



ش.م.ك. مجموعة
الصناعات الوطنية
(القايسة)

NI Group

National Industries Group
(Holding)

الإدارة العامة Head Office

ص.ب. : 417 الصفاء، الكويت، 13005

P.O.Box : 417, Safat, Kuwait, 13005

Tel.: (965) 24849466 هاتف :

Opt.: (965) 24844739 هاتف :

Fax: (965) 24839582 فاكس :

e-mail: mona.yousef@nig.com.kw بريد الكتروني:

www.nig.com.kw

الكويت في 2021/11/8

إشارة ٥٧٥ - ٩/٢/١٤ / ٢٠٢١

Mr. Hassan Abdulrahman Al Serkal

Chief Executive Officer -Dubai Financial Market

Greetings,

Cc Securities and commodities Authority

السيد / حسن عبدالرحمن السركال المحترم

الرئيس التنفيذي - سوق دبي المالي

تحية طيبة وبعد،،،

نسخة الى السادة هيئة الاوراق المالية والسلع المحترمين

Subject: NIND's Analyst / Investor Conference

الموضوع : انعقاد مؤتمر المحللين / المستثمرين لمجموعة الصناعات الوطنية القايسة ش.م.ك عامة

With reference to the above subject, and as per article No. (8-4-2) Continuing Obligations in the Premier Market of Boursa Kuwait Rule Book issued as per decision No.1 for year 2018, and since NIND has been classified in the premier market.

بالاشارة الى الموضوع اعلاه وعملا باحكام المادة رقم (8-4-2) بشأن الالتزامات المستمرة للسوق الاول من قواعد البورصة الصادرة بموجب القرار رقم (1) لسنة 2018، وحيث تم تصنيف (صناعات) ضمن السوق الاول.

Kindly be informed that the Analyst/Investors Conference for the third Quarter ended 30/09/2021 was held on **Monday 8/11/2021** at 1.00 pm (KT) through a live webcast, with **No** material information has been circulated during the conference.

يرجى العلم بان مؤتمر المحللين / المستثمرين للربع الثالث المنتهي في 2021/09/30 قد انعقد يوم الاثنين الموافق 2021/11/8 في تمام الساعة 1.00 ظهراً بتوقيت دولة الكويت عن طريق بث مباشر عبر شبكة الانترنت Live Webcast ولم يتم تداول اي معلومات جوهرية خلال المؤتمر.

Furthermore, attached is the presentation of the Analyst /Investor Conference.

وبسعدنا ان نرفق لكم العرض التقديمي لمؤتمر المحللين / المستثمرين .

Sincerely

وتفضلوا بقبول وافر الاحترام،،،

Ahmed M. Hassan

Chief Executive Officer

احمد محمد حسن

الرئيس التنفيذي



NATIONAL INDUSTRIES GROUP HOLDING (K.P.S.C)

Analysts and Investors Presentation

Nine Months Ended
30 Sep 2021



8th November 2021

DISCLAIMER

The information set out in this presentation and provided in the discussion subsequent thereto does not constitute an offer or solicitation of an offer to buy or sell securities. It is solely for use at an investor presentation and is provided as information only. This presentation does not contain all of the information that is material to an investor. This presentation has been prepared by, and is the sole responsibility of NIG.

The information herein may be amended and supplemented and may not as such be relied upon for the purpose of entering into any transaction. This presentation may not be reproduced (in whole or in part), distributed or transmitted to any other person without the Company's prior written consent.

The information in this presentation and the views reflected therein are those of the Company and are subject to change without notice. All projections, valuations and statistical analyses are provided to assist the recipient in the evaluation of the matters described herein. They may be based on subjective assessments and assumptions and may use one among alternative methodologies that produce different results and, to the extent that they are based on historical information, they should not be relied upon as an accurate prediction of future performance. These materials are not intended to provide the basis for any recommendation that any investor should subscribe for or purchase any securities. We strongly recommend that a prospective investor seeks the advice of a duly licensed consulting body specialized in the content of this presentation and with his, her or its own legal, business and tax advisors to determine the appropriateness and consequences of any investment in any securities to arrive at an independent assessment of such investment.

Past performance is not indicative of future results. NIG is under no obligation to update or keep current the information contained herein. No person shall have any right of action against the Company or any other person in relation to the accuracy or completeness of the information contained in this presentation. No person is authorized to give any information or to make any representation not contained in and not consistent with this presentation, and, if given or made such information or representation must not be relied upon as having been authorized by or on behalf of the company.

This presentation does not constitute an offer or an agreement, or a solicitation of an offer or an agreement, to enter into any transaction (including for the provision of any services).

Certain statements in this presentation may constitute forward-looking statements. These statements reflect the Company's expectations and are subject to risks and uncertainties that may cause actual results to differ materially and may adversely affect the outcome and financial effects of the plans described herein. You are cautioned not to rely on such forward-looking statements. The company does not assume any obligation to update its view of such risks and uncertainties or to publicly announce the result of any revisions to the forward-looking statements made herein.

INDEX

-
1. Introduction to NIG
 2. Subsidiaries Outlook
 3. Group Financial Performance
 4. Group Financial Position
 5. Subsidiaries Financial Performance

ANALYST AND INVESTORS PRESENTATION



Introduction to NIG

ABOUT NIG

National Industries Group Holding (NIG) commenced its operation as a building materials manufacturing company founded back in 1961. NIG was listed on the Boursa Kuwait in 1984. NIG's growth from a building materials manufacturer to a multinational conglomerate is a great saga of dedication and commitment. Today, NIG manages several and manifold activities in core businesses including Building Materials, Petrochemicals, Oil & Gas Services, Mechanical Industries, Utilities, Real estate, Infrastructure, Financial Services and financial investments.

