CHIMERA

Invitation to attend the General Assembly Meeting
of Chimera Umbrella Fund - Chimera S&P UAE Shariah ETF

The Board of Directors of Chimera Capital LLC (the "**Management Company**") on behalf of Chimera Umbrella Fund - Chimera S&P UAE Shariah ETF (the "**Sub-Fund**") is pleased to invite the Sub-Fund's unitholders to attend the General Assembly meeting of the Sub-Fund (the "**General Assembly**") to be held on **Thursday, 28 October 2021 – at 3:30 p.m.** Shareholders can attend and participate through the use of remote presence technology/virtual meetings with visual communication and electronic voting during the meeting, (the link will be sent to attend the meeting by e-mail and text messages to shareholders (as available) and through the Abu Dhabi Stock Exchange and Dubai Financial Market websites, to consider the following agenda:

1. Appoint First Abu Dhabi Bank as an administrative facilitator for the electronic / virtual facilitation of the General Assembly.
2. Change the Trade Cut-Off time for subscription and redemptions from 2.00 pm (UAE Time) to 3:00 pm (UAE Time) on the Dealing Day or such other time determined by the Directors for subscription or redemption in the Primary Market.
3. Change the Valuation Point from 5:00 p.m. (UAE Time) to 6.30 p.m. (UAE Time) on the Dealing Day or such other time determined by the Directors at which point the assets and liabilities of the Fund will be valued for the purposes of calculating the Net Asset Value.
4. Approve the changing of the structure of the Sub-Fund and its unit classes (A and B) which are listed on the Abu Dhabi Stock Exchange and the Dubai Financial Market in order to allow the Sub-Fund to be Shariah compliant.
5. Approve that the Management Company bears all the expenses and costs in relation to the changing of the legal structure of the Sub-Fund to be Shariah compliant, and any ongoing expenses in relation to this.
6. Approve the revised Prospectus and Key Investor Information Document of the Sub-Fund allowing the Sub-Fund to be Shariah compliant.
7. Approve the appointment of Dar Al Shariah Limited as Shariah Advisors to the Sub-Fund.
8. Approve the appointment of Norton Rose Fulbright LLP as the Legal Advisors to the Chimera Umbrella Fund and the Sub-Fund.

Notes:

1. As per the Securities and Commodities Authority's guidelines, shareholders of the Company attending virtually have to register electronically to be able to register and vote on the items of the general assembly. Registration will be opened on 27 October 2021 at 3:30 pm and will be closed on 28 October 2021 at 3:30pm. Shareholders can register by visiting the site www.smartagm.ae. Proxy holders must send a copy of the proxies to the following email address is@bankfab.com along with name/mobile number to receive a SMS for registration.
2. The General Assembly shall only be valid if attended by shareholders owns or represent by proxy not less than 50% of the units of the Sub-Fund. If this quorum is not achieved at the First Meeting, a Second Meeting will be held on 4 November 2021 at the same time. The deferred Meeting is considered valid irrespective of the number of attendees.
3. Each shareholder is entitled to attend the Company's Annual General Assembly Meeting and may authorize another person (other than a member of the Company's Board of Directors, the employees of the Company or brokerage company or its employees) to attend the above mentioned meeting on behalf of the shareholder pursuant to a proxy provided that the representative does not hold in such capacity more than 5% of the Company's share capital (persons of incomplete capacity or incapable shall be represented by their legal representatives and minors shall be represented by their parent or guardian).
4. The conditions set in paragraphs (1) & (2) of Article (40) of the Decision of the Chairman of the Board of Directors of the Securities and Commodities Authority No. (3) of 2020 must be met, such that the signature of the shareholder indicated in the proxy mentioned in the previous note must be the signature approved by the Notary Public, the commercial chamber of economic department in the United Arab Emirates, a bank or company licensed in the United Arab Emirates provided that the proxy shall have an account with any of them, or any other entity licensed to perform attestation works.
5. A corporate person may delegate a representative or those in charge of its management pursuant to a resolution of its board of directors or its equivalent to represent such corporate person in a general assembly. The delegated person shall have the powers as determined in the delegating resolution.
6. Unit holders registered as unit holders on 27 October 2021, are entitled to attend the meeting.

Chimera Capital LLC,
on behalf of **Chimera Umbrella Fund - Chimera S&P UAE Shariah ETF**

Syed Basar Shueb
Director (Chimera Capital LLC)

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