مجموعة الصناعات الوطنية ش.م.ك. (القابضة)
NI Group
National Industries Group (Holding)

Head Office الإدارة العـامـة
ص . ب : 417 الصفاة، الكويت، 13005
P.O.Box : 417, Safat, Kuwait, 13005
Tel.: (965) 24849466 : هـاتف
Opt.: (965) 24844739 : هـاتف
Fax: (965) 24839582 : فاكس
e-mail: mona.yousef@nig.com.kw :بريد الكتروني
w w w . n i g . c o m . k w

الكويت في 2021/05/20

اشارة مصمر/٢٠٢١-٣٤٠

Mr. Hassan Abdulrahman Al Serkal

Chief Executive Officer -Dubai Financial Market

Greetings,

Cc Securities and commodities Authority

## Subject: NIND's Analyst / Investor Conference

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018, and since NIND has been classified in the premier market.

Kindly be informed that the Analyst/Investors Conference for the first Quarter ended 31/03/2021 was held on Thursday 20/05/2021 at 1.00 pm (KT) through a live webcast, with No material information has been circulated during the conference.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

*Sincerely*

**Ahmed M. Hassan**

**Chief Executive Officer**

**السيد / حسن عبدالرحمن السركال المحترم**

**الرئيس التنفيذي - سوق دبي المالي**

تحية طيبة وبعد,,,

**نسخة الى السادة هيئة الاوراق المالية والسلع المحترمين**

## الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القابضة ش.م.ك عامة

بالاشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (8-4-2) بشأن الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الاول المنتهي في 2021/03/31 قد انعقد يوم الخميس الموافق 2021/05/20 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.

ويسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

**وتفضلوا بقبول وافر الاحترام,,,**

**احمد محمد حسن**

**الرئيس التنفيذي**

مجموعة ش.م.ك. الصناعات الوطنية (القابضة) NI Group National Industries Group (Holding) (S.A.K.)

مجموعة ش.م.ك.
الصناعات الوطنية
(القابضة)
NI Group
National Industries Group
(Holding)

# NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

# Analysts and Investors Presentation

## First Quarter Ended 31 March 2021

20th May 2021

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مجموعة الصناعات الوطنية (القابضة) ش.م.ك.
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# INDEX

# Introduction to NIG

مجموعة ش.م.ك.
الصناعات الوطنية
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National Industries Group
(Holding)

# ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

# ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

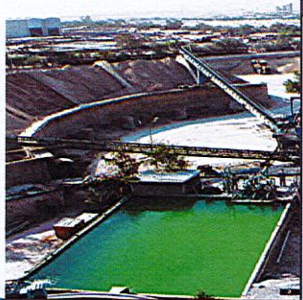
The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the United States with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

# Subsidiaries Outlook

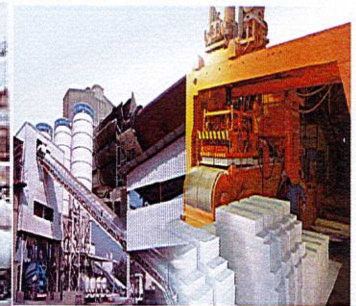
# SUBSIDIARIES OUTLOOK

## National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1800 employees.





# SUBSIDIARIES OUTLOOK

## Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.

# SUBSIDIARIES OUTLOOK

## Noor Financial Investment Company - KPSC

Noor Financial Investment Company ("Noor") was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.