ABOUT NIG

Through the asset management expertise in managing financial portfolios, equity shares, and direct investment has brought home creditable and laudable profits to its shareholders.

The Group now owns major equities in various companies thriving in the financial investment and industrial investment sectors both regionally and internationally. NIG has spread its wings far and wide with simultaneous Investments in the Kingdom of Saudi Arabia, United Arab Emirates, United Kingdom and the United States with major equities in several prominent companies in the region including Oil & Gas and Petrochemical Companies.

ANALYST AND INVESTORS PRESENTATION

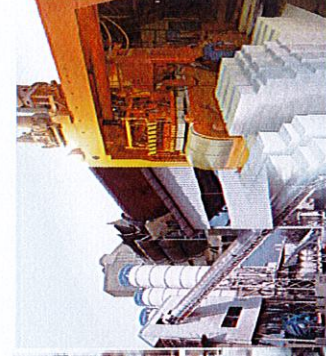
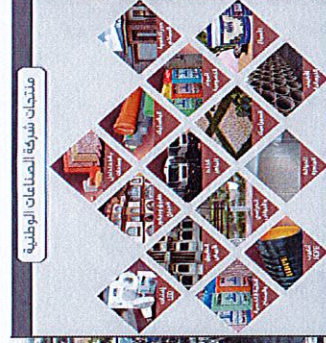
Subsidiaries Outlook

SUBSIDIARIES OUTLOOK



National Industries Company – KPSC (NICBM)

NIC was established in Kuwait in 1961 to manufacture and market building materials and infrastructure products. NIC remains a leader in the construction and building material sector in Kuwait and GCC due to the expansion of its industrial base and its commitment to a product diversification strategy to guarantee income growth and an increase in shareholders' equity. NIC owns and operates 16 production plants and a quarry and has 1800 employees.



SUBSIDIARIES

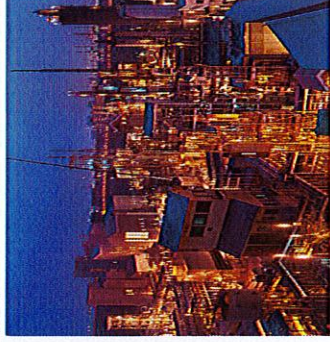
OUTLOOK



Ikarus Petroleum Industries Company - KSCC

Ikarus Petroleum Industries is well established as a leading investor in the energy industry throughout the Middle East. The Middle East region is rapidly growing as a global center in the production of petrochemicals.

IKARUS owns a controlling stake in Middle East Chemical Company Limited which owns 100% of a KSA-based Chlor Alkali producer (SACHLO). SACHLO produces caustic soda, chlorine, hydrochloric acid and sodium hypochlorite.



الصناعات
الكلورية

ساكلو
SACHLO



سبكيم
Sipchem
excellence everywhere

SUBSIDIARIES OUTLOOK

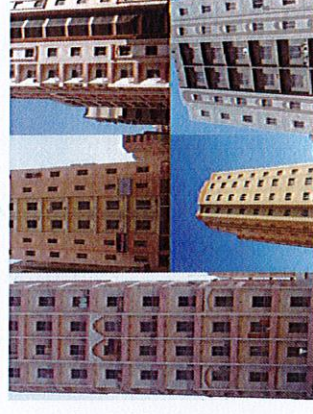


Noor Financial Investment Company - KPSC

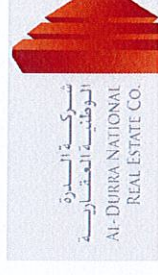
Noor Financial Investment Company (“Noor”) was established in Kuwait in 1996 and its shares were listed on the Kuwait Stock Exchange in May 2006. Noor is engaged in investment activities and financial services primarily in Kuwait, the Middle East, Asia, and other emerging markets. Noor offers a full spectrum of innovative and unrivalled investment and financial services which include both advisory and asset management.



Meezan Bank
The Premier Islamic Bank



SUBSIDIARIES OUTLOOK



Al Durra National Real Estate

Al Durra National Real Estate Company was established in 2005 to provide leadership in the expanding real estate industry throughout the GCC countries and the MENA region.

Proclad Group

Proclad Group has firmly established itself as one of the leading suppliers of integrated solutions to a diverse range of market sectors with manufacturing facilities in United Arab Emirates, United Kingdom and Europe. With a commitment to providing clients with the complete service, Proclad has developed a group of specialist companies through a combination of investment and acquisition.



