مجموعة ش.م.ك.
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)

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Date:12 Feb 2020
Ref: NIG/13/312- 95

M/s Dubai Financial Markets
Cc M/s Securities and Commodities Authority
Dear Sirs,

Subject: Material information Disclosure

With reference to the above, subject and the requirements of the Fourth Chapter from module Ten of the executive bylaws of law no.7 of 2010, as amended. Regarding the disclosure of material information.

National Industries Group Holding announces the successful issuance of Unsecured Bonds on the 11th of February 2020, at a value of KD 30 million maturing at the end of five years.

Accordingly, please find attached the disclosure form.

Regards,

Ahmed Hassan
Chief Executive Officer

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(Holding)
(S.A.K.)

Material information Disclosure

Date	12 February 2020
Company Name	National Industries Group Holding K.P.S.C ("Company")
Discluser	We would like to announce the successful issuance of Unsecured Bonds on the 11th of February 2020, at a value of KD 30 million maturing at the end of five years. The issuance reflects the investors' trust in the high creditworthiness of the National Industries Group Holding. NIND appointed Markaz, Ahli Capital and Gulf Bank as the joint Lead Managers and Subscription Agents. The bonds were issued in two tranches, one with a fixed rate of 5.50% annually payable on a quarterly basis, and the other with a floating interest rate of 2.75% above the discount rate set by the Central Bank of Kuwait, annually, and payable on a quarterly basis. These bonds are due in 2025, are issued in Kuwaiti Dinars and have a credit rating of (BBB-) from Capital Intelligence
The impact on the company	This disclosure has no impact on the company's profit or loss account

مجموعة الصناعات الوطنية (القابضة) ش.م.ك

NI Group

National Industries Group (Holding) (S.A.K.)