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Name of Fund	Chimera S&P UAE UCITS ETF - Share Class A - Accumulating
Fund ISIN	IE00BKDMN692
Name of Management Company	FundRock Management Company S.A
Regulatory Authority	Central Bank of Ireland
Custodian	The Bank of New York Mellon SA / NV, Dublin Branch
Administrator	BNY Mellon Fund Services (Ireland) Designated Activity Company
Legal Advisor	Arthur Cox
Investment Manager	Chimera Capital Limited
Auditor	Deloitte Ireland LLP
Authorized Participants*	▪ Arqaam Securities LLC ▪ BH Mubasher Financial Services PJSC ▪ EFG Hermes UAE LLC ▪ International Securities LLC
Liquidity Providers*	
Fund Objective	Chimera S&P UAE UCITS ETF - Share Class A - Accumulating is an exchange traded fund that seeks to provide investors with a total return, taking into account capital and income returns, which reflects the return of an equity index called the S&P UAE BMI Liquid 20/35 Capped Index. The fund allows a single access point to the United Arab Emirates equity markets. The dividends received by the fund will be reinvested
Fund Investment Policy	The principal investment strategy used by a Fund is disclosed in its investment objective. Typically, a Fund will pursue either a replicating strategy or a representative sampling strategy. Irrespective of the strategy pursued, there are circumstances where it may not be possible or practicable for a Fund to hold Index constituents (for example where there is a period of illiquidity in an Index constituent). Also, as a result of market movements between periodic Index rebalancing the weighting of an Index, a constituent may exceed the regulatory investment restrictions. In such circumstances the Investment Manager will seek to reduce the Fund's exposure to the relevant constituent to seek to return the Fund to within the permitted limits. The Investment Manager may achieve this through representative sampling or by

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	holding a security which is not an Index constituent but which the Investment Manager otherwise believes will help track the performance of the relevant Index. The Investment Manager may, on behalf of a Fund and subject to the conditions and within the limits laid down by the Central Bank, employ techniques and instruments relating to transferable securities and money market instruments for efficient portfolio management purposes in accordance with the investment strategy of the Fund. For further information kindly refer to the Prospectus (page 17 - 23) section 4 under the heading "Investment Objectives and Policies ", and the Supplement (page 4 - 5) under the heading "Investment Policy".
Index Provider	S&P Dow Jones Indices LLC
List of Index Constituents*	**List of constituents of the S&P UAE BMI Liquid 20/35 Capped Index**

No	COMPANY	MARKET	INDEX WEIGHT
1	ABU DHABI NATIONAL OIL COMPANY FOR DISTRIBUTION PJSC	ADX	5.40%
2	Abu Dhabi Commercial Bank	ADX	8.60%
3	Abu Dhabi Islamic Bank	ADX	2.20%
4	ALDAR Properties	ADX	7.10%
5	Dana Gas PJSC	ADX	1.20%
6	Emirates Telecommunications Group	ADX	17.30%
7	Eshraq Investments PJSC	ADX	0.20%
8	FIRST ABU DHABI BANK	ADX	31.90%
9	Air Arabia	DFM	1.40%
10	Amanat Holding PJSC	DFM	0.50%
11	DAMAC Properties Dubai Co PJSC	DFM	1.00%
12	Deyaar Development Company	DFM	0.20%
13	Dubai Financial Market	DFM	0.80%
14	Dubai Investments (DI)	DFM	1.50%
15	Dubai Islamic Bank	DFM	4.30%

	16	DXB Entertainment PJSC	DFM	0.10%
	17	EMAAR DEVELOPMENT PJSC	DFM	1.10%
	18	Emaar Malls Group	DFM	1.60%
	19	Emaar Properties	DFM	6.20%
	20	Emirates NBD PJSC	DFM	6.90%
	21	Union Properties	DFM	0.30%
	22	SHUAA Capital PSC	DFM	0.20%

This information is based as of end of day, 2nd March 2021

Financial Year of the Fund	The annual accounts shall be made up from the 1st of January to the 31st of December in each year, except for the Fund's first year annual accounts which shall begin from its date of authorization until 31st December 2021. The unaudited half-yearly accounts shall be made up to 30 June in each year and the initial half-yearly accounts shall be made up to 30 June 2021.
Regulatory Structure	An Irish collective asset-management vehicle with registered number C188915 and established as an umbrella fund with segregated liability between sub-funds pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended.
Dividend Policy	Dividends will be reinvested
Shariah Compliant	No
Portfolio Composition	Please click on the link: https://www.chimerainvestment.com/Website/en/capital.html
Net Asset Value (NAV) Frequency	Daily
Indicative Net Asset Value (INAV) Frequency	Live during the trading session

