Mashreqbank P.S.C.
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INVITATION FOR THE GENERAL ASSEMBLY MEETING
OF MASHREQBANK P.S.C.
(A PUBLIC SHAREHOLDING COMPANY)

The Board of Directors of Mashreqbank P.S.C. (the "Bank") is pleased to invite Bank's shareholders to the General Assembly Meeting on Tuesday November 09th 2021 at 11:30 am ("the Meeting") to transact and resolve the agenda listed below. The Meeting shall be conducted remotely through virtual attendance technology with the feature of real-time visual communication and electronic voting and shareholders can submit their inquiries, discuss all items and voting on decisions. The Meeting link will be sent by e-mail and by text messages to the shareholders contact details as available in the shareholders register/book received by the Bank from the Dubai Financial Market

Meeting Agenda:

Special Resolution

1. To approve increase of share capital of the Bank (as per the Central Bank requirements and approval) by issuance of bonus shares to shareholders;
2. To approve splitting of the face value of share from AED 10 per share to AED 1 per share;
3. To approve amendment to the Articles of Association (Articles 5, 31 & 54 (4) and authorize the Chairman of the Board to sign the amendment to AoA before the Notary Public, Dubai Court and to take necessary action and submit to the competent authorities.

NOTES

1. According to the directives of the Securities and Commodities Authority, the shareholders of the Bank who will attend the meeting must register the attendance to be able to vote on the General Assembly agenda items electronically. Registration shall be open as of (at 11 am on the day of Monday corresponding to 8/11/2021, twenty-four hours before the day of the Assembly) and registration shall be closed at exactly (at 11 a.m. corresponding to 9/11/2021, Assembly Day) and for online registration, please visit the following website: www.smartagm.ae. Power of Attorney holders must send a copy of the Power of Attorney to the e-mail address registration@smartagm.ae indicating the Name of the Attorney, Mobile No. and the e-mail of receiving the text messages for registration.

2. Those who have the right to attend the Assembly, may delegate their right to whosoever except to the members of the Board or the employees of the Bank. The number of shareholders of attorney capacity must not be more than (5%) five percent of the Bank's capital, and the legally deficient and incompetent persons representing them are their representatives. Provided that the requirements in Clauses 1 and 2 of Article No. (40) of the Chairman of the Authority's Board of Directors Decision No. (3 / R.M) of 2020 regarding the adoption of a governance guide Public shareholder companies so that the signature of the shareholder mentioned in the attorney must be the signature approved by / with the notary public, a chamber of commerce or an economic department in the state, a bank or a company licensed in the state, provided that the Attorney has an account with any of them, or any other authorized entity to carry out documentation work.

3. The special decision that is issued by a majority vote of the shareholders who own at least three quarters of the shares represented at the company's General Assembly Meeting.

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4. Any legal person may delegate one of its representatives or those in charge of its management according to a decision of its Board of Directors or whoever takes its place, to represent him in The General Assembly of the Bank, and the delegated person shall have the powers determined according to the delegation decision.

5. The registered owner of the share on the Monday 8th Nov 2021 (one day before the assembly) is the entitled to attend and vote in the General Assembly Meeting.

6. The General Assembly Meeting is not valid unless attended by shareholders who own or represent at least 50% of the company's capital, and if this quorum is not achieved in the first meeting, the second meeting will be held on 15 Nov 2021 (five days after the first meeting date) at the same time and place, the proxies issued shall stand valid for the second meeting, the second meeting is considered convened if attended by at least one shareholder.

7. Shareholders should update their contact information details with the Dubai Financial Market to ensure adequate communication with the Bank, to provide them with the meeting attending links, and receiving dividends if any.

8. The Company will record the minutes of the meeting remotely. The shareholders have the right to discuss the topics on the agenda of the General Assembly and direct questions to the Board of Directors and the External Auditors.

9. Shareholders can view Guide to the Shareholder Rights on the Authority's official website https://www.sca.gov.ae/en/services/minority-investor-protection.aspx.

BY THE ORDER OF THE CHAIRMAN OF THE BOARD

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