ANALYST AND INVESTORS PRESENTATION

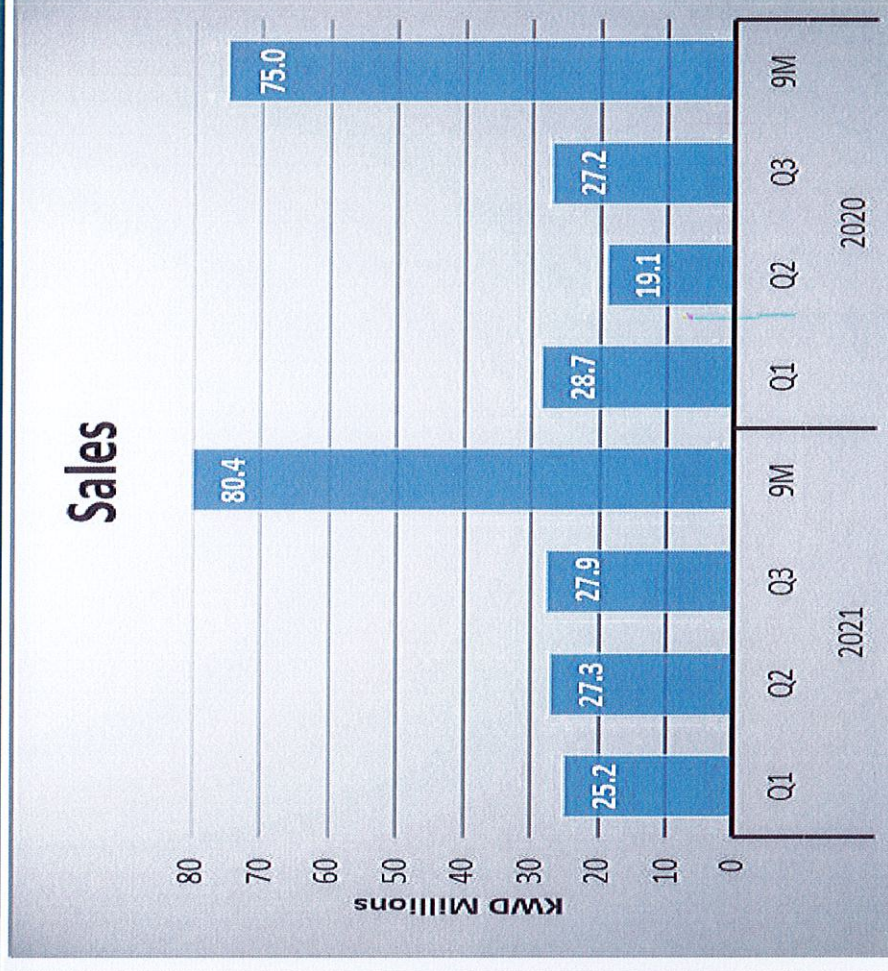
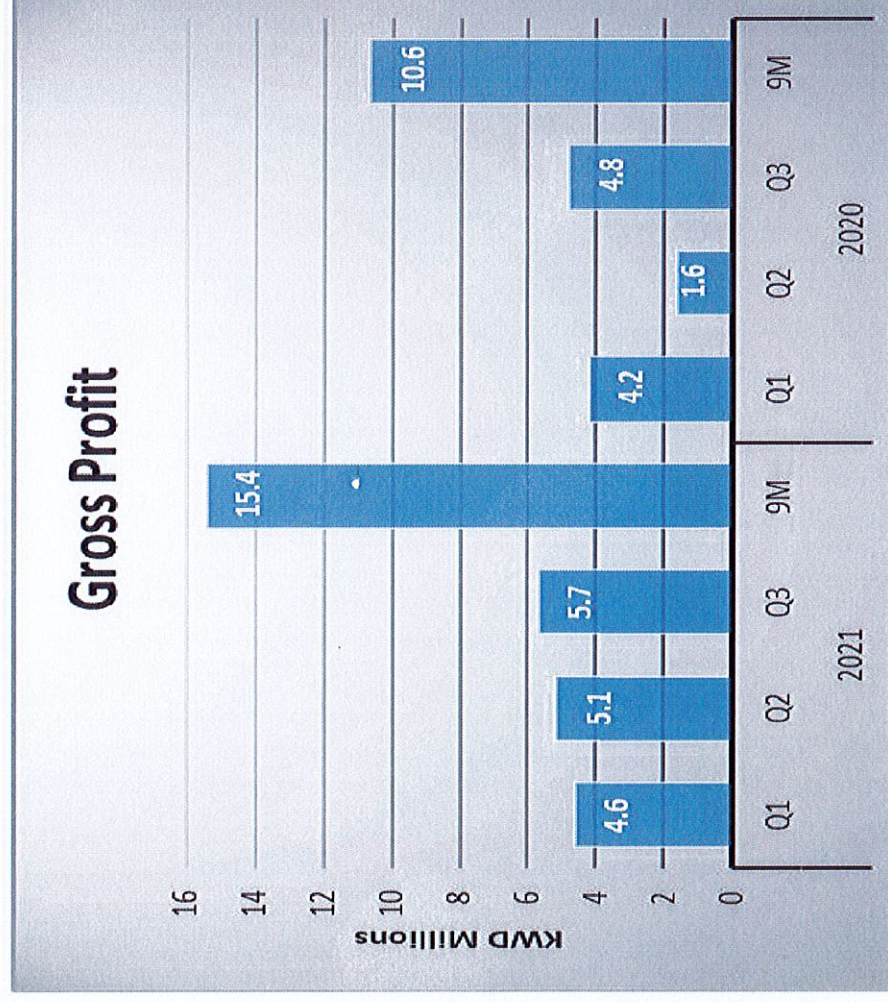


