Date: 12 September 2021

Mr. Hassan Abdulrahman Al Serkal
Chief Executive Officer
Dubai Financial Market, Dubai, UAE

<u>Subject: Disclosure for an acquisition by Amanat Holdings PJSC</u>

Greetings,

Date, name & type of transaction	This is to notify you that on Thursday evening 9th September 2021 Amanat Holdings PJSC ("Amanat" or the "Company") completed the acquisition of Plot No. 103-105, Mafraq West 15, Shakbout City, Abu Dhabi, UAE.
Transaction Value	The Transaction value is AED 46,000,000 (Forty-Six Million Dirhams).
Reasons for executing the Transaction	The acquisition is in line with the acquisition is in line with Amanat's strategy to create a Social Infrastructure Platform which serves as an enabler for the growth and sustainability of Amanat's portfolio companies.
Parties to the Transaction:	The Transaction is not a related party transaction, and the parties involved in the Transaction are: 1. Seller: Mr. Nasser Khaled Ahmed Salem Al Mahrami 2. Purchaser: Amanat Holdings PJSC
Deal execution, closing & financing:	The Purchase Agreement was executed before the Abu Dhabi City Municipality, properties registration department on 9 September 2021, and the consideration was paid in cash via manager cheque.
Financial impact and financial quarters:	The expected positive impact from the transaction is expected partially in Q3 2021 and fully going further.

Attached herewith the Company's press release for full details.

Yours Sincerely,

Tamer Morsi
General Counsel
Amanat Holdings PJSC

AMANAT HOLDINGS PJSC

Cc: Securities and Commodities Authority