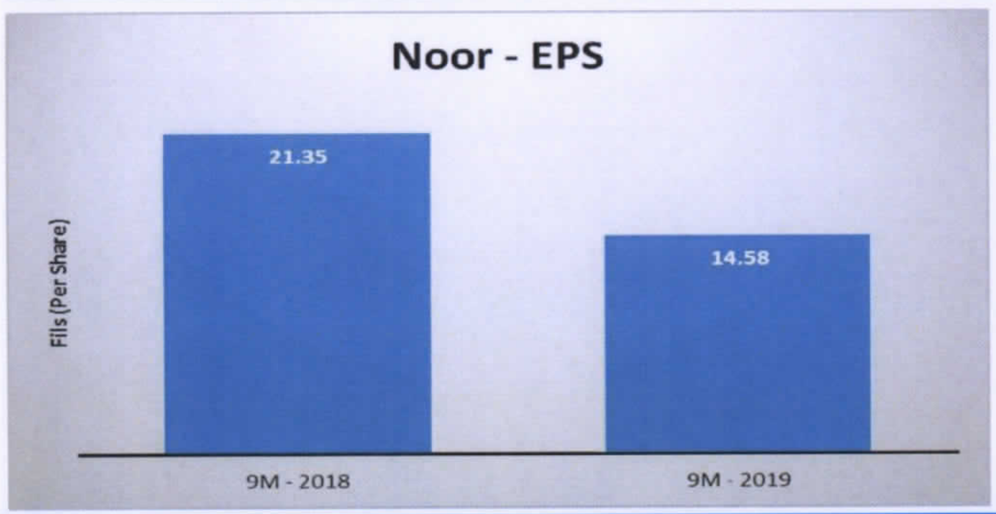
SUBSIDIARIES FINANCIAL PERFORMANCE

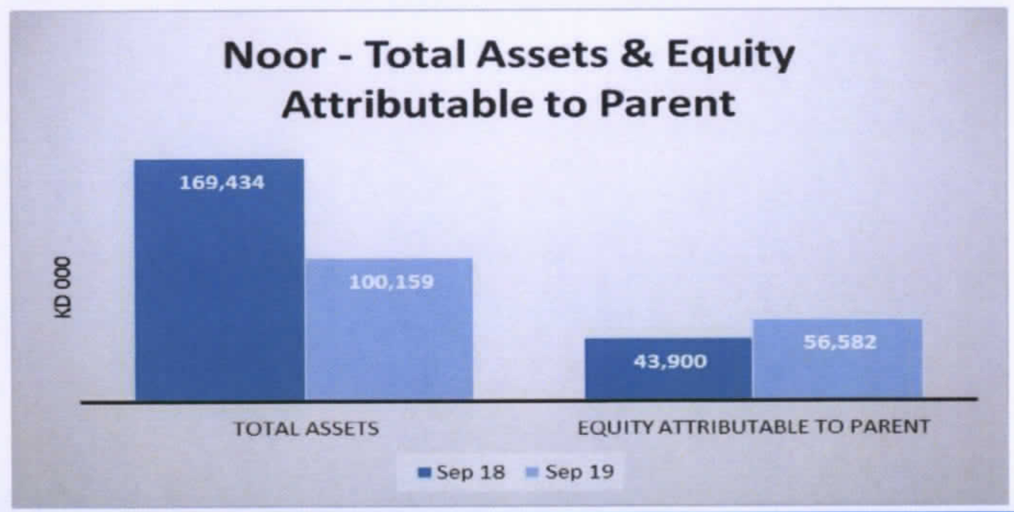
Noor Financial Investment Company – KPSC (NOOR)