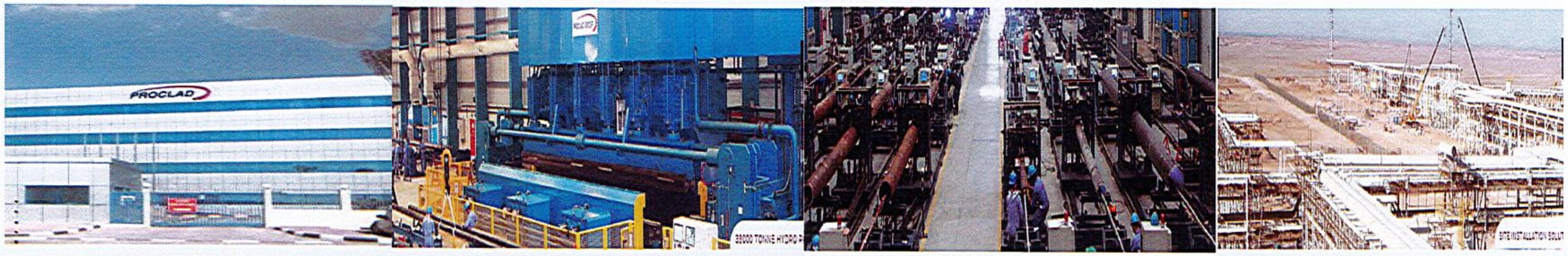
# SUBSIDIARIES OUTLOOK

## Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

## Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



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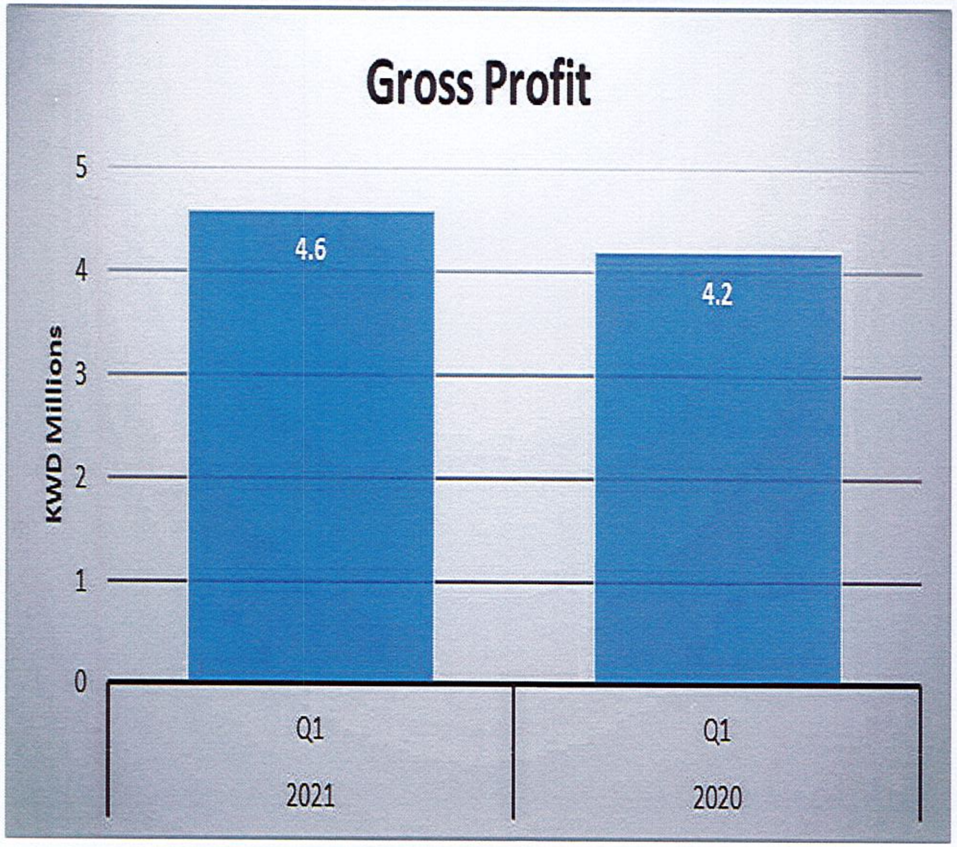
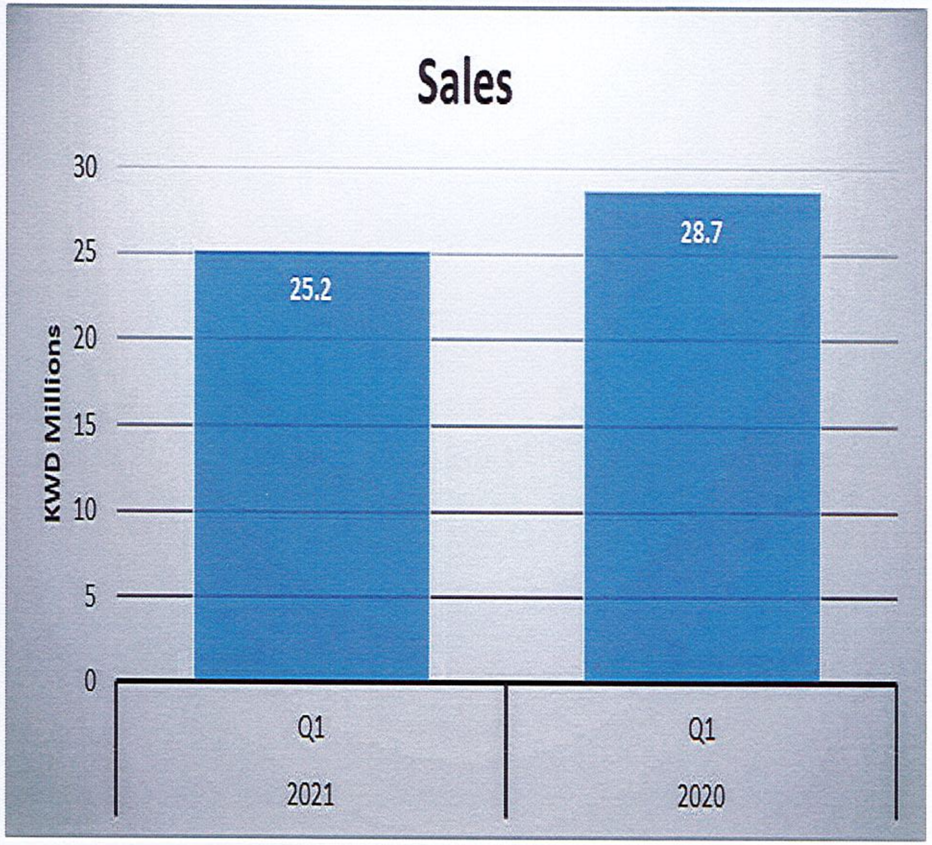
# Financial Performance

