SHUAA (Public Shareholding Company)

Invitation to Attend the General Assembly of SHUAA Capital (Public Shareholding Company)

The Board of Directors of SHUAA Capital psc (the "Company") is pleased to invite the shareholders to attend the Company's General Assembly to be held on Monday 04 November 2019 at 4:00 pm at ADGM Academy, Abu Dhabi Global Market, Al Maqam Tower, Al- Maryah Island, Abu-Dhabi, to discuss the following agenda:

1. Election of two board members for a period ending March 2021.

General Notes:

1. Any shareholder who has the right to attend the General Assembly, may delegate any person other than a member of the Board of Directors under a special written proxy. In such capacity, no proxy may represent more than 5% of the shares in the capital of the Company. Shareholders who are minors or interdicted shall be represented by their legal representatives.

2. A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its board of directors or any similar entity to represent such corporate person in the General Assembly of the Company. The delegated person shall have the powers as determined under the delegation resolution.

3. Shareholders registered in the shareholders register on 03/11/2019 shall be entitled to vote during the meeting of the General Assembly.

4. Quorum at a meeting of the General Assembly shall be present if shareholders holding or representing by proxy at least (50%) of the share capital of the Company are present at the meeting. If quorum is not present at the first meeting, the General Assembly shall be adjourned to 10/11/2019 in the same place and time (the second meeting to be held after at least five (5) days, but not more than fifteen (15) days from the date of the first meeting). Quorum at the adjourned meeting shall be present irrespective of the number of the present shareholders.

5. Shareholders can have access to the Investors' Rights guide manual on SCA's website through the following link: https://www.sca.gov.ae/Arabic/Pages/Home.aspx

INVITATION TO THE ELECTION OF BOARD OF DIRECTORS' MEMBERSHIP

The Board of Directors is pleased to inform the shareholders that the door for nominations for the membership of the Company's Board of Directors will be opened during the period from Sunday 20/10/2019 to Tuesday, 29/10/2019. Every person/shareholder who meets the nomination conditions may run for the Board membership election by applying to the company management in its main office located in Jumeirah, Emirates Towers, level 31, the Emirate of Dubai. The application must enclose a brief resume of the applicant and the membership type he is nominating for (i.e. executive, non-executive or independent member).

General conditions:

1. Election is for (2) board members.
2. The door for nominations for the board membership shall remain opened for (10) days from the date of the announcement.

3. A candidate for the board membership must satisfy the conditions set forth in Federal Law No 2 of 2015 concerning Commercial Companies and SCA Resolution No. (7/RM) of 2016 on the Standards of Institutional Discipline and Governance of Public Shareholding Companies and the Company's Articles of Association.

4. The candidate has to provide along with the election request a set of documents as of article 41 of the Emirates Securities and Commodities Authorities Board resolution no 7/r.m for 2016 and article 19 of the Company's Articles of Association.

5. Nominated candidate cannot assign his election to any other person after the election door is closed.

6. The Company shall post the names of candidates and their information related to the nomination on the bulletin board in its main office and on its internet website (www.SHUAA.com) on 31/10/2019.

7. After the door for nomination is closed, the list of the names of candidates shall be provided to SCA and DFM.