Nine Months (9M) ended 30 Sep 2019 & 2018





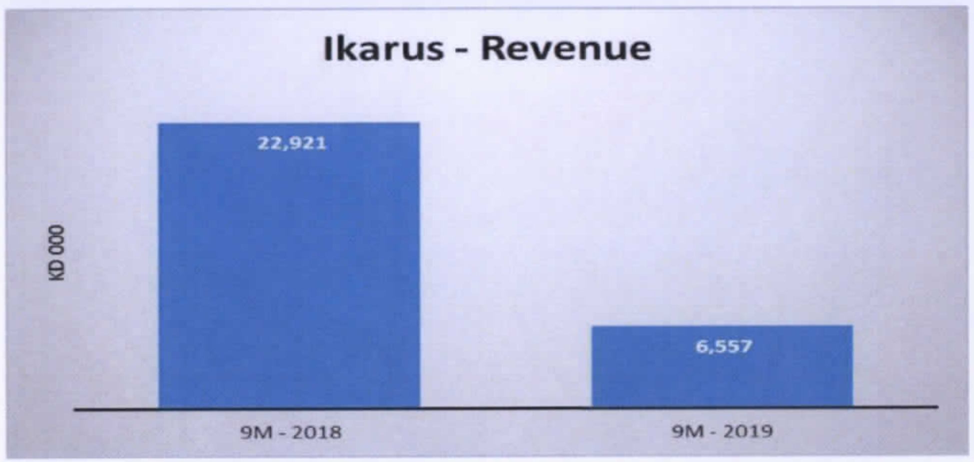


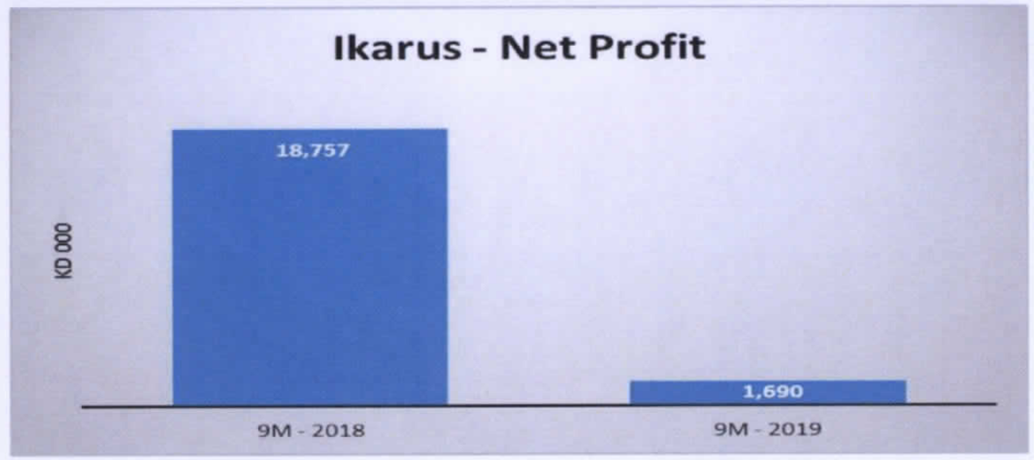