# FINANCIAL PERFORMANCE

## Gross Profit and Sales

### 3 Months Ended 31 March 2020 & 2021

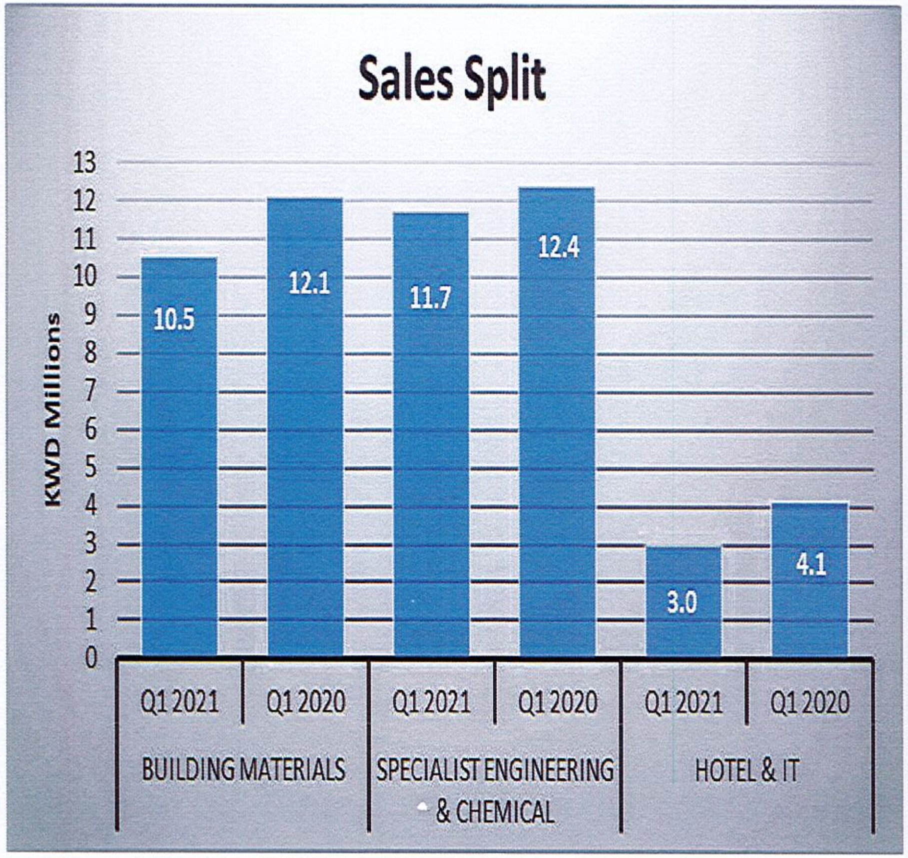


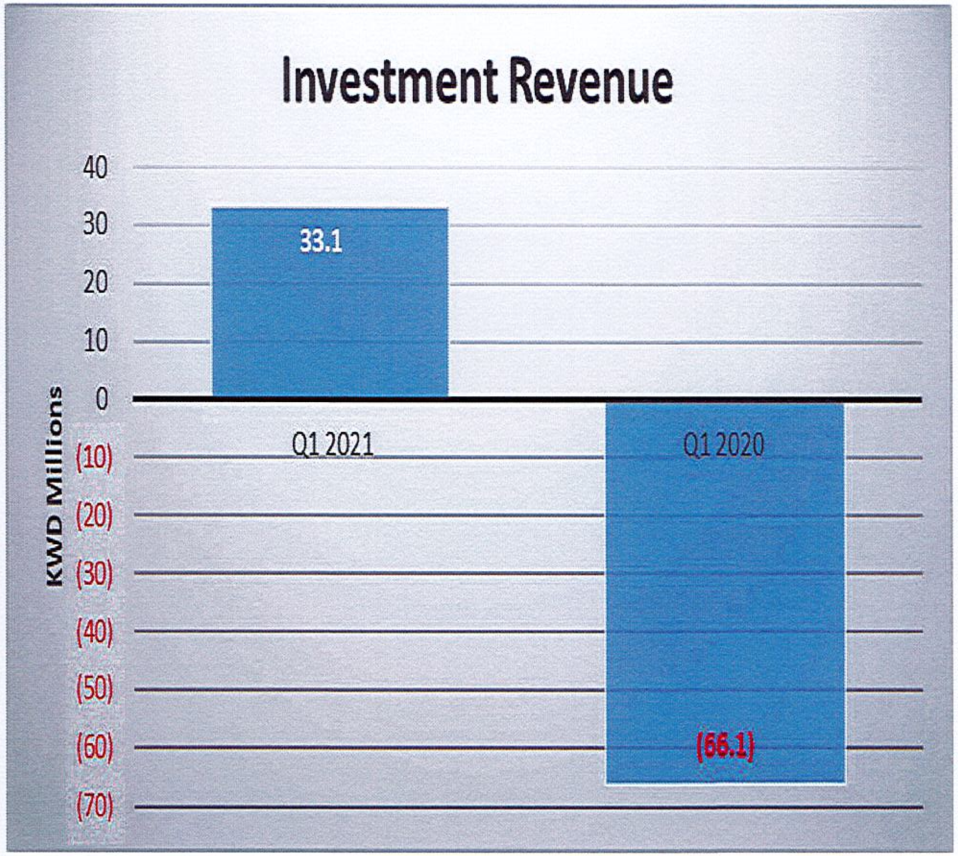



# FINANCIAL PERFORMANCE

## Sales Split and Investment Revenue

## 3 Months Ended 31 March 2020 & 2021

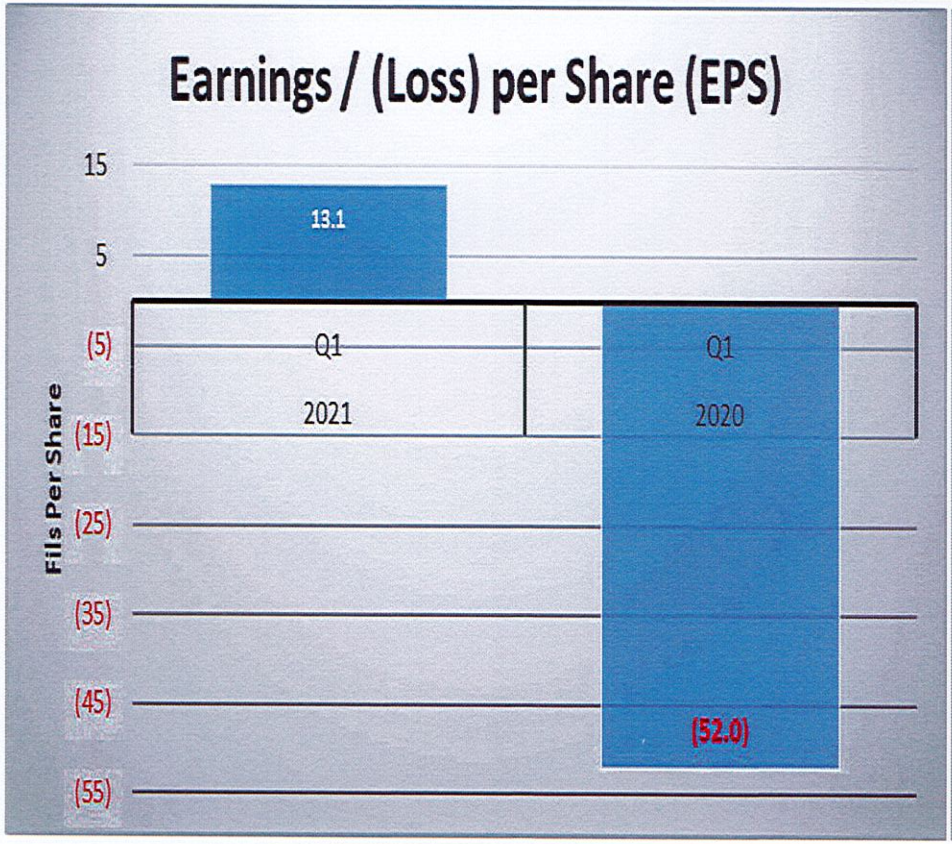


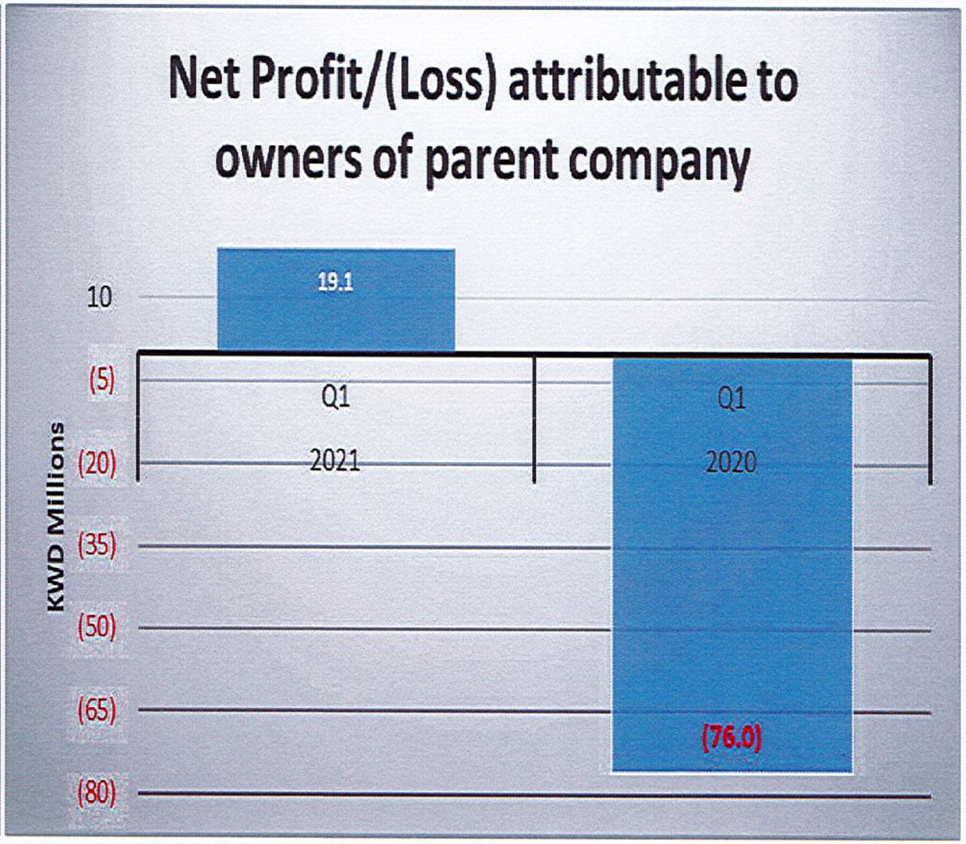