Group Financial Performance

GROUP FINANCIAL PERFORMANCE

Gross Profit and Sales

9 Months Ended 30 September 2020 & 2021

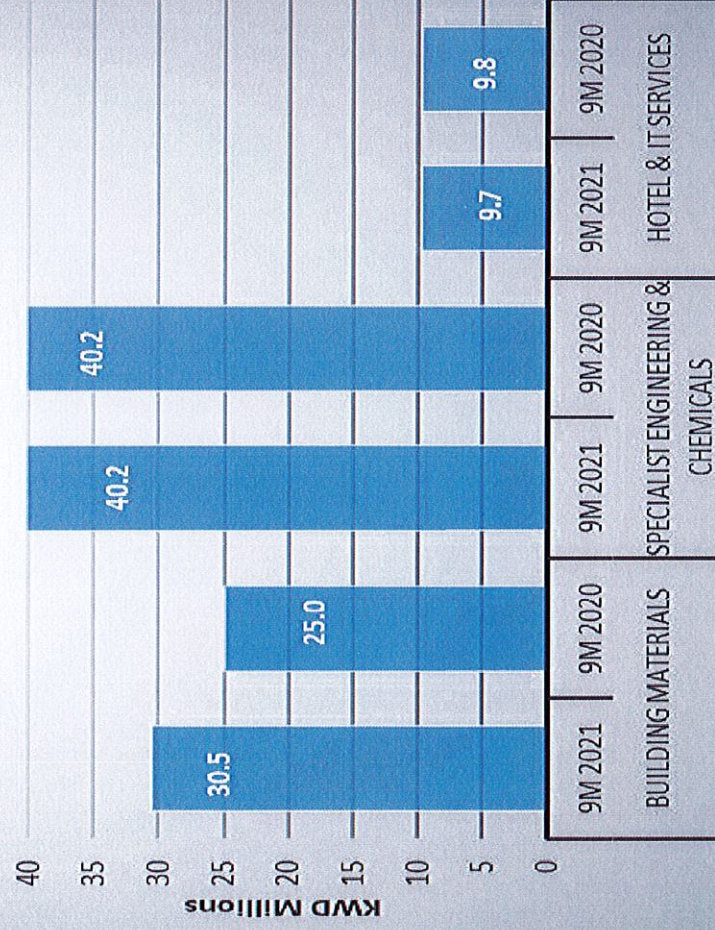


GROUP FINANCIAL PERFORMANCE

Sales Split and Investment Revenue

9 Months Ended 30 September 2020 & 2021

Sales Split



Investment Revenue



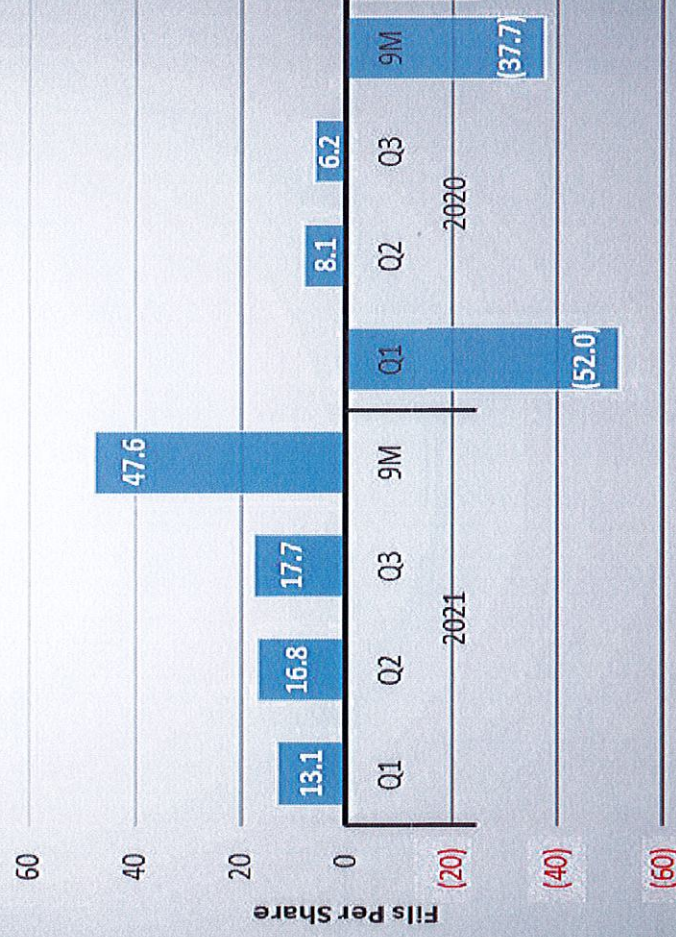
GROUP FINANCIAL PERFORMANCE



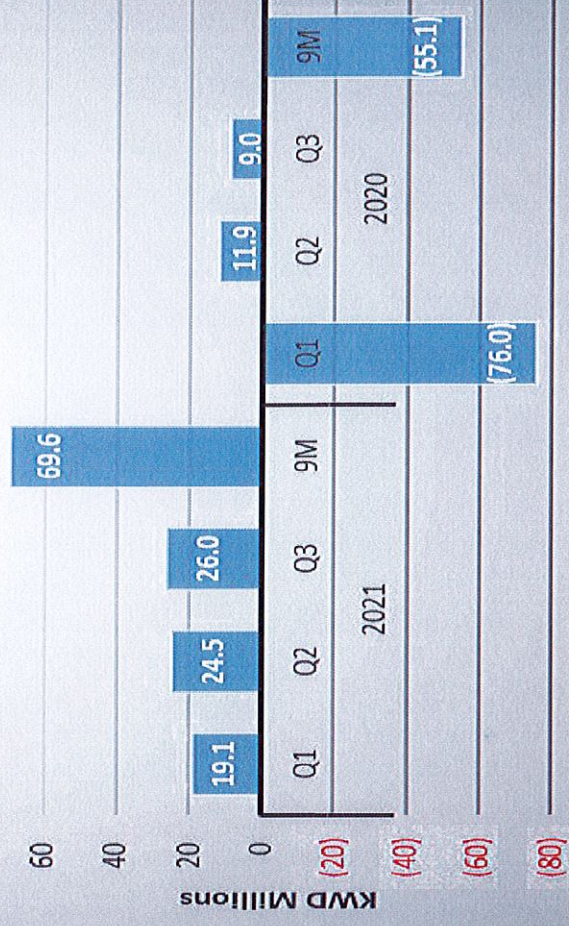
Earnings / (Loss) Per Share & Net Profit / (Loss)