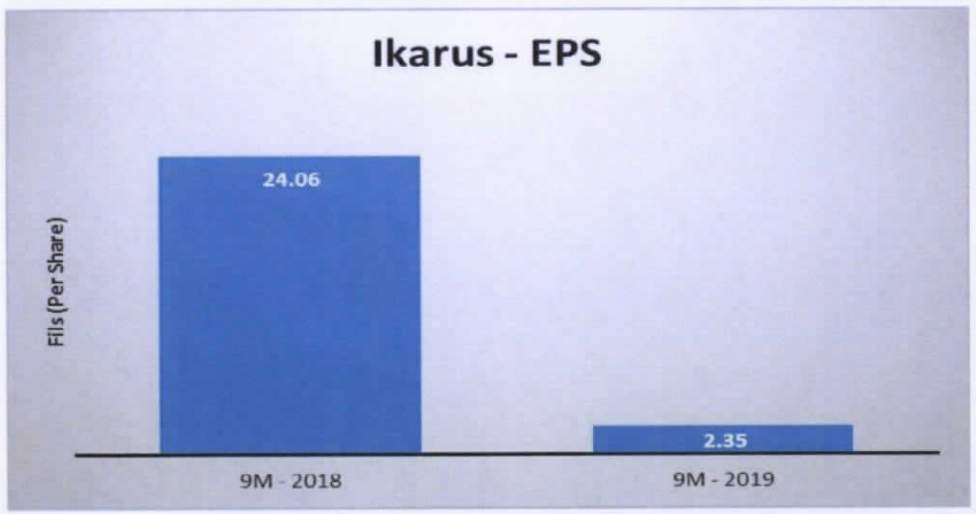
SUBSIDIARIES FINANCIAL PERFORMANCE

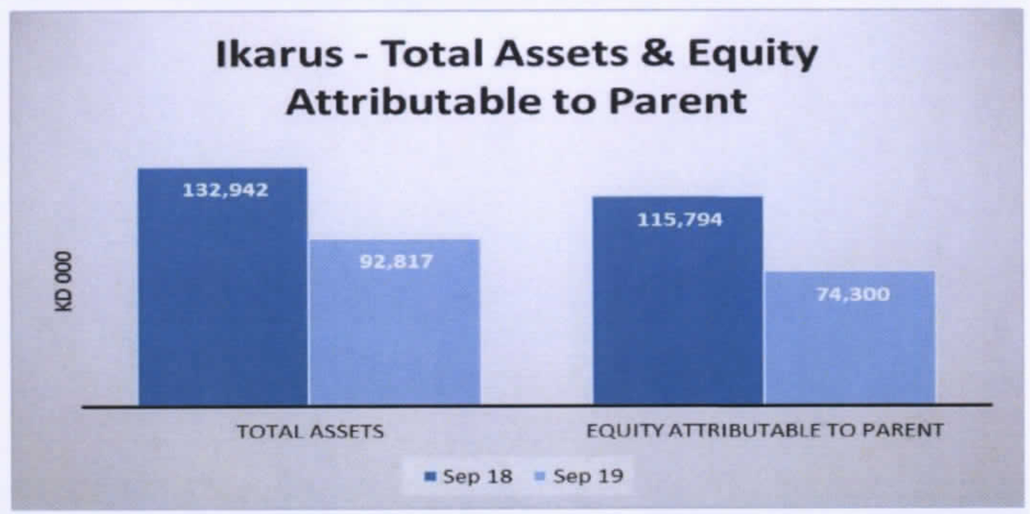
Ikarus Petroleum Industries Company – KSCC (IKARUS)