# FINANCIAL PERFORMANCE

## Earnings / (Loss) Per Share & Net Profit / (Loss)

## 3 Months Ended 31 March 2020 & 2021



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# Financial Position

# FINANCIAL POSITION

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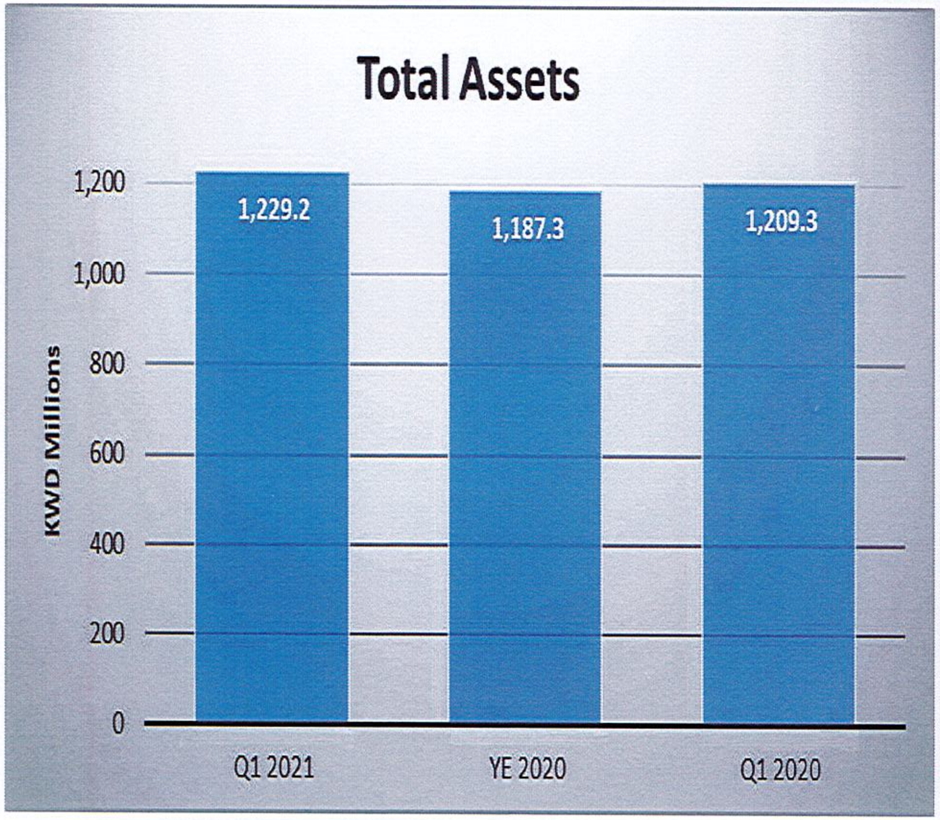
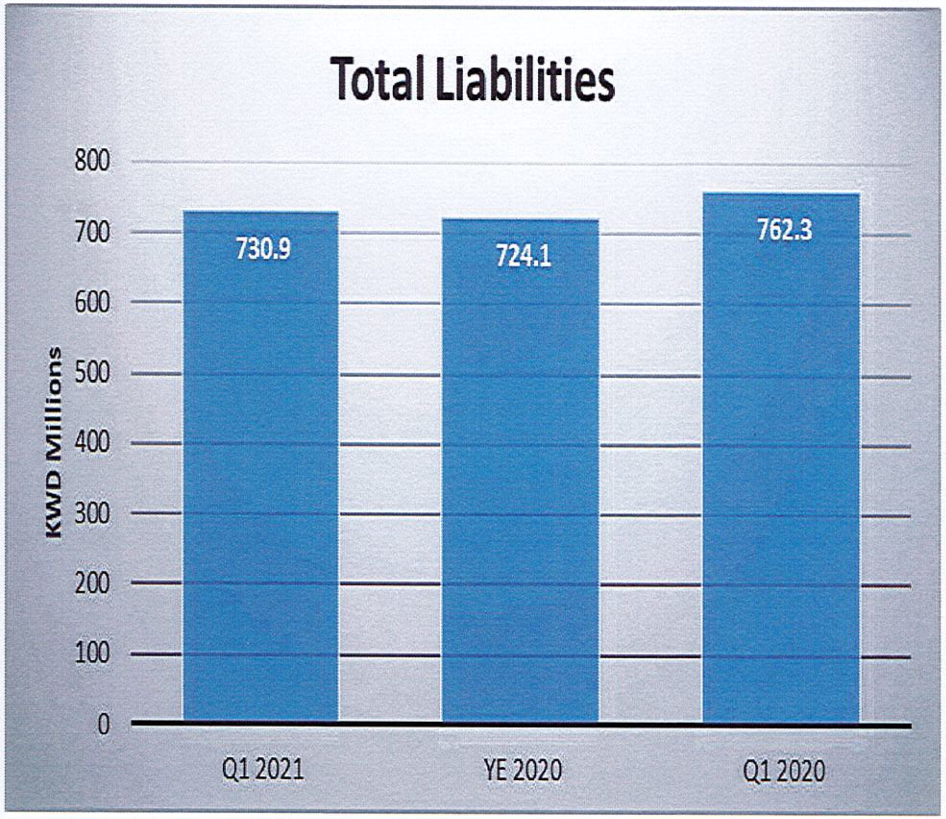
## Assets & Liabilities

