Agility

April 19, 2021

Mr. Hassan Abdulrahman Al Serkal
Chief Executive Officer
Dubai Financial Market

Supplemental Disclosure – Agility completes its refinancing program

Reference to the above mentioned subject; and in accordance with Chapter 10 of the Capital Markets Authority's bylaws of Law No. 7 of the year 2010 on Disclosure and Transparency Agility would like to announce:

Date	April 19, 2021
Company Name	Agility Public Warehousing Company KSCP "Agility"
Previous Disclosure Title	Agility Signs a Credit Facility Agreement
Previous Disclosure Date	January 21, 2021
Material Information	Reference to our previous disclosure dated January 21, 2021, Agility would like to announce the completion of its refinancing program through agreements with lenders on three-year and five-year revolving credit lines worth $1.43 billion (around KD 425 million). The new loans comprise both syndicated and bilateral facilities -- in both conventional and Islamic lending formats – involving 16 current and new local, regional and international lenders. The purpose of those loans is to provide the company with incremental liquidity to fund the growth of its businesses.
Impact of the material information on the financial position of the company	The amounts will be reflected on the Company's financials as and when they are withdrawn.

Best Regards,

on his behalf

Tarek Abdul Aziz Sultan Al Essa
Vice Chairman and CEO

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Agility Public Warehousing Company K.S.C.