Nine Months (9M) ended 30 Sep 2019 & 2018





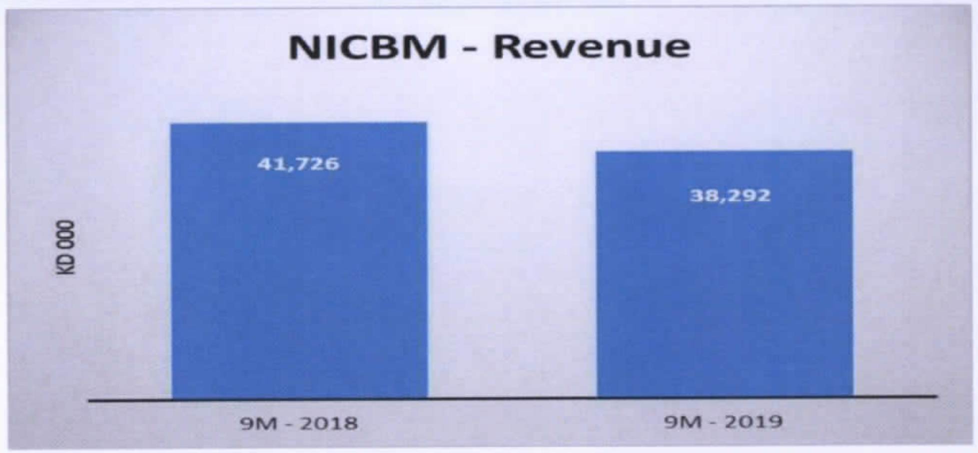


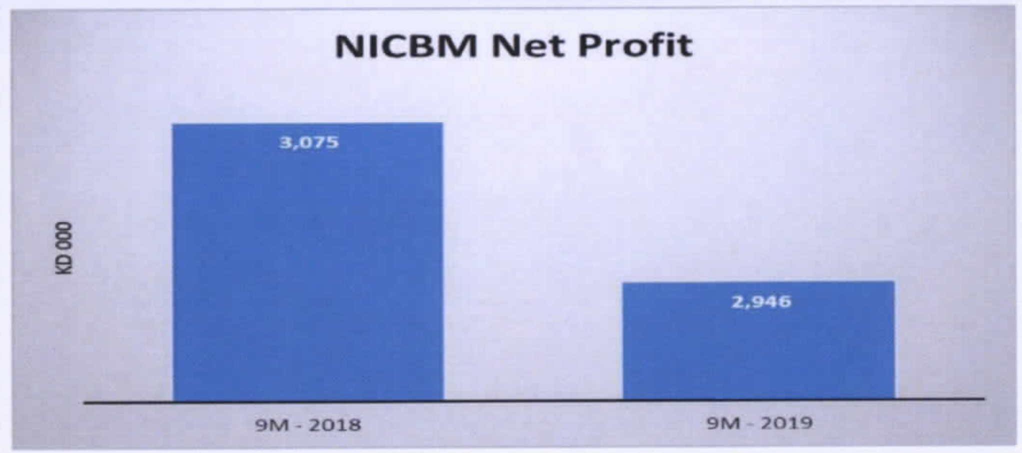


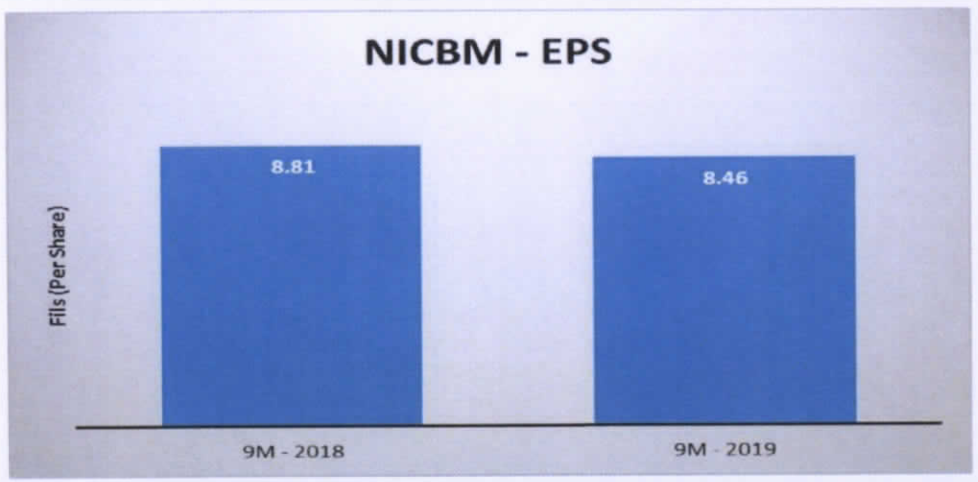
SUBSIDIARIES FINANCIAL PERFORMANCE

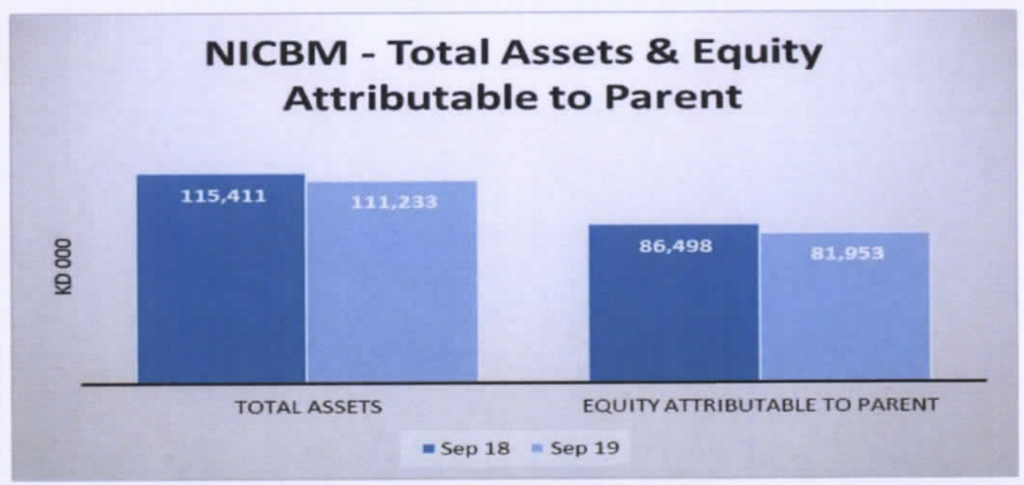
National Industries Company – KPSC (NICBM)

Nine Months (9M) ended 30 Sep 2019 & 2018









مجموعة الصناعات الوطنية (القابضة) ش.م.ك.

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THANK YOU