9 Months Ended 30 September 2020 & 2021

Earnings / (Loss) Per Share (EPS)



Profit / (Loss) attributable to owners of parent company



ANALYST AND INVESTORS PRESENTATION



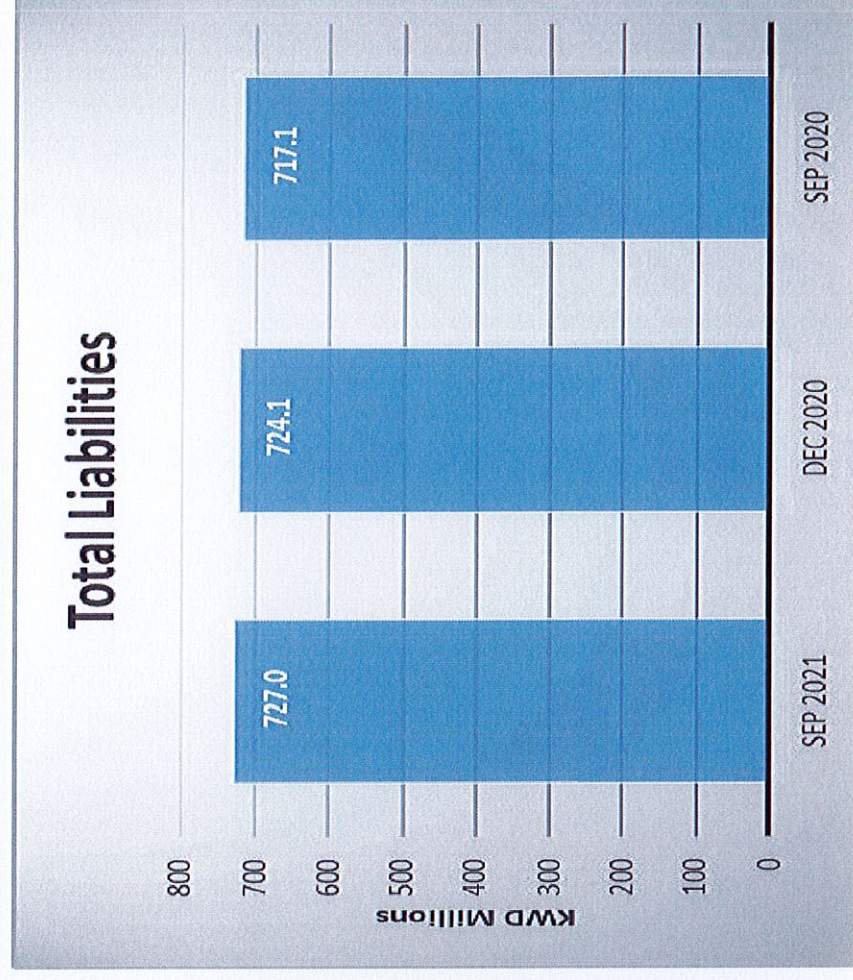
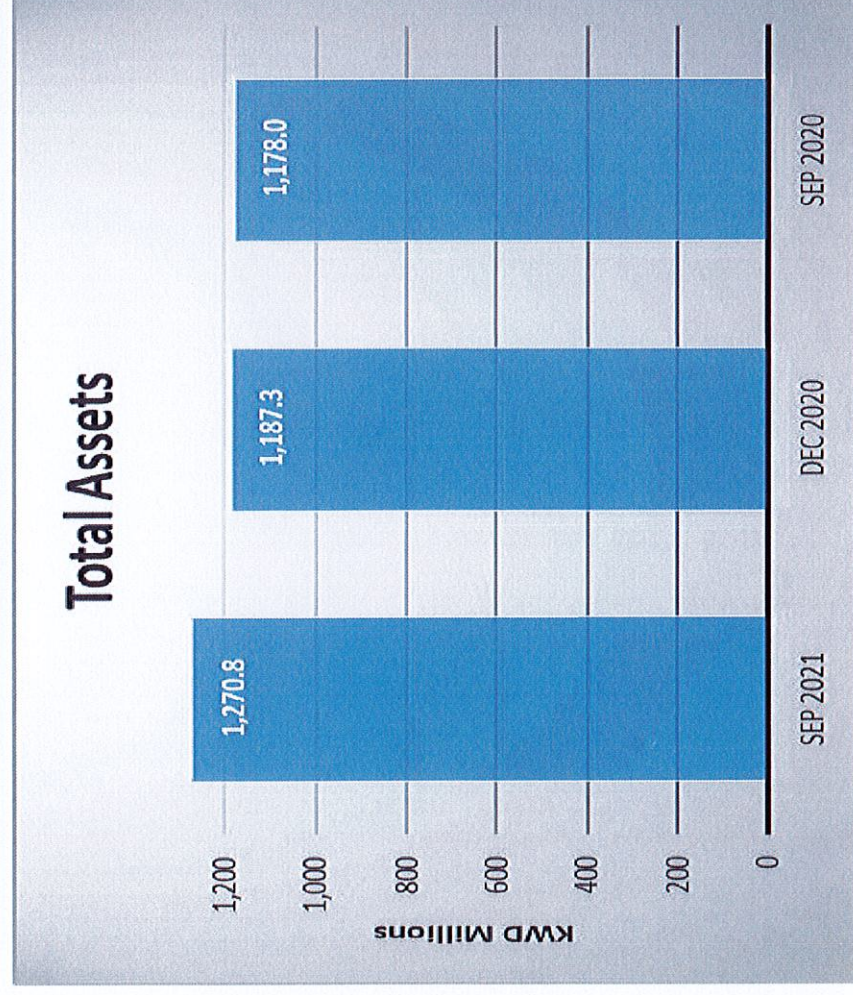
Group Financial Position

