INVITATION TO ATTEND A GENERAL MEETING

TO THE SHAREHOLDERS OF EMIRATES INVESTMENT BANK PJSC

The Board of Directors of Emirates Investment Bank pjsc is pleased to invite all the shareholders of the Bank to a General Meeting that will be held on Friday 12 August 2022 at 11 am at the Bank head office on Level 15, Festival Tower, Dubai Festival City, Dubai, in person or by remote video connection through ZOOM to discuss the following agenda:

Agenda:

1. To consider and approve by way of a Special Resolution the amendments to certain articles of the Bank's Articles of Association to comply with the provisions of Federal Law by Decree No. (32) of 2021 Concerning Commercial Companies, and the applicable regulations and resolutions of the Central Bank and the Securities & Commodities Authority; and to consider and approve by way of a Special Resolution the amendment of the ownership percentage and the increase of the number of Board members subject to the approval of the regulatory authorities.

2. To elect the Board members for the vacant Board positions for a period ending in the annual general meeting that will approve the financial accounts of 2023 (taking into account the applications for nomination and subject to the non-objection of the Central Bank).

Notes:

- Any shareholder who has the right to attend the General Meeting may delegate any person other than a member of the Board of Directors under a special written proxy. A proxy of several shareholders may not represent in this capacity more than 5% of the share capital of the Bank.
- Shareholders who lack capacity or competency shall be represented by their legal representatives (in accordance with the requirements of sections 1 and 2 of Article 40 of the Governance Guide of Joint-Stock Companies issued by the Chairman of the Board of Directors of the Securities & Commodities Authority No. (3/Chairman) of 2020.
- A corporate person may delegate one of its representatives or executives under a resolution passed by its board of directors or equivalent body to represent such corporate person in the General Meeting. The delegated person shall have the powers as determined under the delegation resolution.
- The owner of the shares registered as on 11 August 2022 shall be deemed to be the holder of the right to vote at the General Meeting.
- The General Meeting will only be valid if attended by shareholders owning or representing at least 50% of the share capital of the Bank. If the General Meeting falls short of the required quorum, a second general meeting will be held on Friday 19 August 2022 at the same time and place.
- You can view the guide on investor rights in securities, which is available on the main page of the SCA official website, according to the following link: https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx
- The annual general meeting held on 12 April 2022 appointed the law firm of Ali Habib and Partners and the law firm of Al Kaitoob as representatives of the shareholders and fixed their remuneration, in accordance with Article (4) of the Governance Guide of Joint-Stock Companies issued by the Chairman of the Board of Directors of the Securities & Commodities Authority No. (3/Chairman) of 2020.
- A **Special Resolution** requires the vote of at least 75% of the shares present or represented during the meeting.

Join Zoom meeting
https://us02web.zoom.us/j/88461058929?pwd=dFgwSDdaZWhJS0t4WjhxZm9QTEd5dz09

Meeting ID: 884 6105 8929
Passcode: 833644