## 31 March 2021 / 31 December 2020 / 31 March 2020

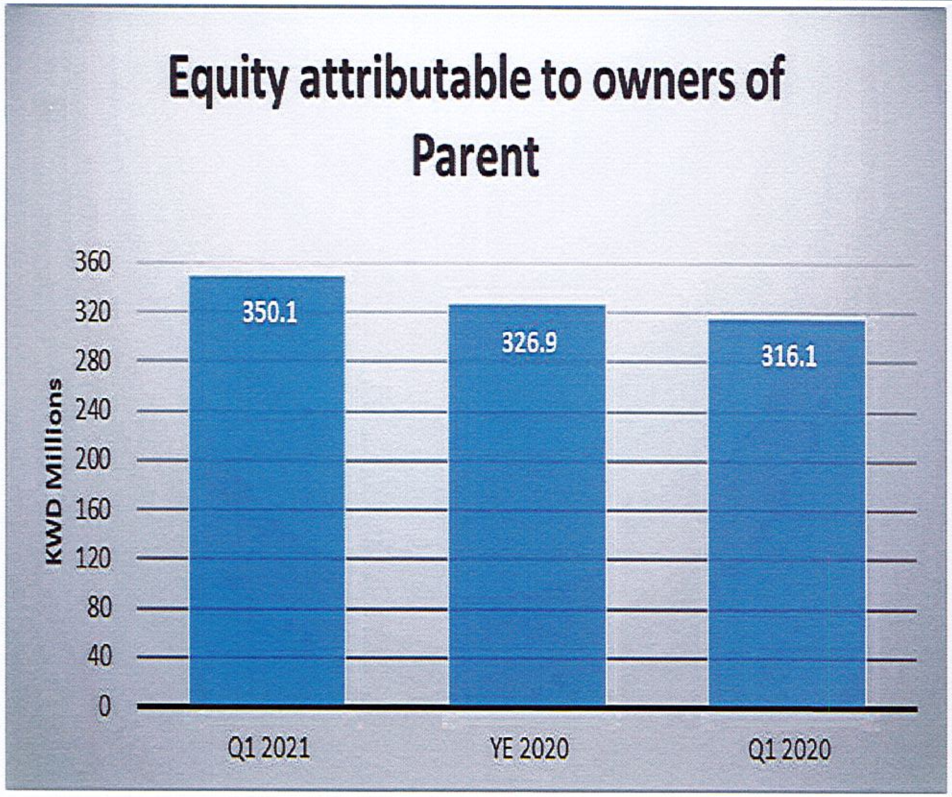


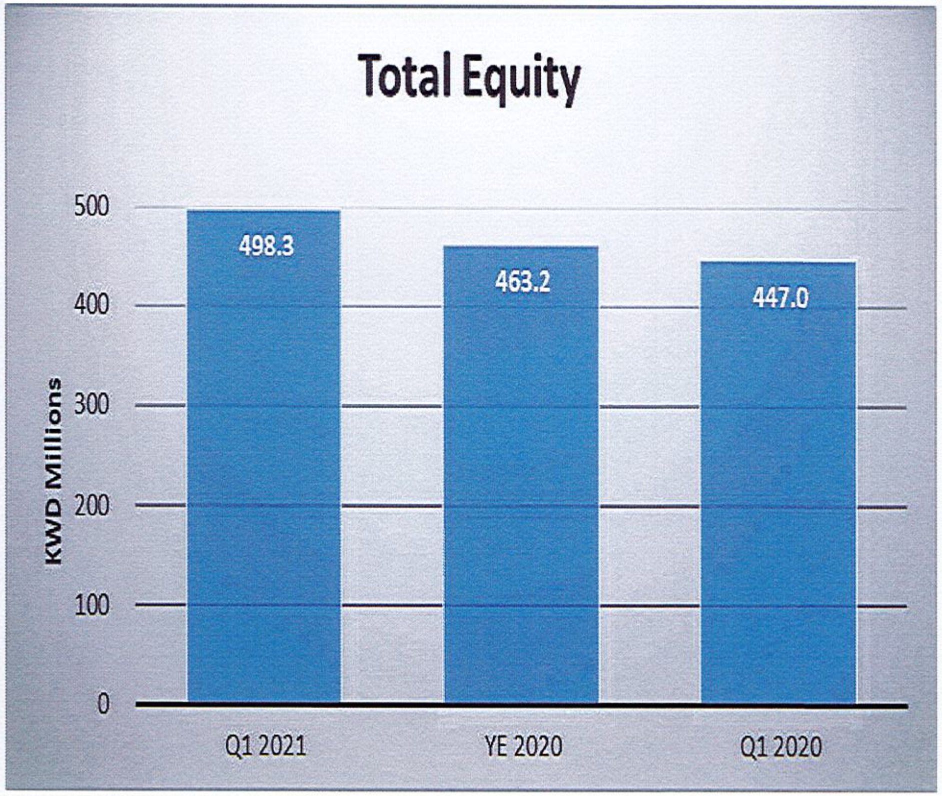



# FINANCIAL POSITION

## Equity

## 31 March 2021 / 31 December 2020 / 31 March 2020



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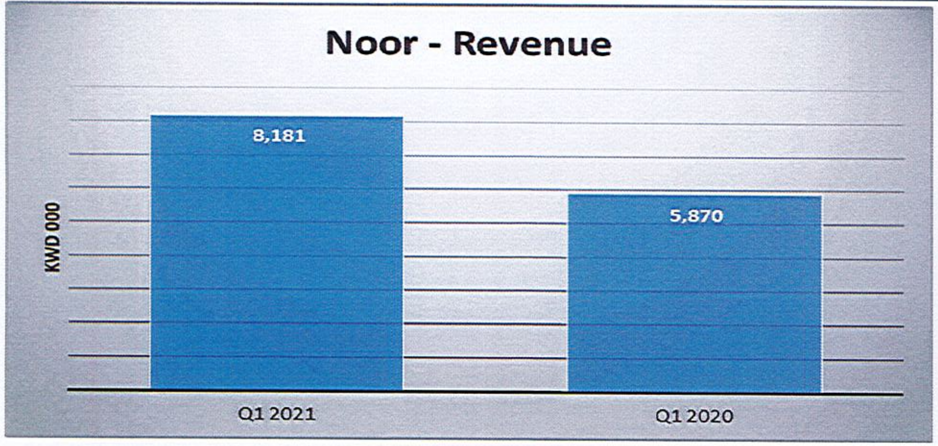