GROUP FINANCIAL POSITION



Assets & Liabilities

30 September 2021 / 31 December 2020 / 30 September 2020



GROUP FINANCIAL POSITION



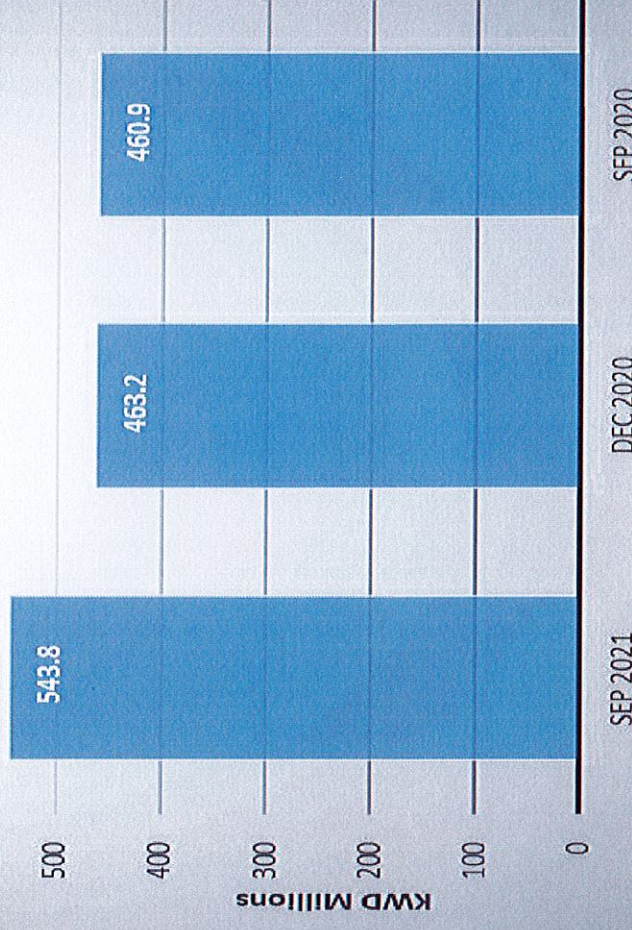
Equity

30 September 2021 / 31 December 2020 / 30 September 2020

Equity attributable to owners of Parent



Total Equity



ANALYST AND INVESTORS PRESENTATION



Subsidiaries Financial Performance

SUBSIDIARIES

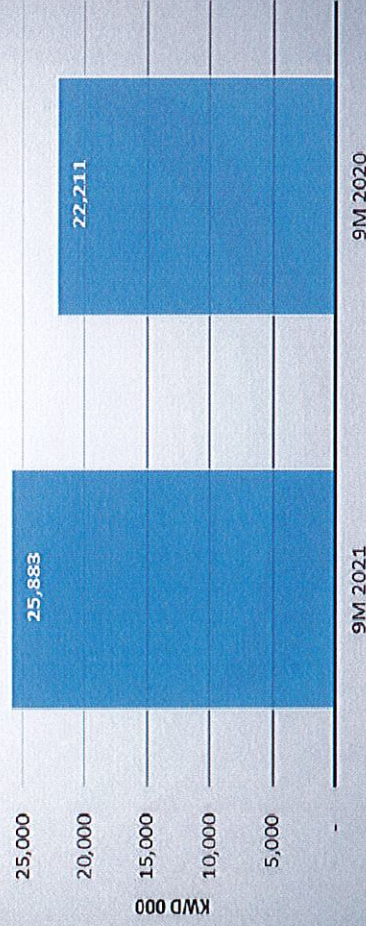
FINANCIAL PERFORMANCE



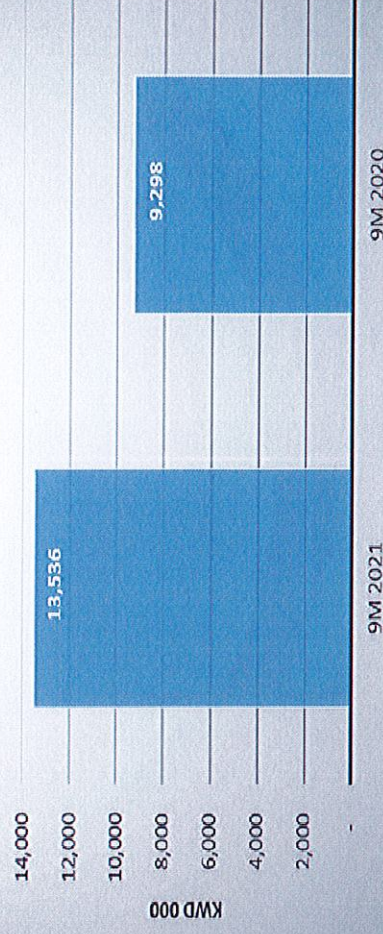
Noor Financial Investment Company – KPSC (NOOR)

