الأغذية المتحدة
United Foods

Disclosing the Agreement to Acquire Transaction(s)

The required data regarding the agreement to acquire transaction(s):

Date.	September 2021 12
Name of the Listed Company.	United Foods PSC
Specify the type of transaction: (acquisition / dispose / mortgage / lease / other).	Acquisition
Determine the type of asset to be acquired, disposed, leased or mortgaged (examples: investments, companies, factories, real estate, securities, etc.) and describe the activity of the underlying asset.	Companies
Determine the value of the purchase cost of these assets and their percentage to the capital of the listed company in the event of dispose, mortgage or leasing.	Stratus: AED 4.250Million PAL: AED 0.3Million
Total value of acquisition / dispose / mortgage / lease transaction.	AED 4.550Million
Reasons for executing the transaction, its expected effects on the company and its operations, and the rights of its shareholders.	Increase Revenue and Profits
Determine the parties to the transaction / deal.	1. United Foods PSC 2. Abdul Kader Dargham 3. Youssef Said Dargham 4. Michael Dargham 5. Suad Abdullah Muhammad Al Awadi 6. Fatima Ali Khalifa Al Shaali
Determine whether the transaction / deal is associated to related parties, and specify the nature of the relationship, if any.	Not Applicable
The date of signing the transaction / deal.	September 1, 2021
Transaction / deal execution date.	September 1, 2021
Expected closing date.	September 30, 2021
If the listed company is the acquiring party or the lessee, the following must be fulfilled: 1- Explain how to finance acquisition or lease transaction(s).	1. Finance from own .funds2 2. Not Applicable 3. September 1, 2021

شركة الأغذية المتحدة (ش.م.ع.)
P.O.Box 5836
DUBAI
United Foods Co. (P.S.C.)

ISO 22000 BUREAU VERITAS Certification
HACCP BUREAU VERITAS Certification

UNITED FOODS COMPANY (PJSC)
PO Box 5836, Dubai, United Arab Emirates
Tel: +971 4 506 3800
Fax: +971 4 338 1987
www.unitedfoods.ae

شركة الأغذية المتحدة (ش.م.ع.)
ص.ب ٥٨٣٦، دبي، الإمارات العربية المتحدة
هاتف: ٠٠٩٧١٤٥٠٦٣٨٠٠
فاكس: ٠٠٩٧١٤٣٣٨١٩٨٧

الأغذية المتحدة
United Foods

2- Determine the sources of financing the transaction(s) in the case of acquisition or leasing, with clarification of the payment mechanism in the event that part or all of the value of the transaction(s) will be funded through banks. 3- Determine the date or dates of payment of the amounts owed by the listed company from the acquisition or lease transaction(s).	
If the listed company is the disposing party, the lessor, or one of the mortgage parties, the following must be fulfilled: 1- Explain the reasons for disposing, mortgaging or leasing, and clarifying how the collected funds will be used. 2- Determine the date or dates of collection of the amounts owed to the listed company from the dispose, mortgage or lease transaction. 3- Clarify the procedures against the listed company in case of failure to pay its obligations stated in the mortgage deal. 4- The listed company must also clarify whether it will provide a loan in exchange for a mortgage of the assets owned by the other party.	Not Applicable
The expected financial impact of the transaction(s) on the business results and the financial position of the listed company.	Increase in Revenue and Profits
Determine the financial period or quarter in which the financial impact of the transaction(s) will appear on the listed company.	September 2021
Summary of the terms and conditions of the transaction(s), the rights and obligations of the listed company and its shareholders, and the procedures involved in the event that any party fails to fulfill the obligations it has stipulated in the transaction or the deal contract.	As per signed Share Purchase Agreement

Notes:

1- The Local UAE listed public shareholding company should provide the SCA with a copy of an evaluation report on the assets to be acquired, disposed, mortgaged or leased in the event that the total value of the transaction(s) or deals exceeds (20%) of the company's capital After completing the Due Diligence study, and the evaluation report must be prepared an expert house accredited by The SCA or by the relevant regulatory authorities.

2- If the transaction(s) or deals are associated to dealings with related parties, the form "Disclosing a Deal or Transaction with a Related Party" should be filled and submitted by the listed company.

شركة الأغذية المتحدة (ش.م.ع.)
P.O.Box 5836
DUBAI
United Foods Co. (P.S.C.)

ISO 22000 BUREAU VERITAS Certification
HACCP BUREAU VERITAS Certification

UNITED FOODS COMPANY (PJSC)
PO Box 5836, Dubai, United Arab Emirates
Tel: +971 4 506 3800
Fax: +971 4 338 1987
www.unitedfoods.ae

شركة الأغذية المتحدة (ش.م.ع.)
ص.ب ٥٨٣٦، دبي، الإمارات العربية المتحدة
هاتف: ٠٠٩٧١٤٥٠٦٣٨٠٠
فاكس: ٠٠٩٧١٤٣٣٨١٩٨٧

3- The listed company is obliged to disclose any subsequent developments in the mentioned Transaction(s) or deal(s).

4- The provisions "Decision of the Chairman of the SCA Board of Directors No. (18 / R.M) of 2017 Concerning the Rules of Acquisition and Merger of Public Shareholding Companies" apply to the acquisitions of securities in a public shareholding company established in the UAE whose shares were offered in a public offering or listed in a financial market in the country, and on merger operations to which the UAE public shareholding company is a party.

The Name of the Authorized Signatory	Mohamed Shawky Abdulkarim
Designation	Legal Counsel
Signature and Date	12/9/2021
Company's Seal	

ISO 22000 BUREAU VERITAS Certification

HACCP BUREAU VERITAS Certification

UNITED FOODS COMPANY (PJSC)
PO Box 5836, Dubai, United Arab Emirates
Tel: +971 4 506 3800
Fax: +971 4 338 1987
www.unitedfoods.ae

شركة الأغذية المتحدة (ش.م.ع.)
ص.ب ٥٨٣٦، دبي، الإمارات العربية المتحدة
هاتف: ٠٠٩٧١٤٥٠٦٣٨٠٠
فاكس: ٠٠٩٧١٤٣٣٨١٩٨٧