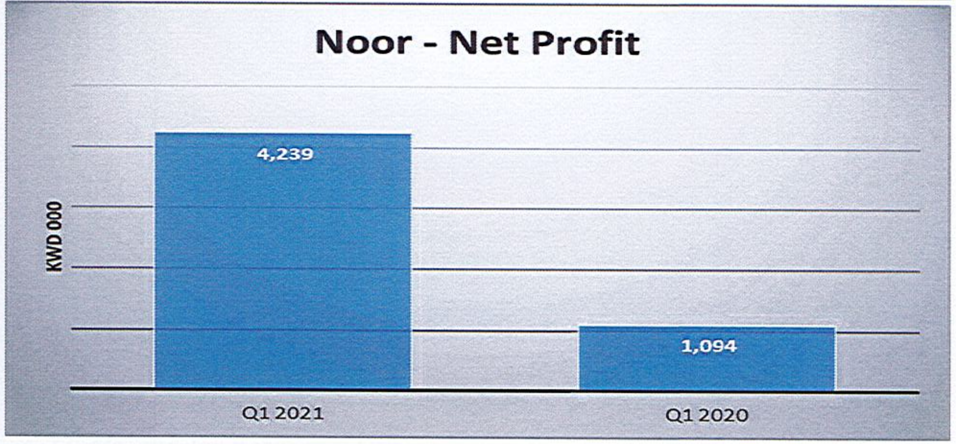
# Subsidiaries Financial Performance

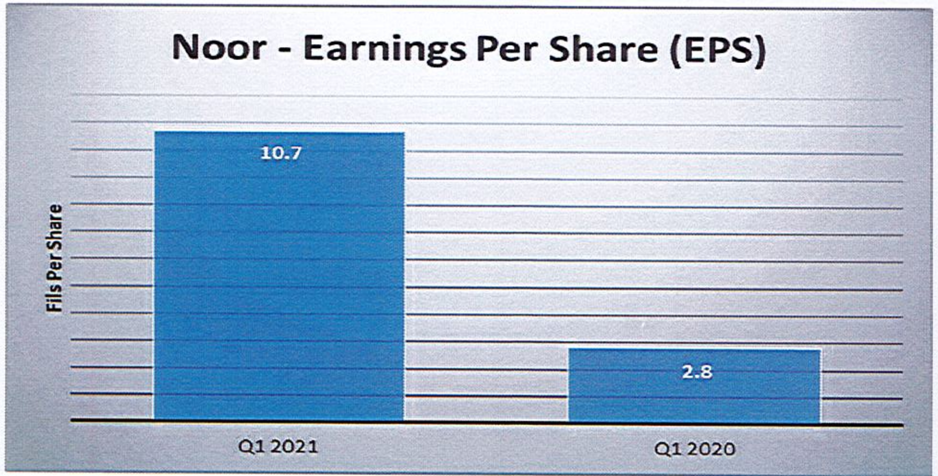
# SUBSIDIARIES FINANCIAL PERFORMANCE

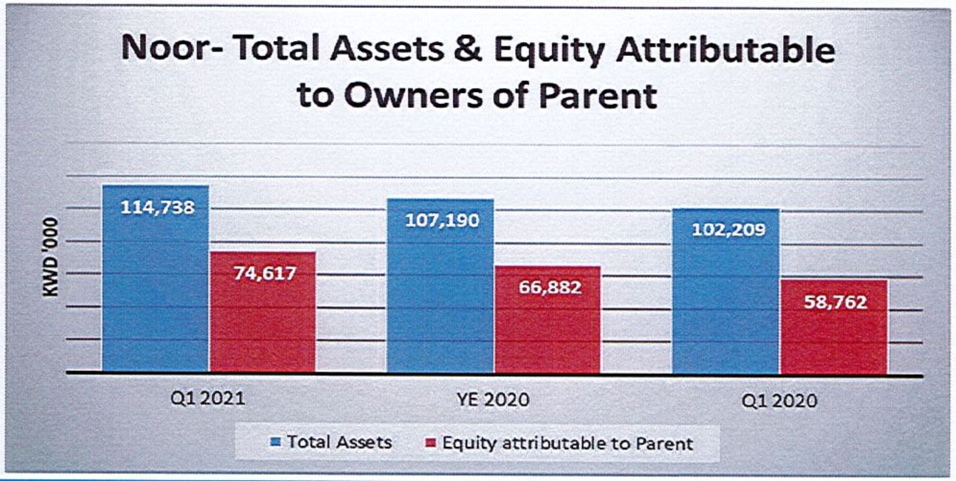
## Noor Financial Investment Company – KPSC (NOOR)