9 Months Ended 30 September 2020 & 2021

Noor - Revenue



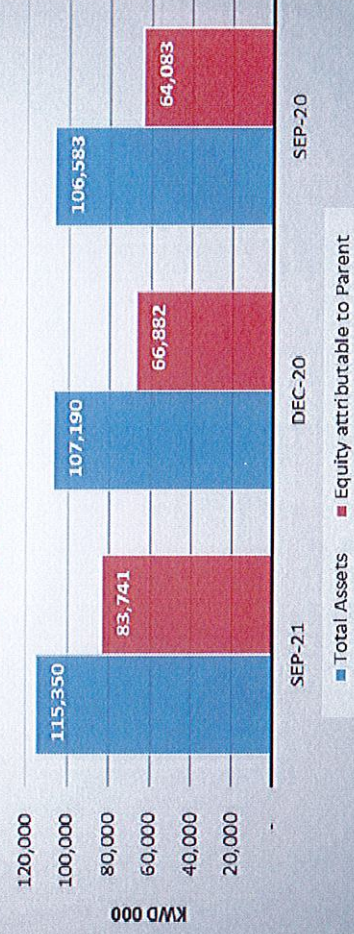
Noor - Net Profit



Noor - Earnings Per Share (EPS)



Noor- Total Assets & Equity Attributable to Owners of Parent



SUBSIDIARIES

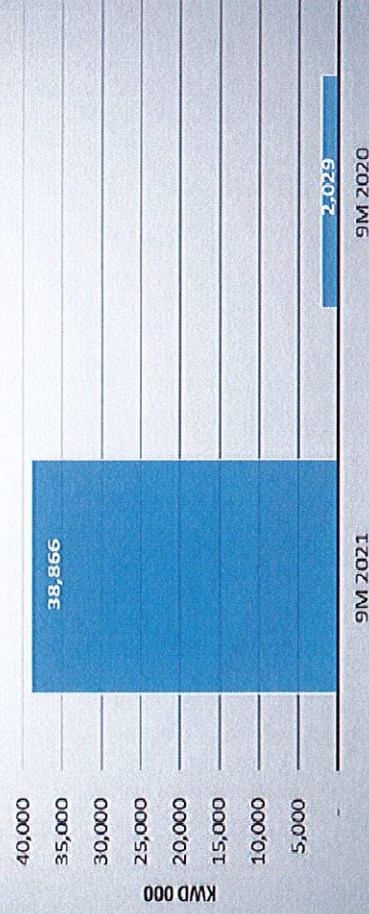
FINANCIAL PERFORMANCE

Ikarus Petroleum Industries Company – KSCC (IKARUS)

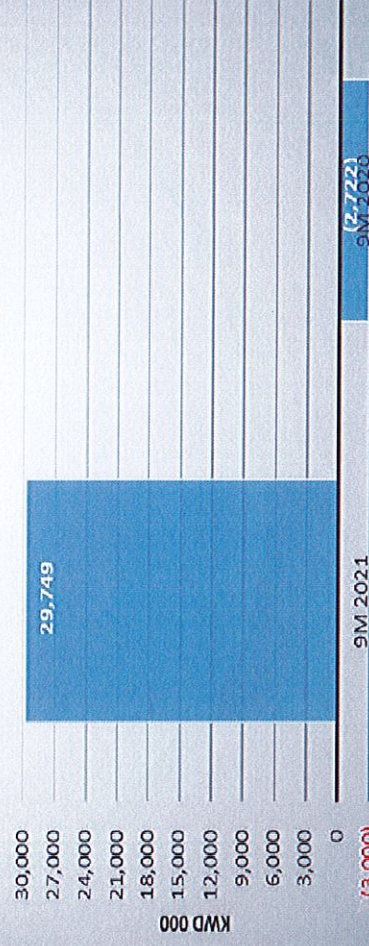
9 Months Ended 30 September 2020 & 2021



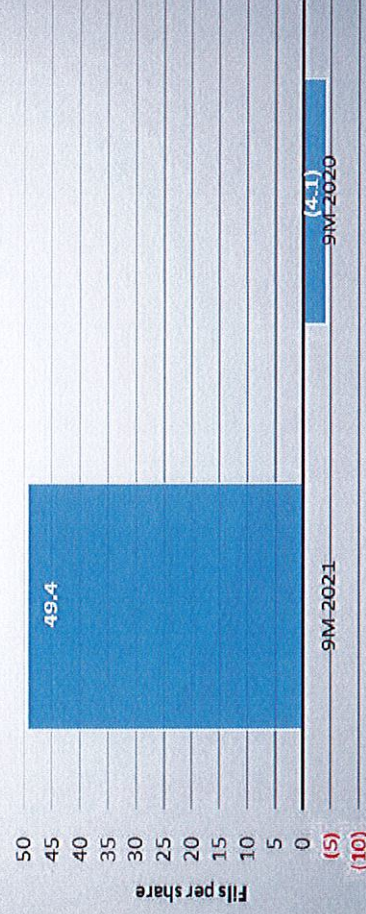
Ikarus - Revenue



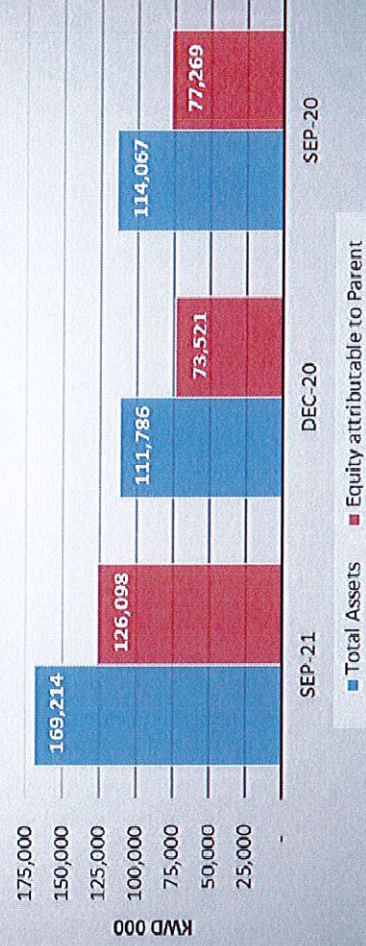
Ikarus - Net Profit / (loss)