Fund's Capital	Minimum Size: 500,000 Units Maximum: N/A
Number of Units	Minimum Size: 500,000 Units Maximum: N/A
Procedures for Subscription & redemption of units	Physical Inkind through the Authorised Participants Kindly refer to the Prospectus (page 36 - 48) section 9 under the heading "Applications for Subscription and Redemption "
Conditions that may lead to the liquidation of the ETF	On a winding up or if all of the shares in any Fund are to be redeemed, the assets available for distribution (after satisfaction of creditors' claims) shall be distributed pro rata to the holders of the shares in proportion to the number of the shares held in that Fund. The balance of any assets of the ICAV then remaining that are not attributable to any particular Fund shall be apportioned among the Funds pro rata to the Net Asset Value of each Fund immediately prior to any distribution to Shareholders and shall be distributed among the Shareholders of each Fund pro rata to the number of shares in that Fund held by them. With the authority of an ordinary resolution of the Shareholders, the ICAV may make distributions in specie to Shareholders or to any individual Shareholder who so consents. At the request of any Shareholder the ICAV shall arrange the sale of such assets at the expense of such Shareholder and without any liability on the part of the ICAV, the Manager, the Administrator or the Investment Manager if the proceeds of sale of any asset are less than the value of the assets at the time at which it was distributed in specie. The transaction costs incurred in the disposal of such investments shall be borne by the Shareholder. As at the date of the Prospectus it is anticipated that all other costs associated with a winding up will be paid by the Investment Manager. The Subscriber Shares do not entitle the holders to participate in the dividends or net assets of any Fund. For further information kindly refer to the Prospectus (page 82 - 83) section 16.7 under the heading "Termination".
Expenses and Fees	The ICAV shall pay to the Manager out of the Fund's assets an annual Management Fee of 1% of the Fund's daily Net Asset Value. The Manager will retain a fee for its remuneration (in respect of the provision of management services and such other services as have been agreed with the Manager, including the provision of company secretarial services, MLRO services and the maintenance of the ICAV's beneficial ownership register) out of the Management Fee (the "Manager's Fee") and any reasonable and properly vouched expenses (the "Manager's Expenses") as well as extraordinary expenses outside the ordinary course of business where agreed in advance with the ICAV ("Extraordinary Expenses") and shall further discharge all fees and expenses related to the Fund, as detailed in the Prospectus under the section headed "Fees and Expenses", out of the Management Fee.

	The Manager shall pay the remainder of the Management Fee, if any, to the Investment Manager in consideration of the services provided by the Investment Manager pursuant to the Investment Management Agreement and Global Distribution Agreement. In the event that the Fund's expenses as outlined in the Section 10.2 of the Prospectus exceed the Management Fee, the Investment Manager shall discharge any such expenses out of its own assets. The Fund may charge rebalancing costs (such as brokerage, exchange trading costs or other fees, charges, interest, taxes or levies incurred in connection with acquiring or disposing of investments) to the capital of the Fund. This will have the effect of lowering the capital value of a Shareholders investment. For further information kindly refer to the Prospectus (page 49 - 50) section 10 under the heading "Fees, costs and expenses".
Currency	United Arab Emirates Dirham (AED)
Price Per Unit	NAV on the listing Date
Initial Offer Period (IOP) Price	AED 3.67
Reports Available for Unit holders	▪ Fund Factsheet (Monthly) ▪ Annual audited financial reports and unaudited Half-Yearly financial reports ▪ Any other additional reports as determined by the investment manager from time to time.
Funds Address and Website	3-4 Upper Pembroke St, Dublin 2, Ireland www.chimerainvestment.com
ETF Units Holders Rights	There are no rights of pre-emption upon the issue of shares in the ICAV. The Subscriber Shares do not participate in the assets of any Fund. Each of the shares entitles the Shareholder to participate equally on a pro rata basis in the dividends and net assets of a Fund attributable to the relevant Class in respect of which they are issued, save in the case of dividends declared prior to becoming a Shareholder. The Subscriber Shares' entitlement is limited to the amount subscribed and accrued interest thereon. The Directors reserve the right to predesignate any Class of shares from time to time, provided that shareholders in that Class shall first have been notified by the ICAV thirty calendar days in advance that the shares will be predesignated and shall have been given the opportunity to

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	have their shares redeemed by the ICAV, except that this requirement shall not apply where the Directors predesignate shares in issue in order to facilitate the creation of an additional Class of shares. Each of the shares entitles the holder to attend and vote at meetings of the ICAV and of the relevant Fund represented by those shares. No Class of shares confers on the holder thereof any preferential or pre-emptive rights or any rights to participate in the profits and dividends of any other Class of shares or any voting rights in relation to matters relating solely to any other Class of shares. For further information kindly refer to the Prospectus (page 79 - 80) section 16.3 under the heading "The Share Capital".
Conditions which necessitate the calling of General Assembly meeting and authorities of General Assembly	All general meetings of the ICAV or a Fund shall be held in Ireland. The following conditions will necessitate the calling of a general assembly meeting and the authorities of the general assembly: • The quorum for any general meeting convened to consider any alteration to the Class rights of the shares shall be such number of Shareholders being two or more persons whose holdings comprise one-third of the shares. • One or more Shareholders of the ICAV holding, or together holding, not less than 10% of the voting rights in the ICAV; or the auditor of the ICAV, may require the ICAV to hold an annual general meeting in any year by giving notice in writing to the ICAV in the previous year or at least one month before the end of that year. For further information kindly refer to the Prospectus (page 82) section 16.6 under the heading "Meetings and Votes of Shareholders".

* For the latest list of information please visit CHAE profile page on www.dfm.ae

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Sherif Salem

Portfolio Manager

Date: 2 / 3 / 2021

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Abu Dhabi - U.A.E.
CHIMERA CAPITAL LIMITED

شيميرا كابيتال ليميتد.
مربعة سوق أبوظبي العالمي، مبنى المقام، طابق رقم 35، مكتب رقم 3502، جزيرة المارية، أبوظبي ، الإمارات العربية المتحدة

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