3 Months Ended 31 March 2020 & 2021



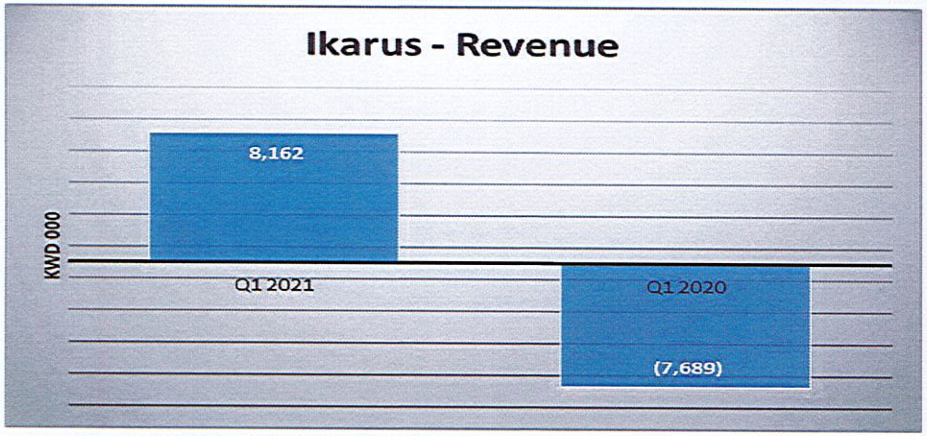



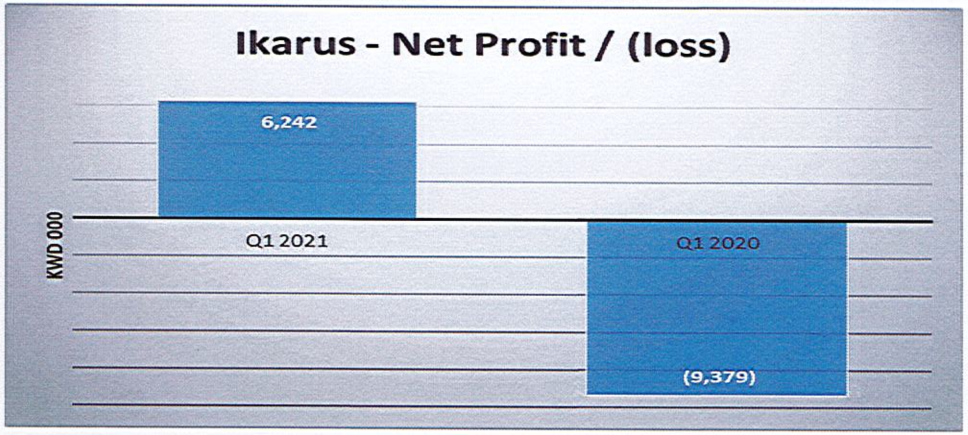



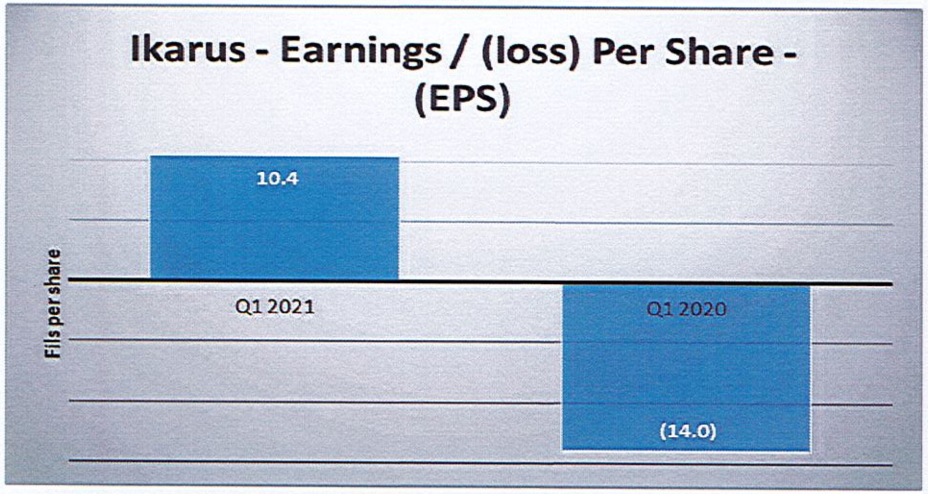
# SUBSIDIARIES FINANCIAL PERFORMANCE

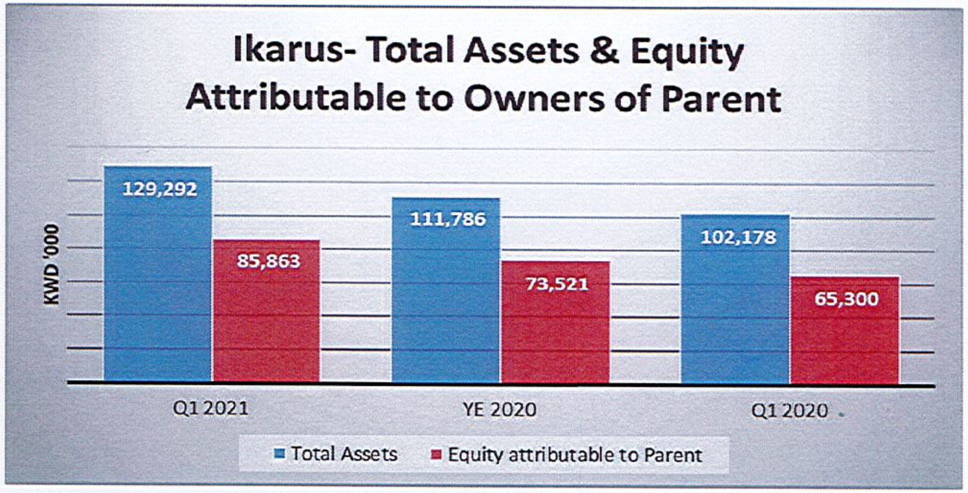
## Ikarus Petroleum Industries Company – KSCC (IKARUS)