Ikarus - Earnings / (loss) Per Share - (EPS)



Ikarus- Total Assets & Equity Attributable to Owners of Parent



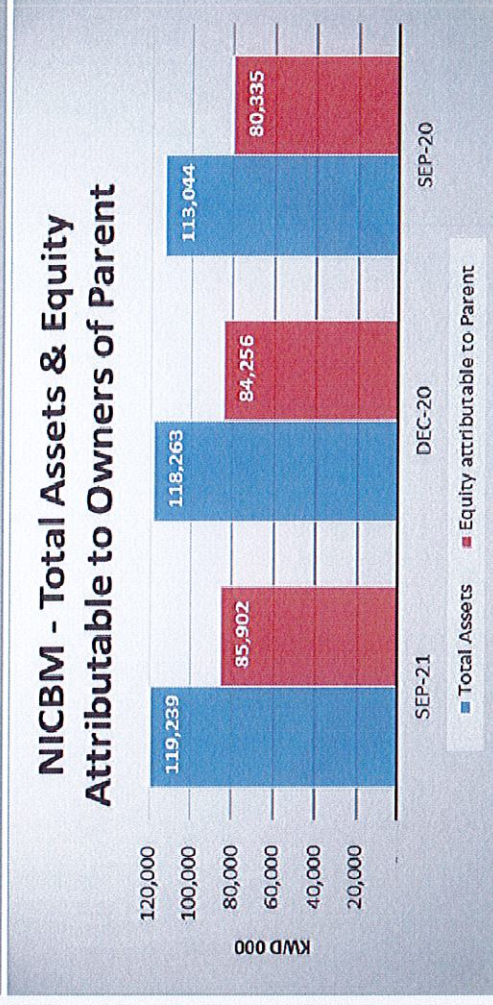
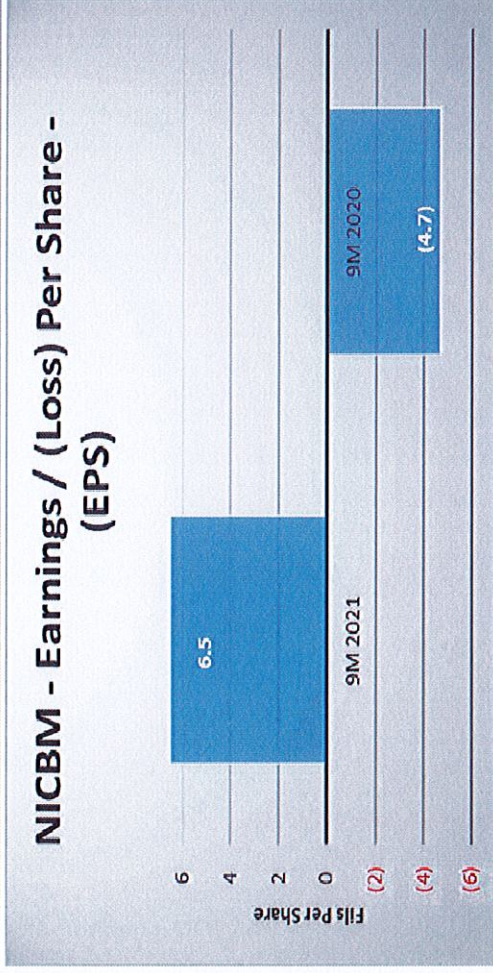
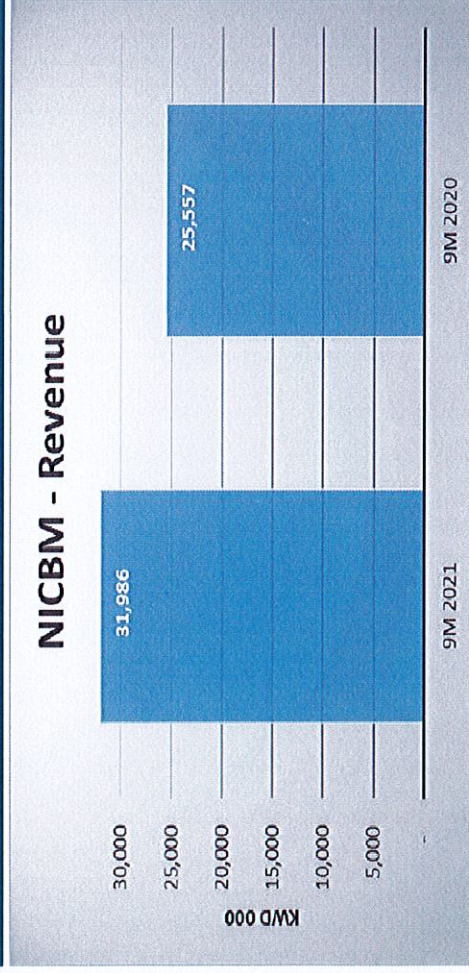
SUBSIDIARIES

FINANCIAL PERFORMANCE



National Industries Company – KPSC (NICBM)

9 Months Ended 30 September 2020 & 2021



THANK YOU