3 Months Ended 31 March 2020 & 2021



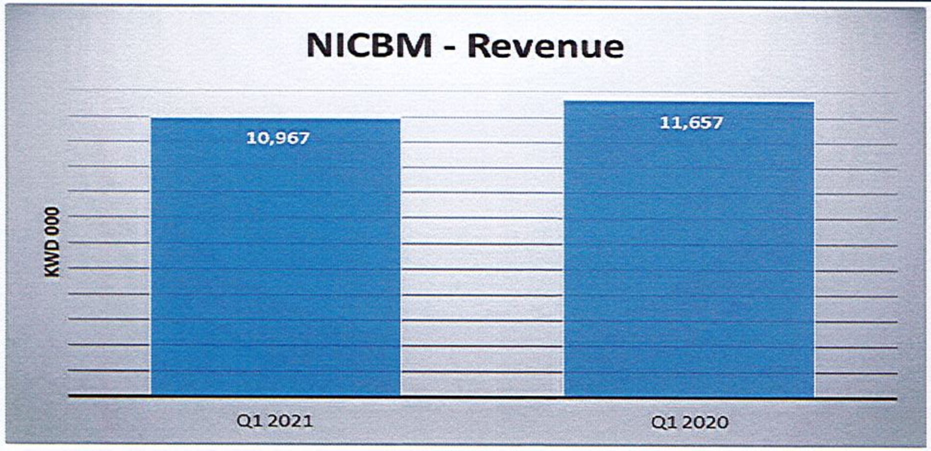



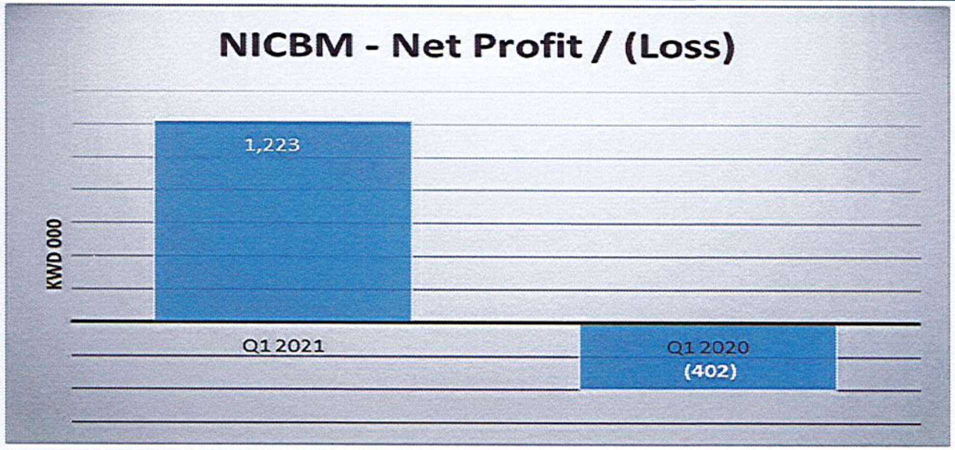



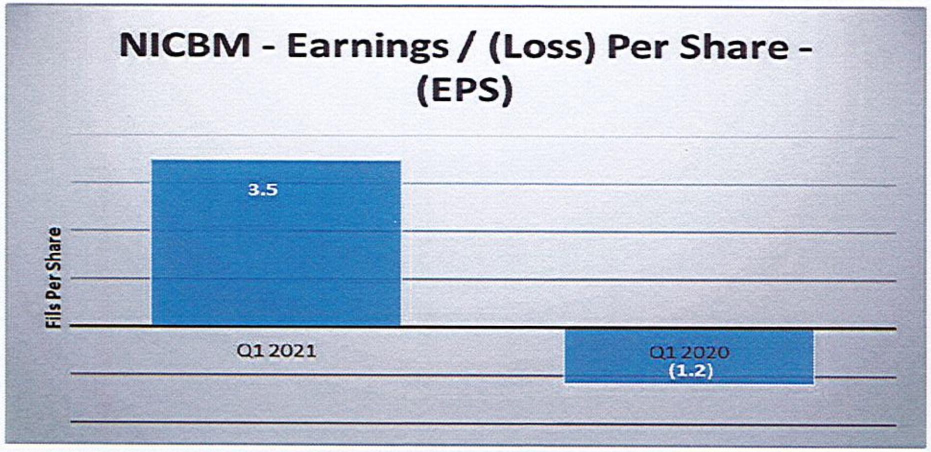
# SUBSIDIARIES FINANCIAL PERFORMANCE

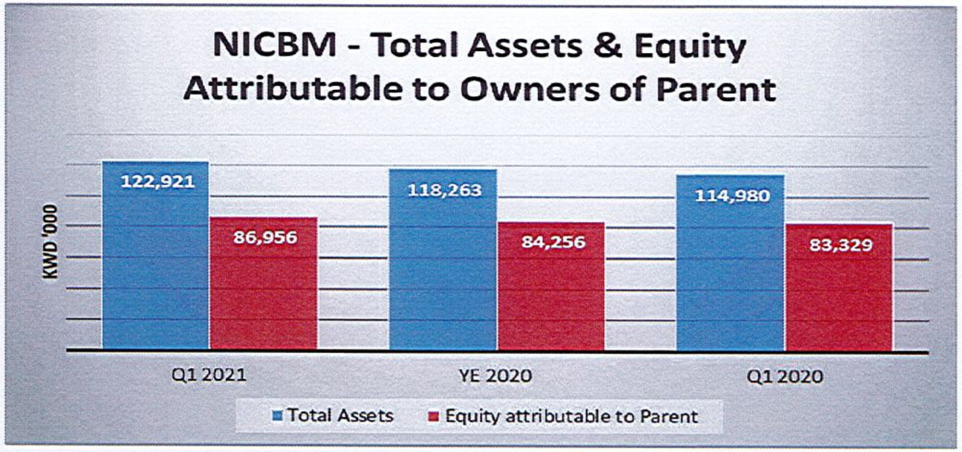
## National Industries Company – KPSC (NICBM)

3 Months Ended 31 March 2020 & 2021



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# THANK YOU